

Dashboard Setup

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Dashboard Setup

System Configuration> Security> Dashboard Setup

Dashboards allow one to view information on screen either via grid, bar graph or line graph.

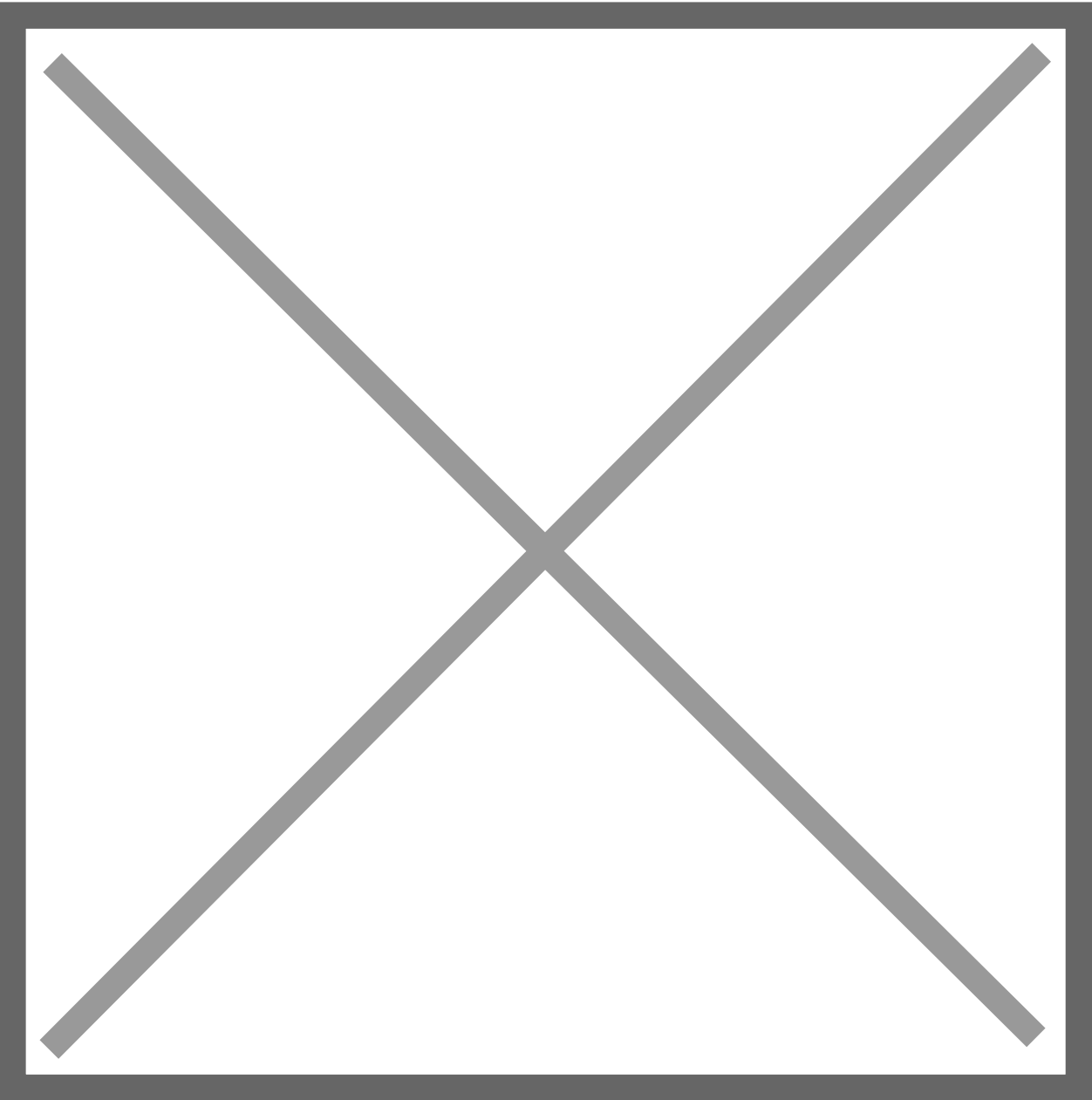
There are multiple different types of dashboards.

Dashboards can be on a timer basis and put up on a wall for people to see.

Dashboards can have 3 different views

1	One quadrant full screen.
2	Two quadrants duel screen
3	Four quadrants

They are dashboards for sales, general Ledger and suppliers. Each of the dashboards have specific criteria's which can be modified



Dashboard Quadrant Maintenance

There are multiple dashboards that can be added to be used in your dashboard

Click on Add to define which dashboard you want and define your criteria

Each dashboard has its own criteria to match your requirements

Edit Quadrant

Quadrant Maintenance

Quadrant Code: DQ004

Quadrant Type:

Top 10 Creditors By YTD Purchases Values

Description:

Top 10 Suppliers YTD Purchases

Select:

☐ Financial Year

☒ Months

Months:

6 Months

Include Current Month:

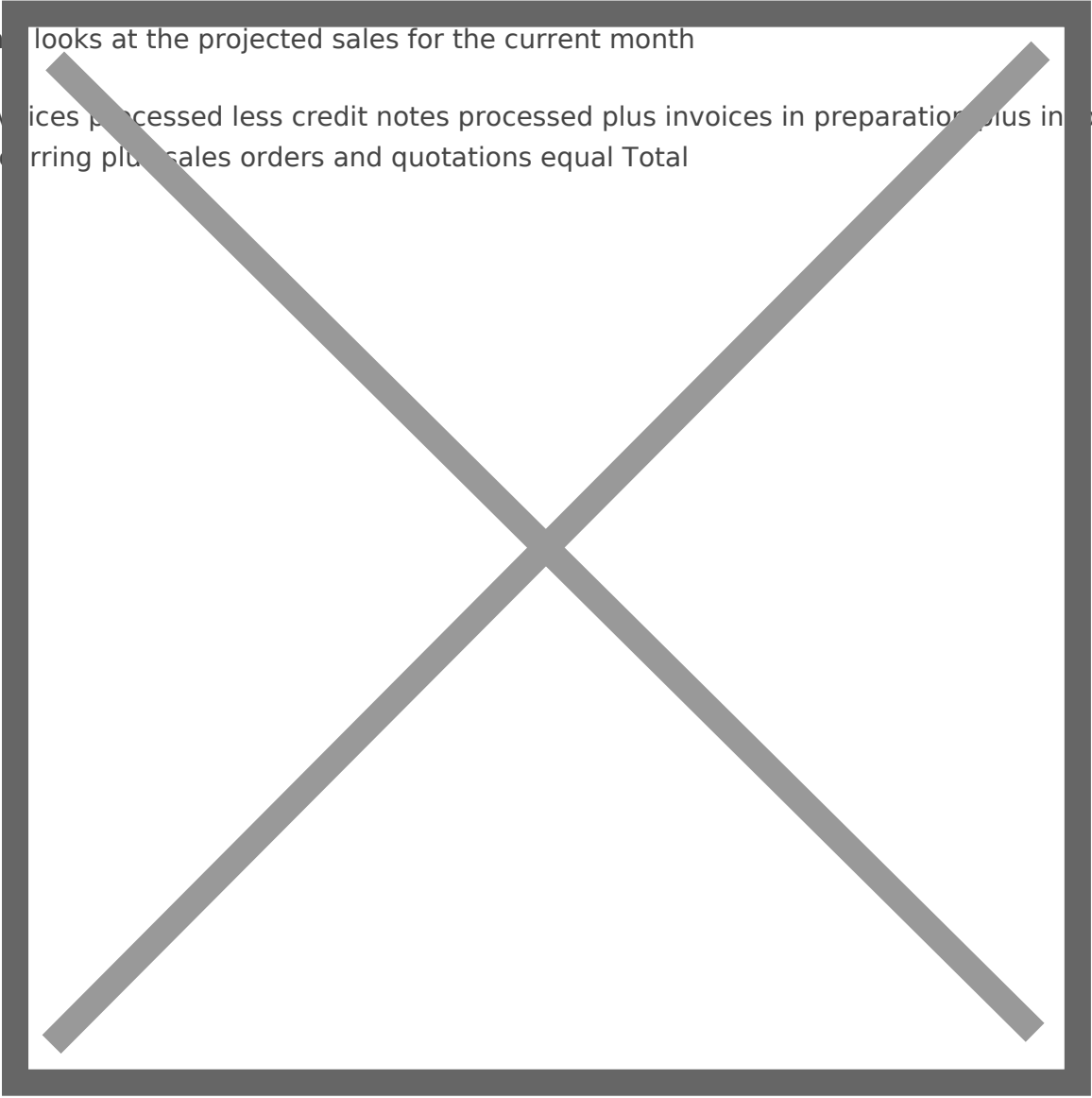
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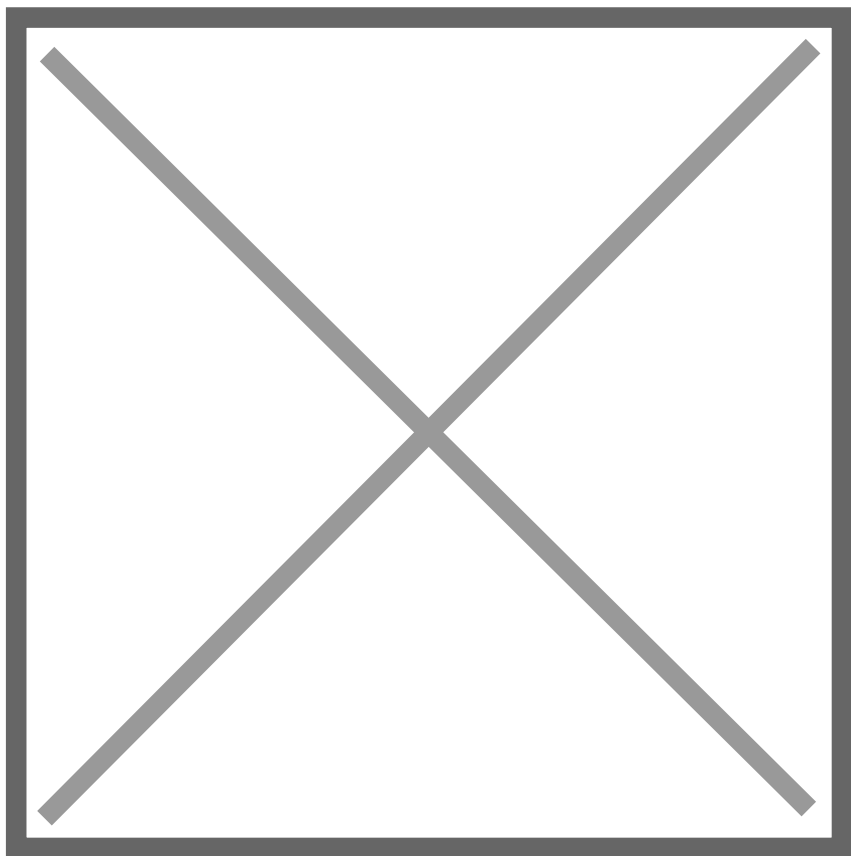
Sales Projected Dashboard

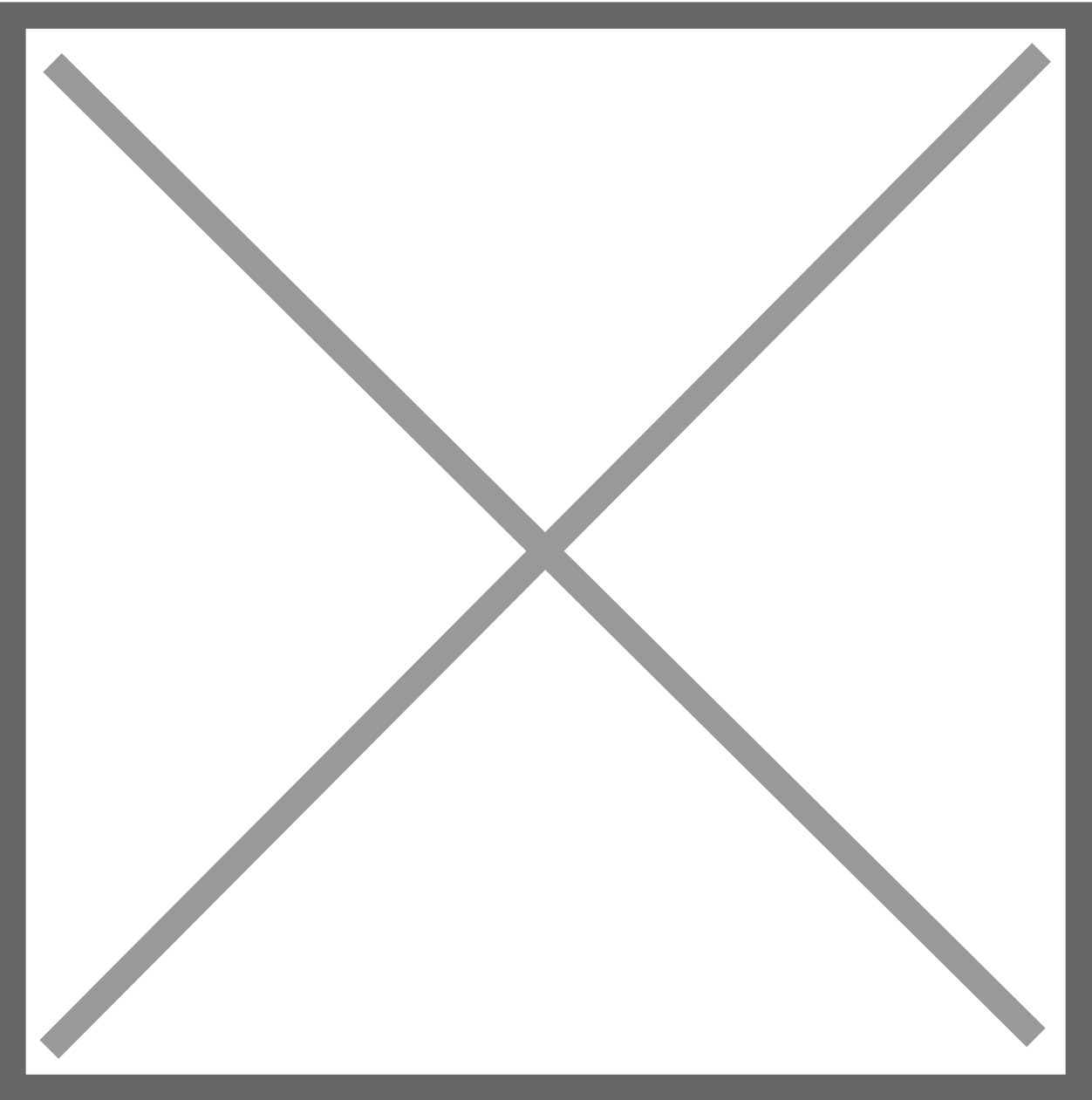
Video manual - [Click Here](#)

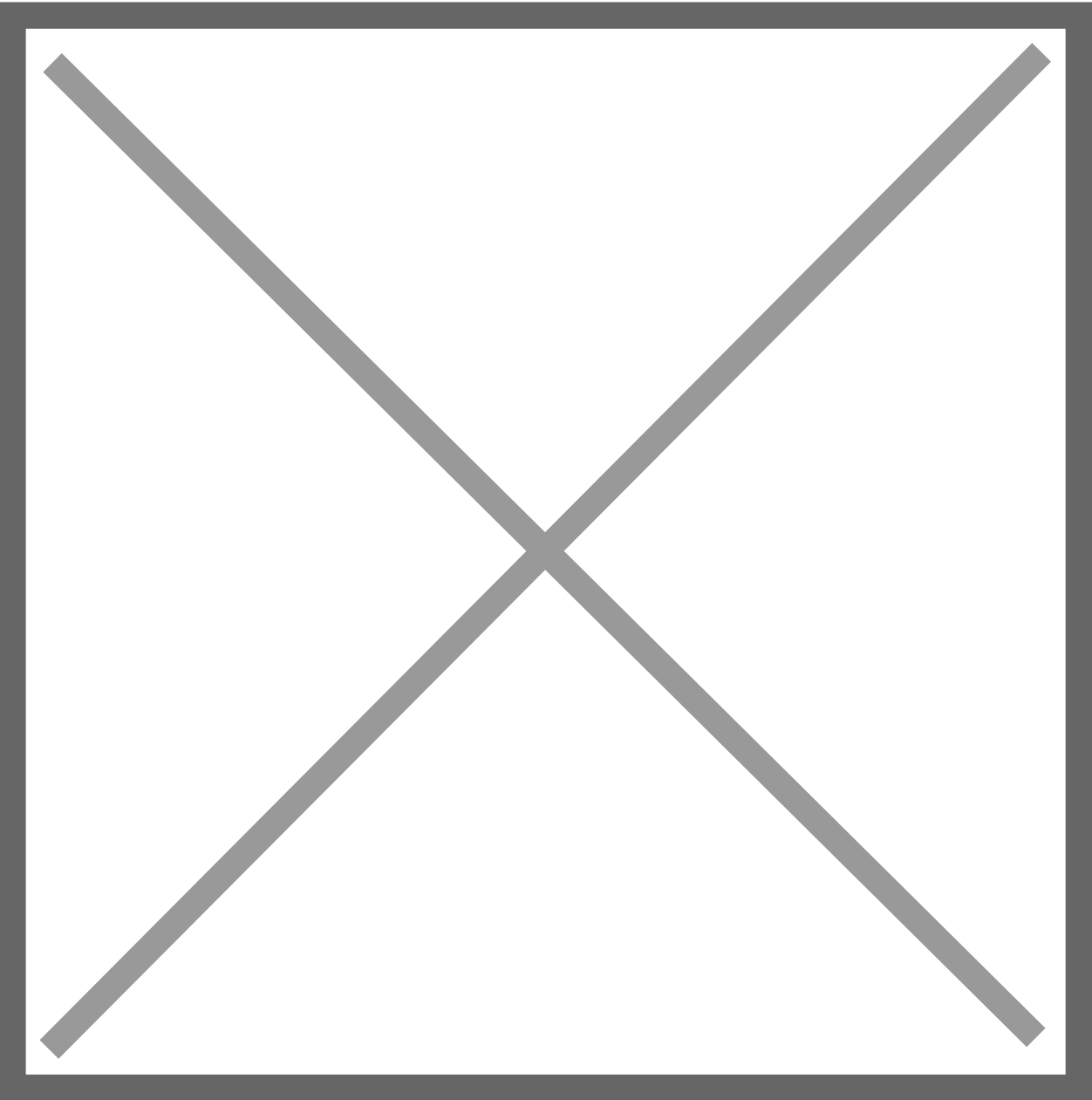
This looks at the projected sales for the current month

Invoices processed less credit notes processed plus invoices in preparation plus invoices in recurring plus sales orders and quotations equal Total







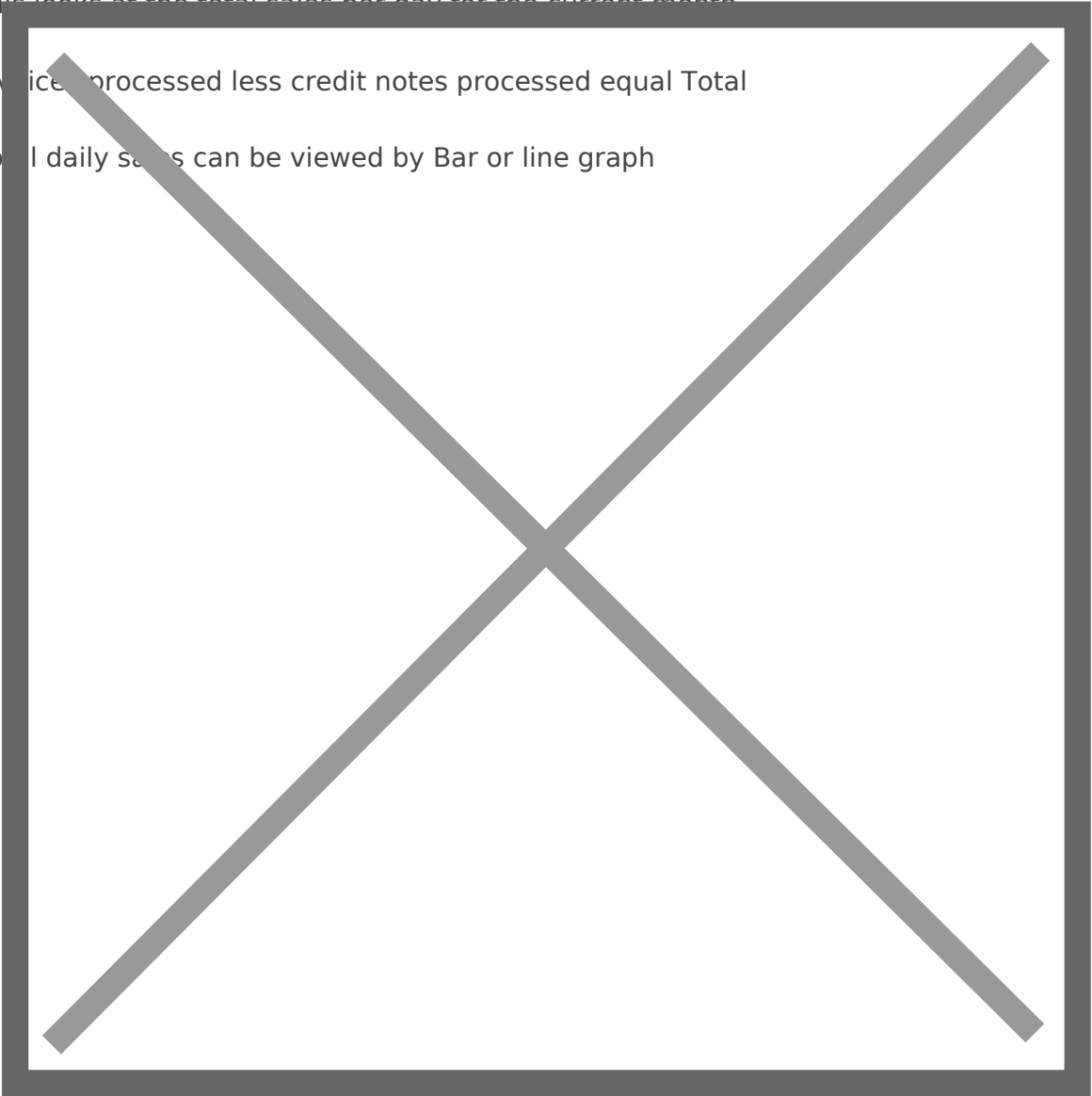


Total Daily Sales

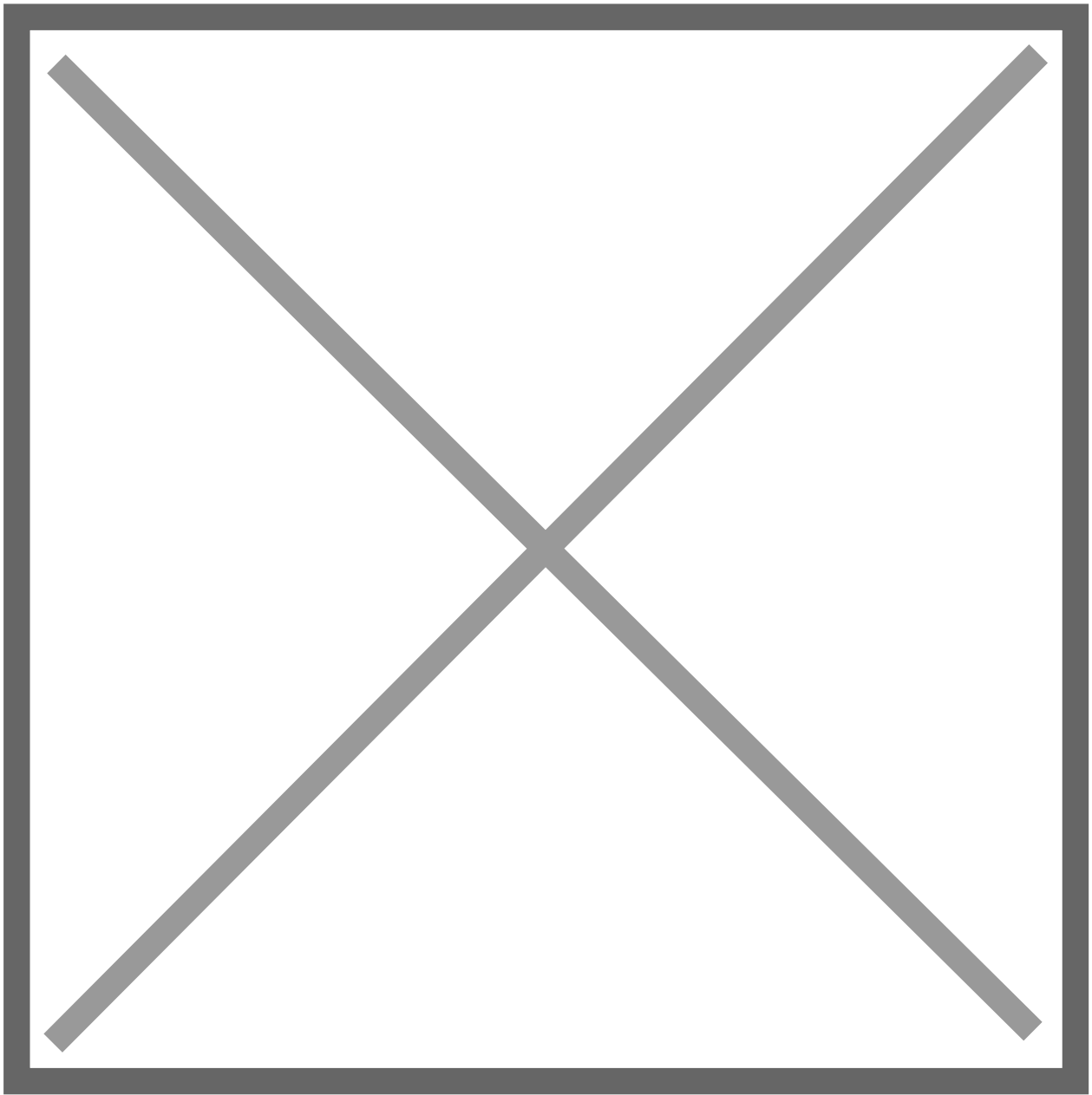
This looks at the total sales per day for the current month

Invoice processed less credit notes processed equal Total

Total daily sales can be viewed by Bar or line graph



Graph view sample



Monthly Total Sales

This is displayed as a Donut Effect

Input your monthly target

Select the size of the Donut in percentage

Select a Donut colour

