

Sell Stock or Service Items

Sell stock or service items

- [Quote](#)
- [Invoice](#)
- [Credit Note](#)

Quote

Creating a new quote for a client

Video manual 2020 - [Click Here](#)

Link Unread Messages : 13 Reminders Due : 7/0 Calculator Modules User: Malcolm Granville, Huge ERP & Accounting

Customer Module

Invoice Search

Search Add Edit Clone Cancel Process Invoice Quick Process Proforma Inv. Process Extras Print / Export

Basic Search Custom Search Expand

Customer: Invoice Status: Preparation And Part Invoice

Description: Reference:

Date From: Date To: 2021-08-23

Order Number: Sales Rep.:

Total Ex GST: 16 971.20 Total GST: 2 545.71 Total Inc GST: 19 516.91

Remove Paging

Displaying 1 - 17 of 17

#	Att	Memo	Invoice Date	Invoice Status	Customer Code	Customer Name	Description	Reference	Customer Link	Order No.	Sales
1			2019-05-06	Preparation	DEV001	Devmain					
2			2020-08-05	Preparation	DEV001	Devmain					DEAL
3			2020-09-09	Preparation	ABC0010	ABC Company	Hardware required	Monitor and ke...		12345	DEAL
4			2020-09-09	Preparation	ABC0010	ABC Company	New invoice				DEAL
5			2020-10-01	Preparation	MAK01	Hakoya Supply ...	SLA 12 months	12 months		Joe	DEAL
6			2020-11-20	Preparation	SAM001	NZ Metal	Order items				
7			2021-01-11	Preparation	ABC0010	ABC Company	Trackit serial number				DEAL
8			2021-01-28	Preparation	ABC0010	ABC Company	Proforma check	Ref		Order number	DEAL
9			2021-01-28	Preparation	CLBC001	Ay Hay Supplies	test				DEAL
10			2021-02-09	Preparation	NEW-8	Hair rise one	Retention Invoice	JO810		Order	DEAL
11			2021-03-22	Preparation	CROSSING	The Crossing	Template task stock required				DEAL
12			2021-04-13	Preparation	ABC0010	ABC Company					DEAL
13			2021-04-13	Preparation	CLBC003	Ceedee Shading	Round bar				DEAL

Invoice

Invoicing a client from a quote

Video manual 2020 - [Click Here](#)

Customer Module

Configuration

Activity

Customer Dashboard

Customer Transactions

Quotation

Sales Order

Invoice

Collect / Deliver

Credit Notes

Allocations

Allocation Decimal Journal

Template List

Interest Transaction

Invoice Search

Search

Add

Edit

Clone

Cancel

Process Invoice

Quick Process

Proforma Inv. Process

Extras

Print / Export

Basic Search

Custom Search

Expand

Customer:

L

Invoice Status:

Preparation And Part Invoice

Description:

Reference:

Date From:

Date To:

2021-08-23

Order Number:

Sales Rep.:

Total Ex GST:

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4			2020-09-09	Preparation	ABC0010	ABC Company	New invoice				DEAL
5			2020-10-01	Preparation	MAW01	Makoya Supply ...	S/LA 12 months	12 months		Joe	DEAL
6			2020-11-20	Preparation	SAH001	NZ Metal	Order items				
7			2021-01-11	Preparation	ABC0010	ABC Company	Trackit serial number				DEAL
8			2021-01-28	Preparation	ABC0010	ABC Company	Proforma check	Ref		Order number	DEAL
9			2021-01-28	Preparation	CLBC001	Ay Hay Supplies	test				DEAL
10			2021-02-09	Preparation	NEW-8	Hair rise one	Retention Invoice	JOB10		Order	DEAL
11			2021-03-22	Preparation	CROSSING	The Crossing	Template task stock required				DEAL
12			2021-04-13	Preparation	ABC0010	ABC Company					DEAL
13			2021-04-13	Preparation	CLBC003	Ceedee Shading	Round bar				DEAL
14			2021-05-18	Preparation	ABC0010	ABC Company	Installation required		NZ Metal		DEAL
15			2021-05-20	Preparation	ABC0010	ABC Company	Test				DEAL

Credit Note

Credit note to a customer for stock return

Video manual 2020 - [Click Here](#)

Customer Module

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Credit Notes

Search Add Edit Clone Cancel Process Credit Note Quick Process Extras Print / Export

Basic Search Custom Search Expand

Customer: Credit Note Status: Preparation

Description: Reference:

Date From: Date To: 2021-08-23

Order Number: Sales Rep:

Total Ex GST: 1 404.00 Total GST: 210.60 Total Inc GST: 1 614.60

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#	Att	Memo	Credit Note Date	Customer Code	Customer Name	Description	Reference	Order No.	Sales Rep.	Currency	Total Ex GST
1			2020-11-09	ABC0010	ABC Company	Credit customer 2		999	DEALER	NZ Dollar	1 404.00
2			2021-03-22	CROSSING	The Crossing	Return items			DEALER	NZ Dollar	