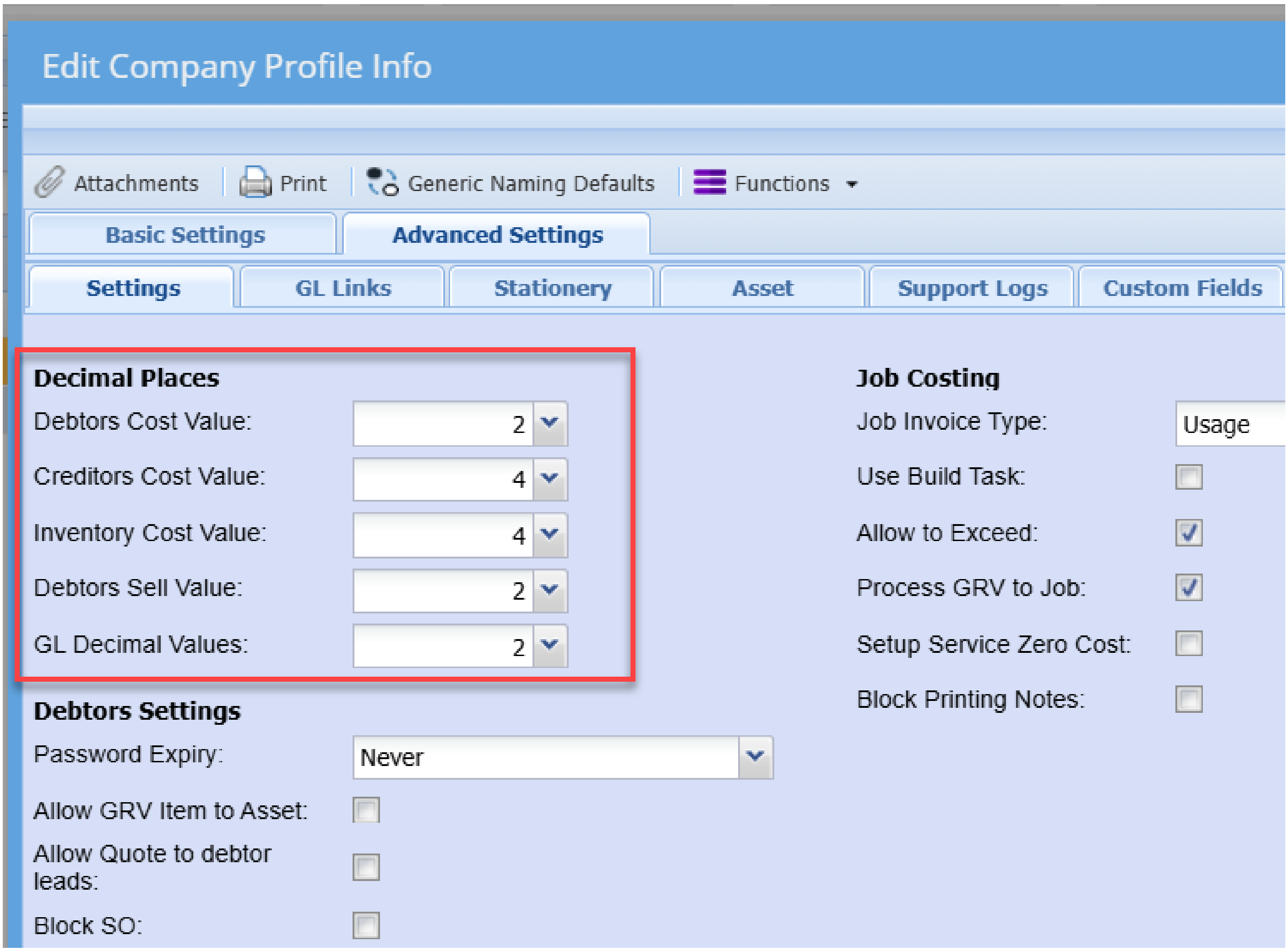
Feature Release 2025 May SCM

New features released up to May 2025

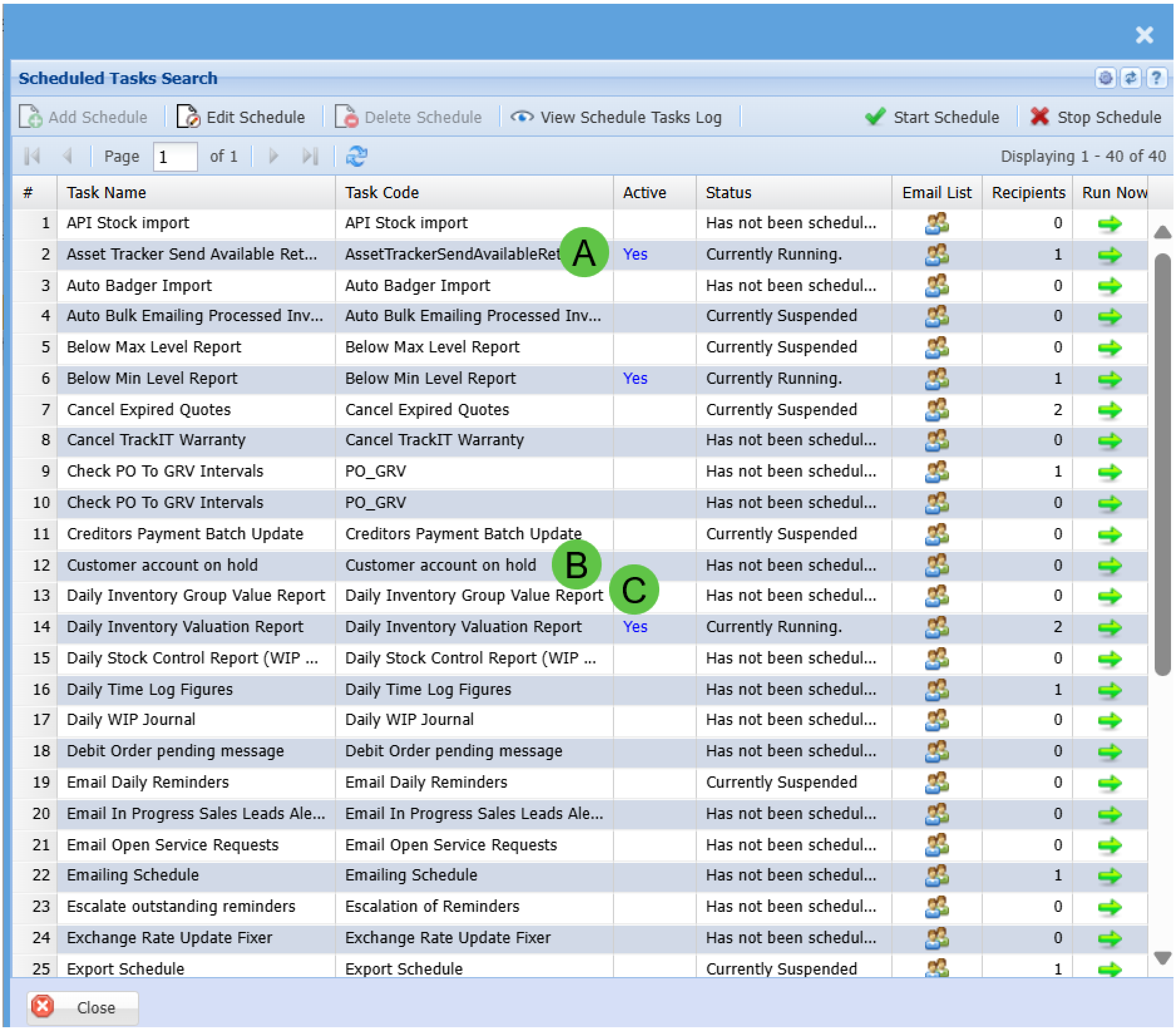
System configuration Module (SCM)

1	Decimal places for modules
2	New Schedule updates
3	Email subject line customise
4	Debtors settings for Sales Order and Debtors Journals
5	Barcode printing in various modules Barcode template select on print
6	Backup utilities
7	Multi-currency Rate table logs
8	Courier Integration and new menu item
9	User access for Stock Adjustment
10	User Access Hide costs and two factor auth
11	User Module access settings
12	Pricing Levels - Linked stock items and export price list
13	Xero API enhanced
14	System Utilites

Decimal Places

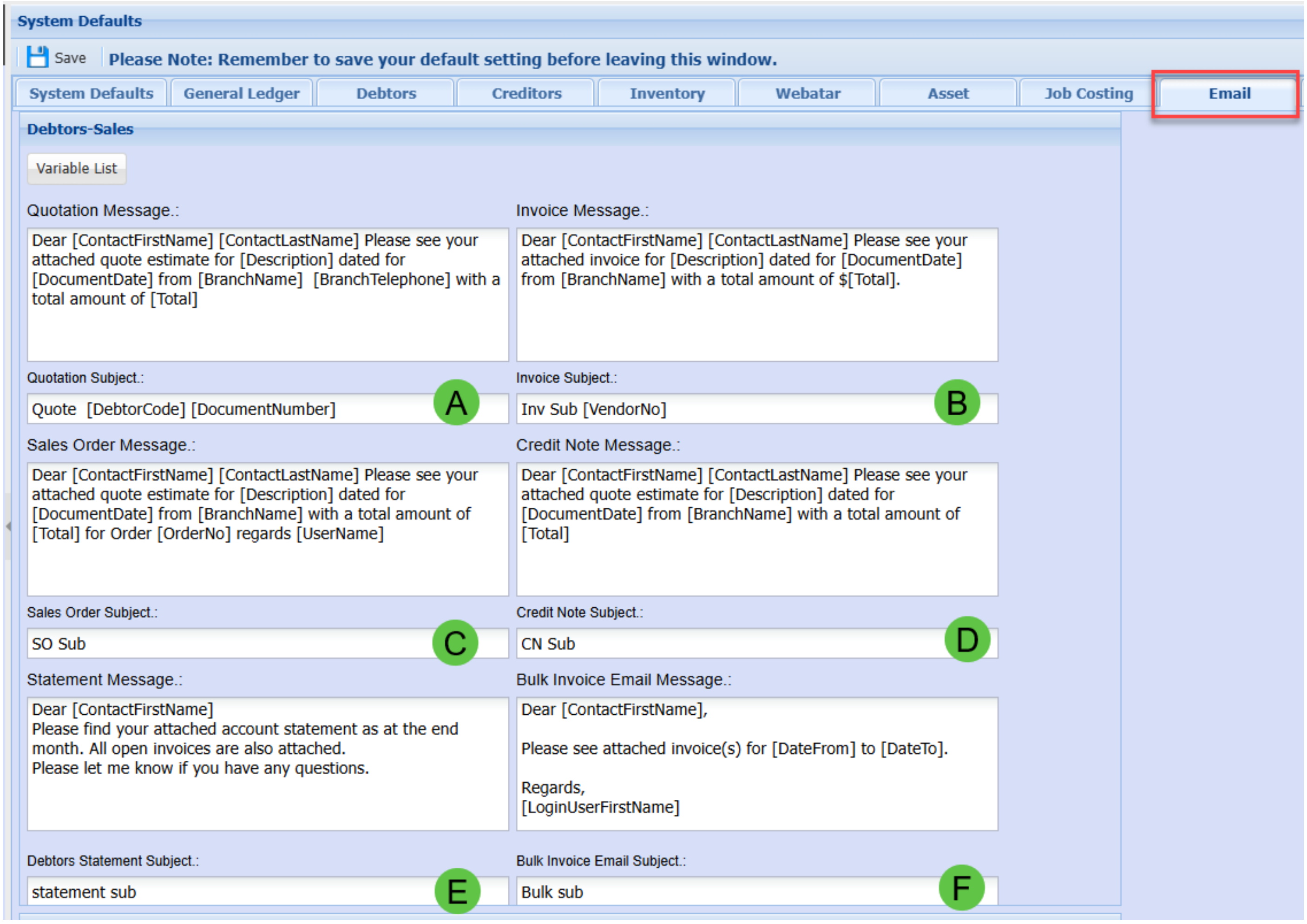


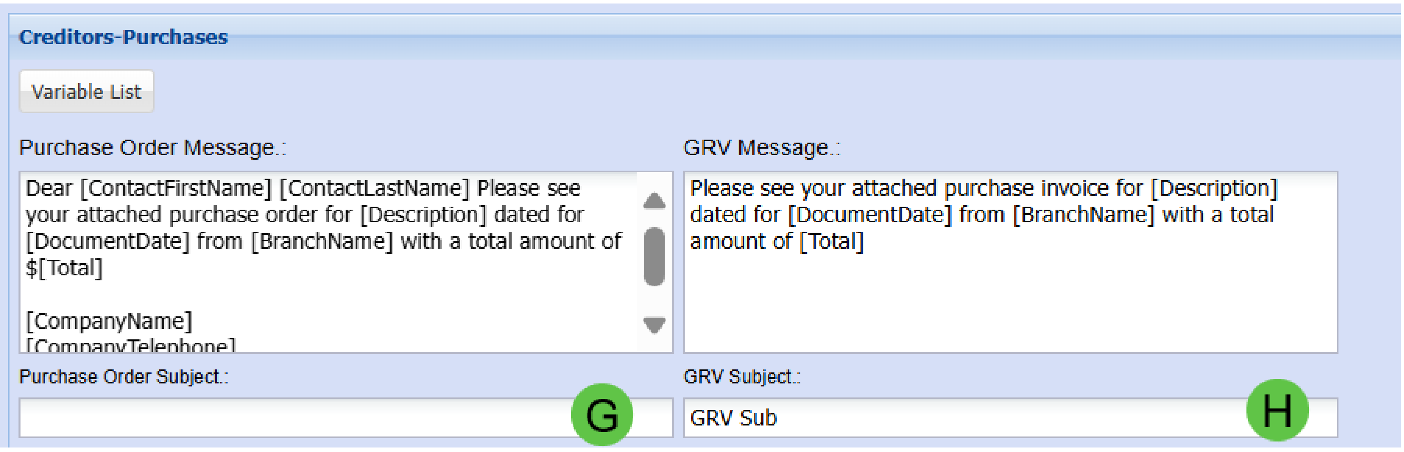
Schedule Updates



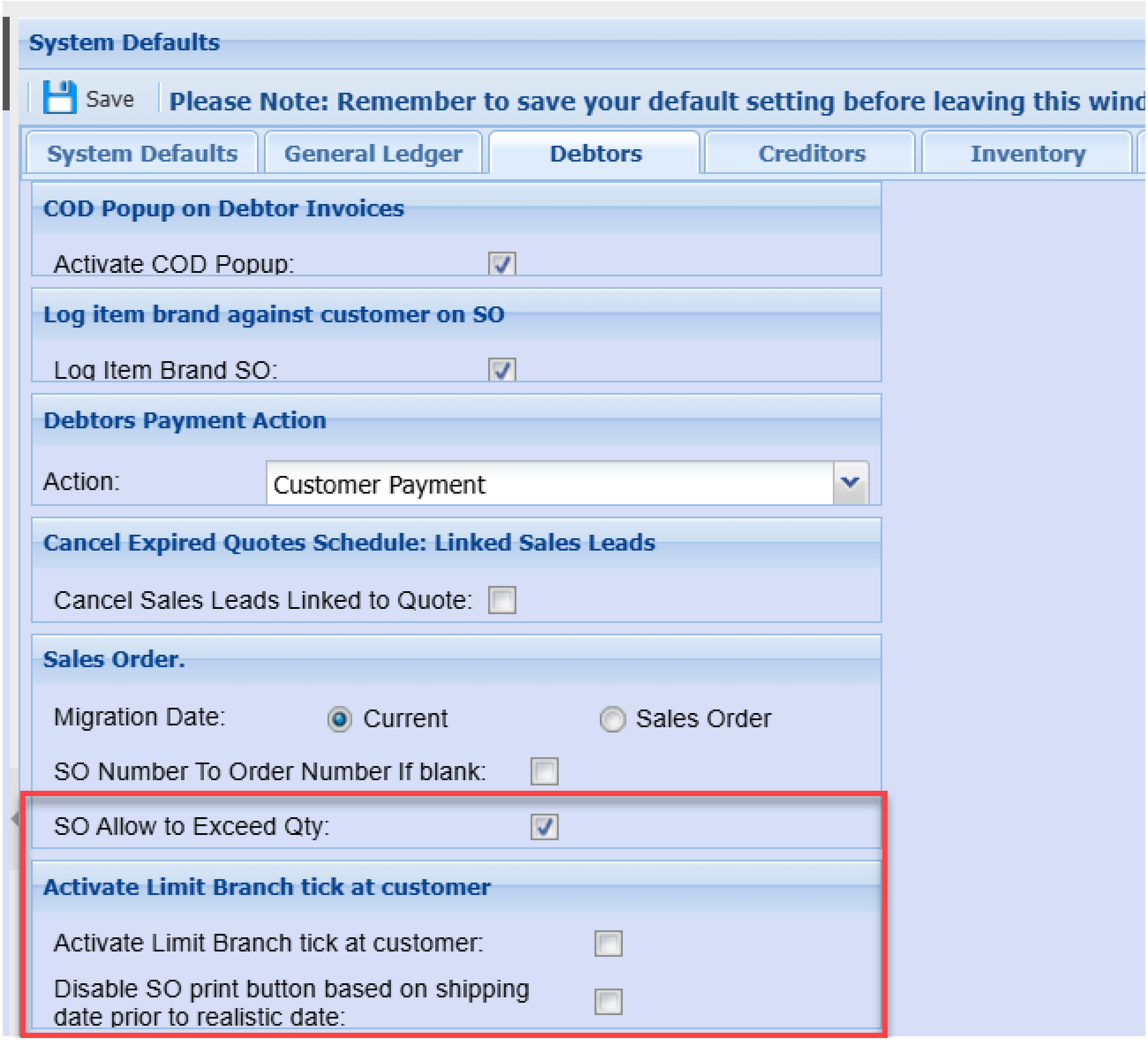
#	Task Name	Task Code	Active	Status	Email List	Recipients	Run Now
1	API Stock import	API Stock import		Has not been schedul...		0	
2	Asset Tracker Send Available Ret...	AssetTrackerSendAvailableRet	Yes	Currently Running.		1	
3	Auto Badger Import	Auto Badger Import		Has not been schedul...		0	
4	Auto Bulk Emailing Processed Inv...	Auto Bulk Emailing Processed Inv...		Currently Suspended		0	
5	Below Max Level Report	Below Max Level Report		Currently Suspended		0	
6	Below Min Level Report	Below Min Level Report	Yes	Currently Running.		1	
7	Cancel Expired Quotes	Cancel Expired Quotes		Currently Suspended		2	
8	Cancel TrackIT Warranty	Cancel TrackIT Warranty		Has not been schedul...		0	
9	Check PO To GRV Intervals	PO_GRV		Has not been schedul...		1	
10	Check PO To GRV Intervals	PO_GRV		Has not been schedul...		0	
11	Creditors Payment Batch Update	Creditors Payment Batch Update		Currently Suspended		0	
12	Customer account on hold	Customer account on hold		Has not been schedul...		0	
13	Daily Inventory Group Value Report	Daily Inventory Group Value Report		Has not been schedul...		0	
14	Daily Inventory Valuation Report	Daily Inventory Valuation Report	Yes	Currently Running.		2	
15	Daily Stock Control Report (WIP ...	Daily Stock Control Report (WIP ...		Has not been schedul...		0	
16	Daily Time Log Figures	Daily Time Log Figures		Has not been schedul...		1	
17	Daily WIP Journal	Daily WIP Journal		Has not been schedul...		0	
18	Debit Order pending message	Debit Order pending message		Has not been schedul...		0	
19	Email Daily Reminders	Email Daily Reminders		Currently Suspended		0	
20	Email In Progress Sales Leads Ale...	Email In Progress Sales Leads Ale...		Has not been schedul...		0	
21	Email Open Service Requests	Email Open Service Requests		Has not been schedul...		0	
22	Emailing Schedule	Emailing Schedule		Has not been schedul...		1	
23	Escalate outstanding reminders	Escalation of Reminders		Has not been schedul...		0	
24	Exchange Rate Update Fixer	Exchange Rate Update Fixer		Has not been schedul...		0	
25	Export Schedule	Export Schedule		Currently Suspended		1	

Email subject line customize

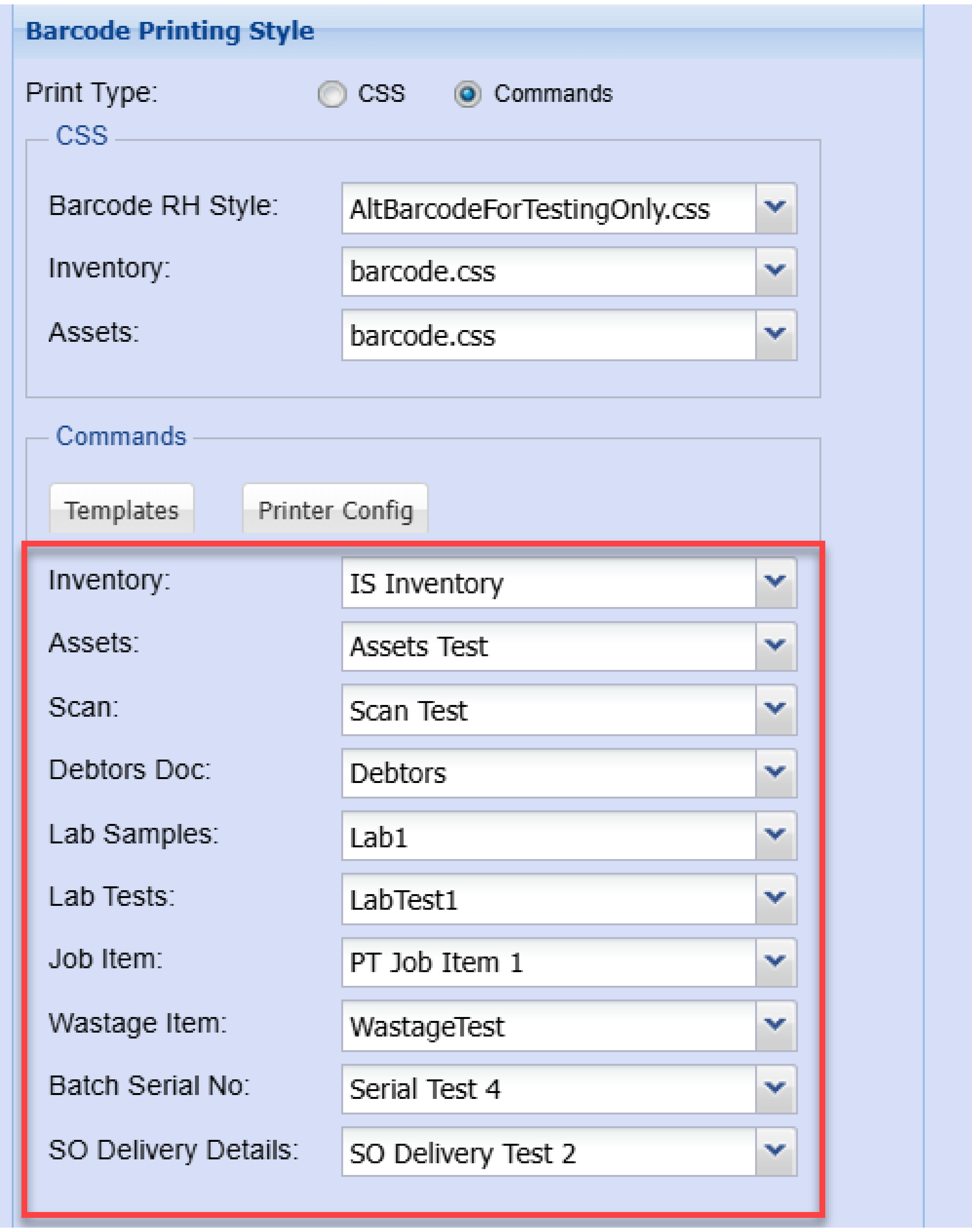




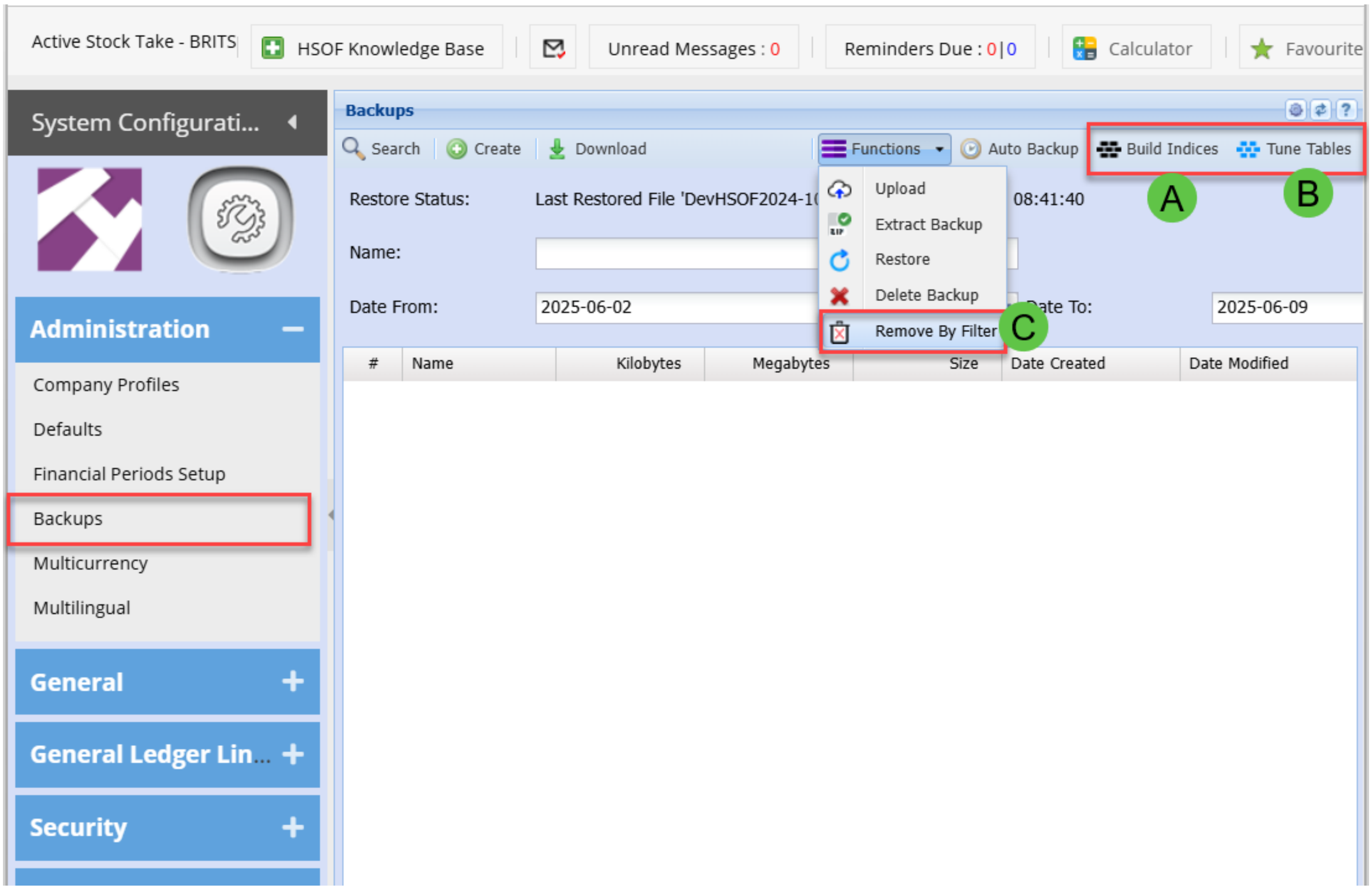
Debtors setup settings for Sales Orders and Debtors journal



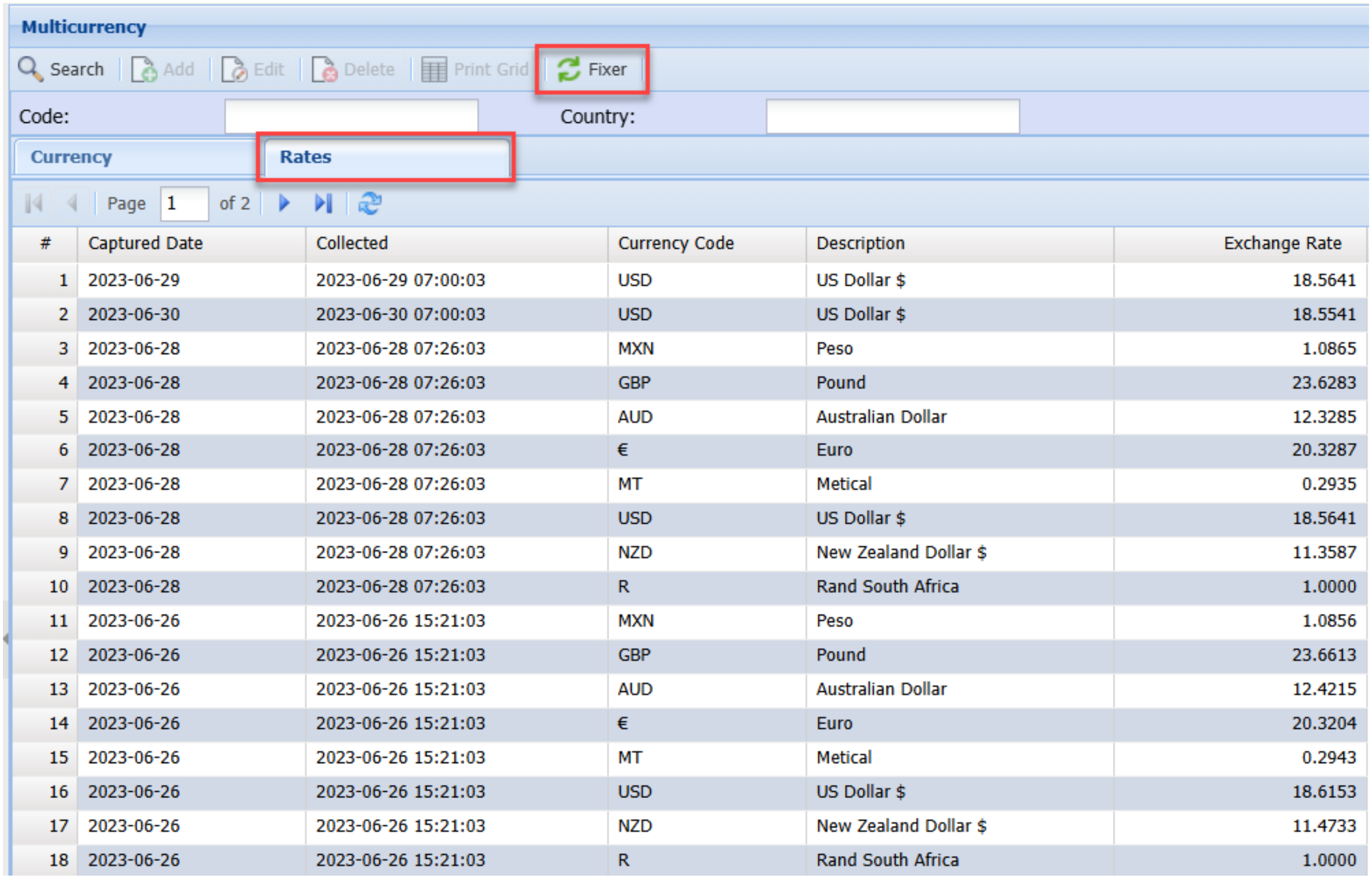
Barcode printing in various modules



Backup Utilities

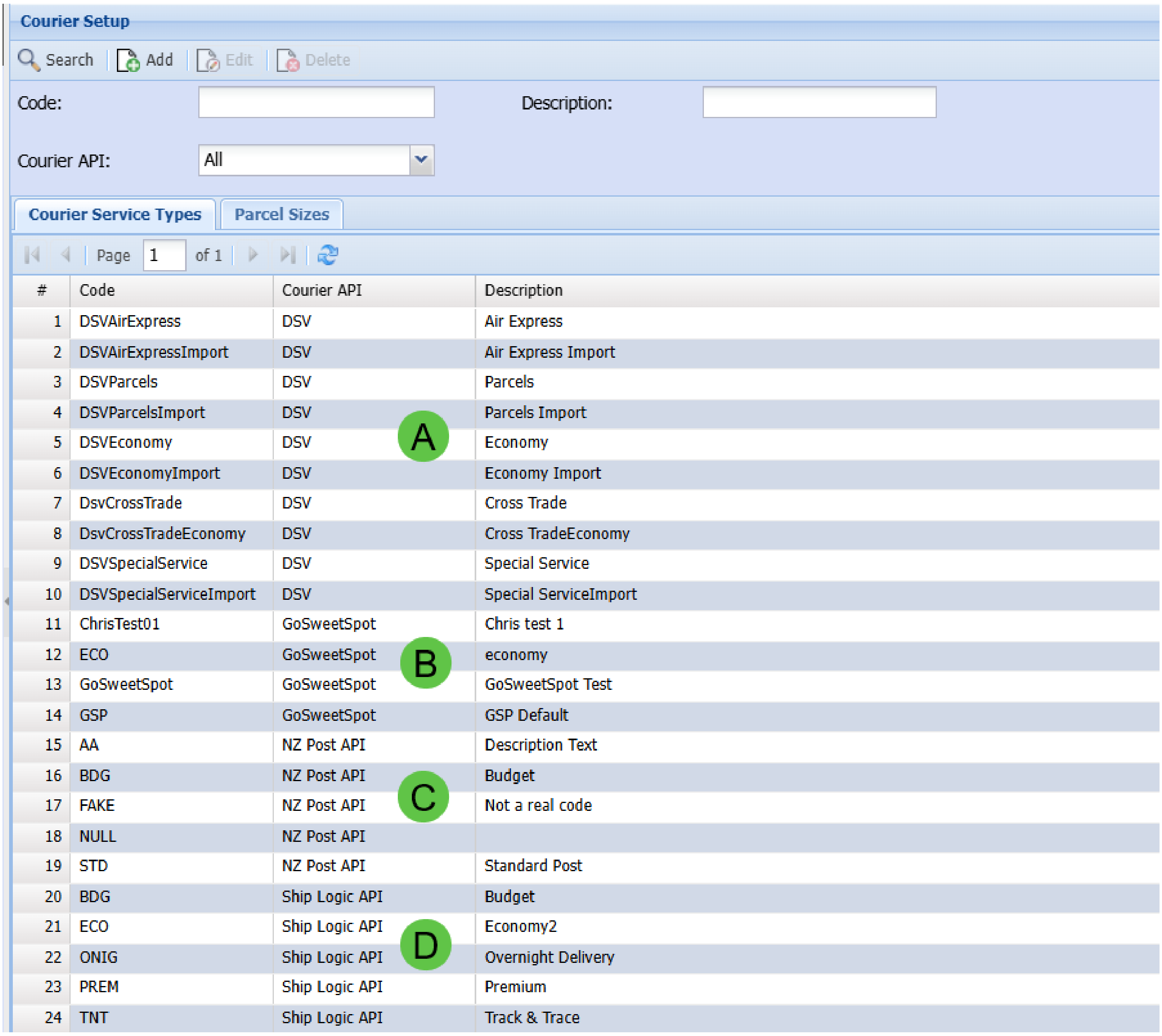


Multi-currency Rate table logs



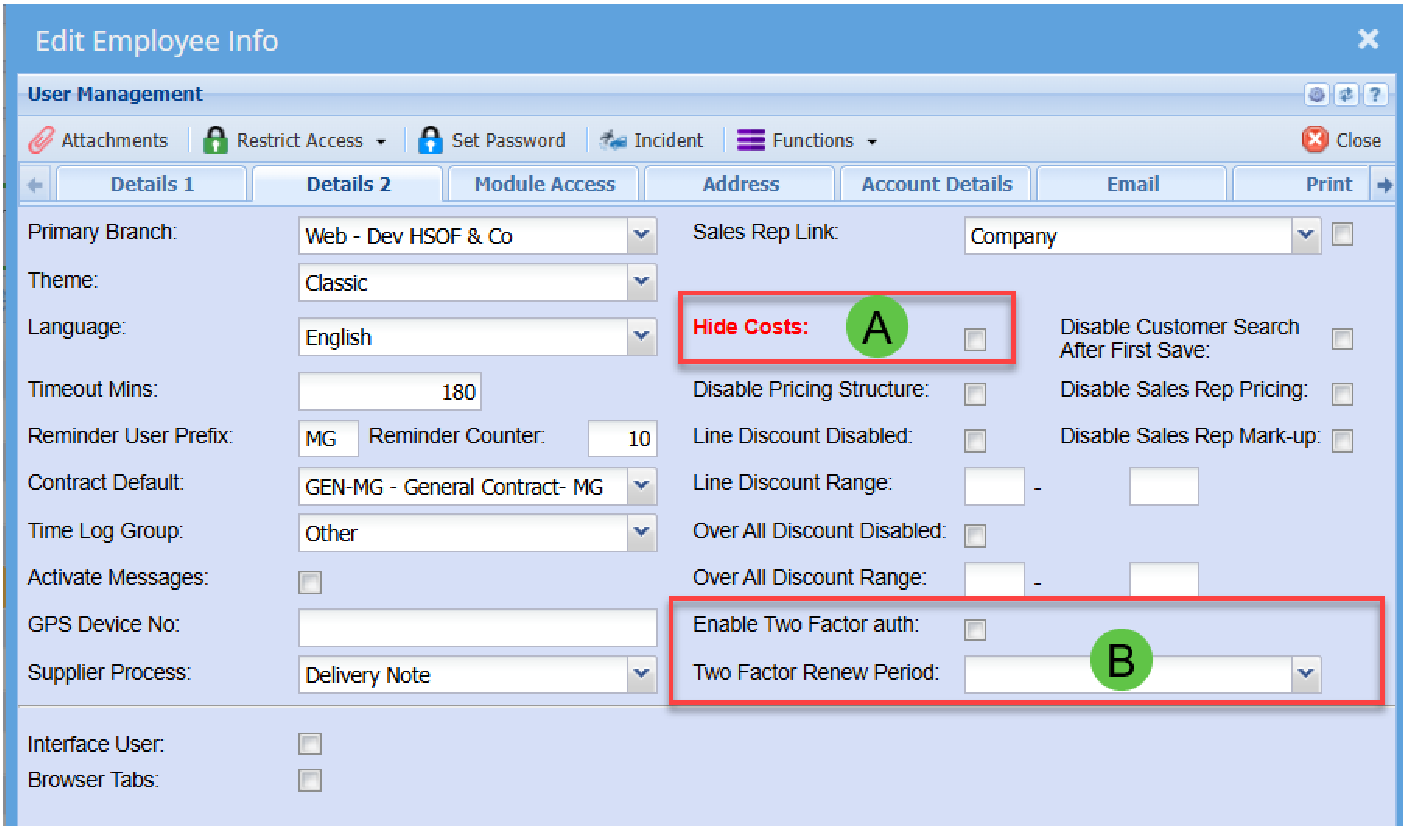
#	Captured Date	Collected	Currency Code	Description	Exchange Rate
1	2023-06-29	2023-06-29 07:00:03	USD	US Dollar $	18.5641
2	2023-06-30	2023-06-30 07:00:03	USD	US Dollar $	18.5541
3	2023-06-28	2023-06-28 07:26:03	MXN	Peso	1.0865
4	2023-06-28	2023-06-28 07:26:03	GBP	Pound	23.6283
5	2023-06-28	2023-06-28 07:26:03	AUD	Australian Dollar	12.3285
6	2023-06-28	2023-06-28 07:26:03	€	Euro	20.3287
7	2023-06-28	2023-06-28 07:26:03	MT	Metical	0.2935
8	2023-06-28	2023-06-28 07:26:03	USD	US Dollar $	18.5641
9	2023-06-28	2023-06-28 07:26:03	NZD	New Zealand Dollar $	11.3587
10	2023-06-28	2023-06-28 07:26:03	R	Rand South Africa	1.0000
11	2023-06-26	2023-06-26 15:21:03	MXN	Peso	1.0856
12	2023-06-26	2023-06-26 15:21:03	GBP	Pound	23.6613
13	2023-06-26	2023-06-26 15:21:03	AUD	Australian Dollar	12.4215
14	2023-06-26	2023-06-26 15:21:03	€	Euro	20.3204
15	2023-06-26	2023-06-26 15:21:03	MT	Metical	0.2943
16	2023-06-26	2023-06-26 15:21:03	USD	US Dollar $	18.6153
17	2023-06-26	2023-06-26 15:21:03	NZD	New Zealand Dollar $	11.4733
18	2023-06-26	2023-06-26 15:21:03	R	Rand South Africa	1.0000

Courier Integration and menu item

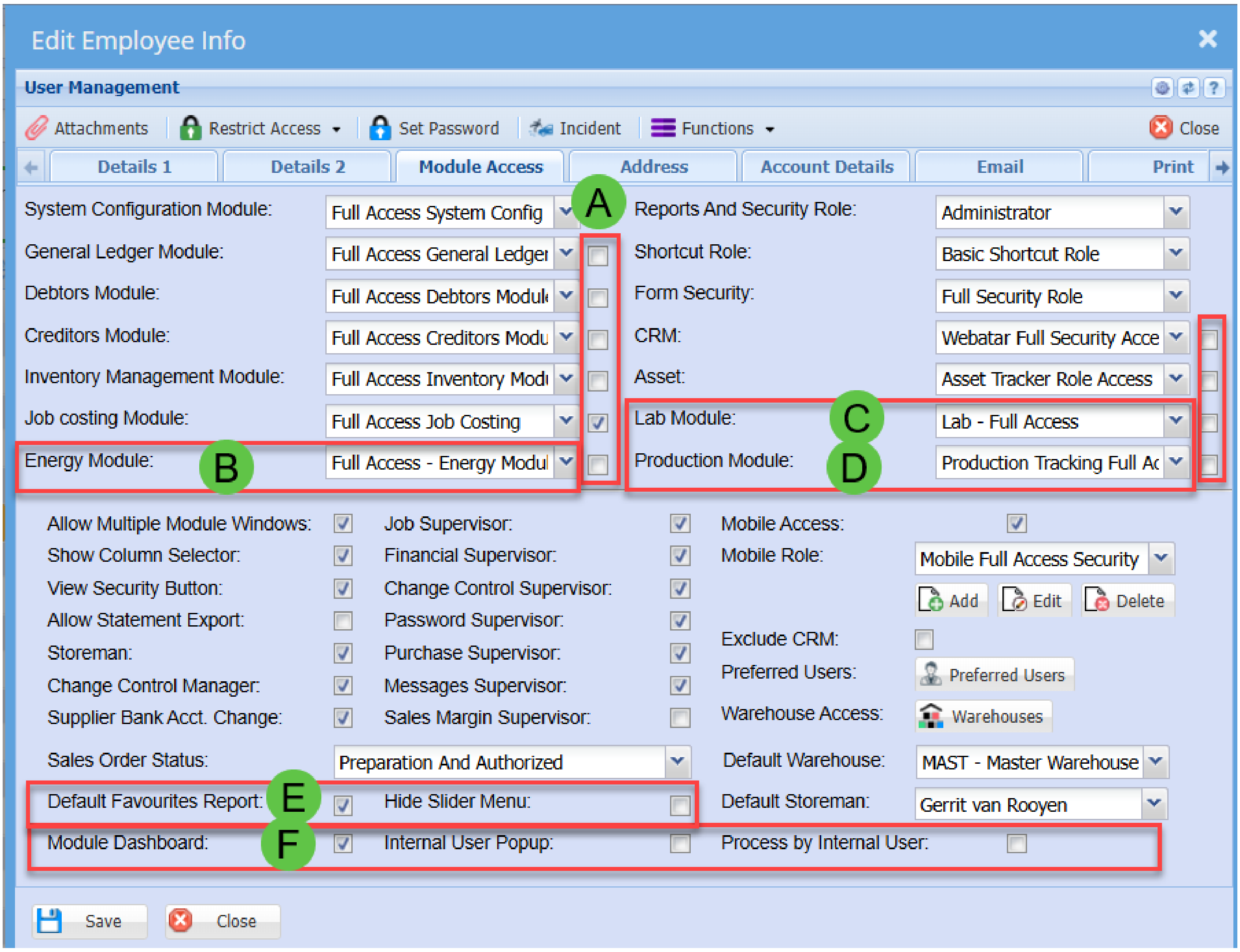


#	Code	Courier API	Description
1	DSVAirExpress	DSV	Air Express
2	DSVAirExpressImport	DSV	Air Express Import
3	DSVParcels	DSV	Parcels
4	DSVParcelsImport	DSV	Parcels Import
5	DSVEconomy	DSV	Economy
6	DSVEconomyImport	DSV	Economy Import
7	DsvCrossTrade	DSV	Cross Trade
8	DsvCrossTradeEconomy	DSV	Cross TradeEconomy
9	DSVSpecialService	DSV	Special Service
10	DSVSpecialServiceImport	DSV	Special ServiceImport
11	ChrisTest01	GoSweetSpot	Chris test 1
12	ECO	GoSweetSpot	economy
13	GoSweetSpot	GoSweetSpot	GoSweetSpot Test
14	GSP	GoSweetSpot	GSP Default
15	AA	NZ Post API	Description Text
16	BDG	NZ Post API	Budget
17	FAKE	NZ Post API	Not a real code
18	NULL	NZ Post API	
19	STD	NZ Post API	Standard Post
20	BDG	Ship Logic API	Budget
21	ECO	Ship Logic API	Economy2
22	ONIG	Ship Logic API	Overnight Delivery
23	PREM	Ship Logic API	Premium
24	TNT	Ship Logic API	Track & Trace

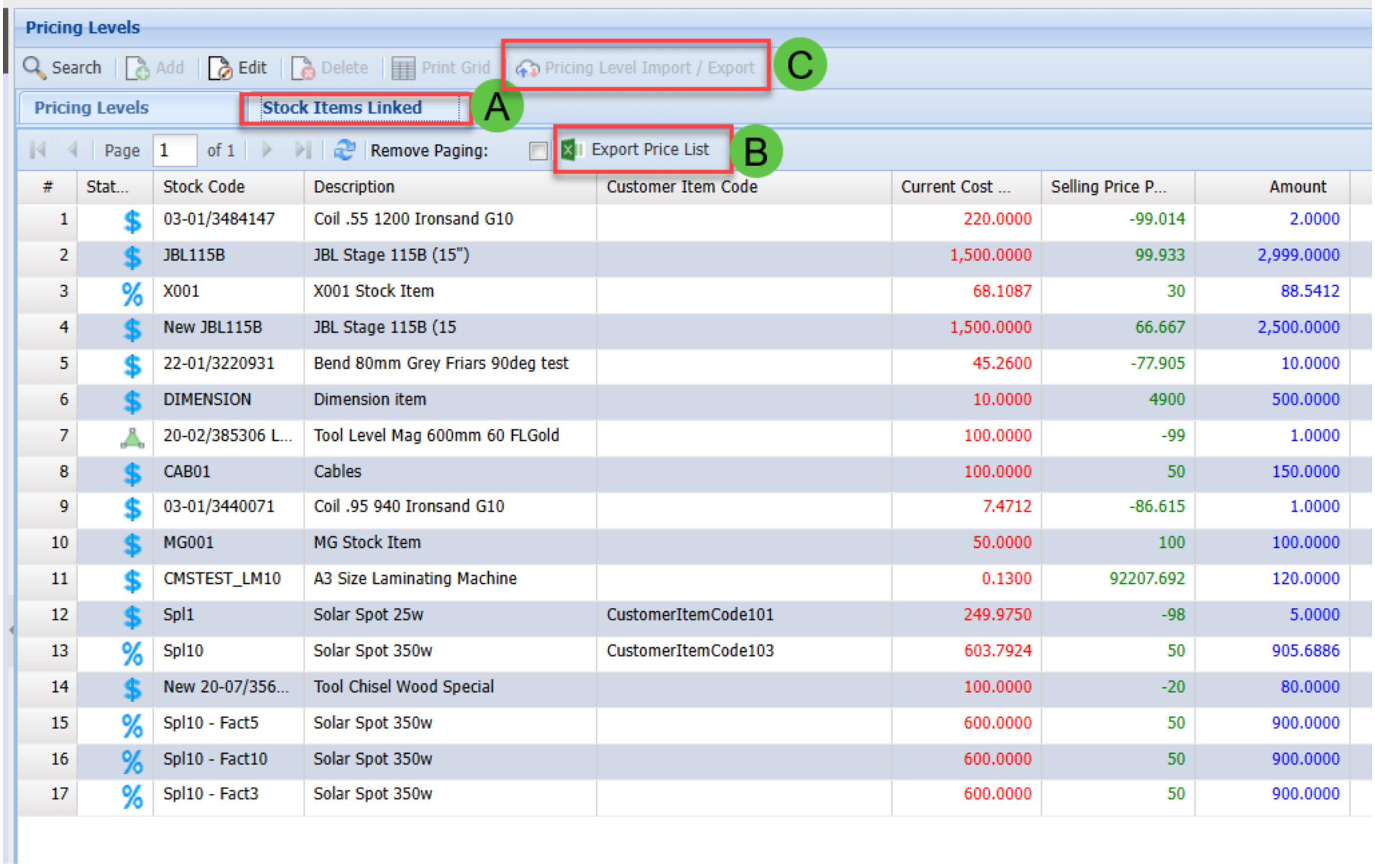
User access Hide costs and two factor auth



User Module access settings

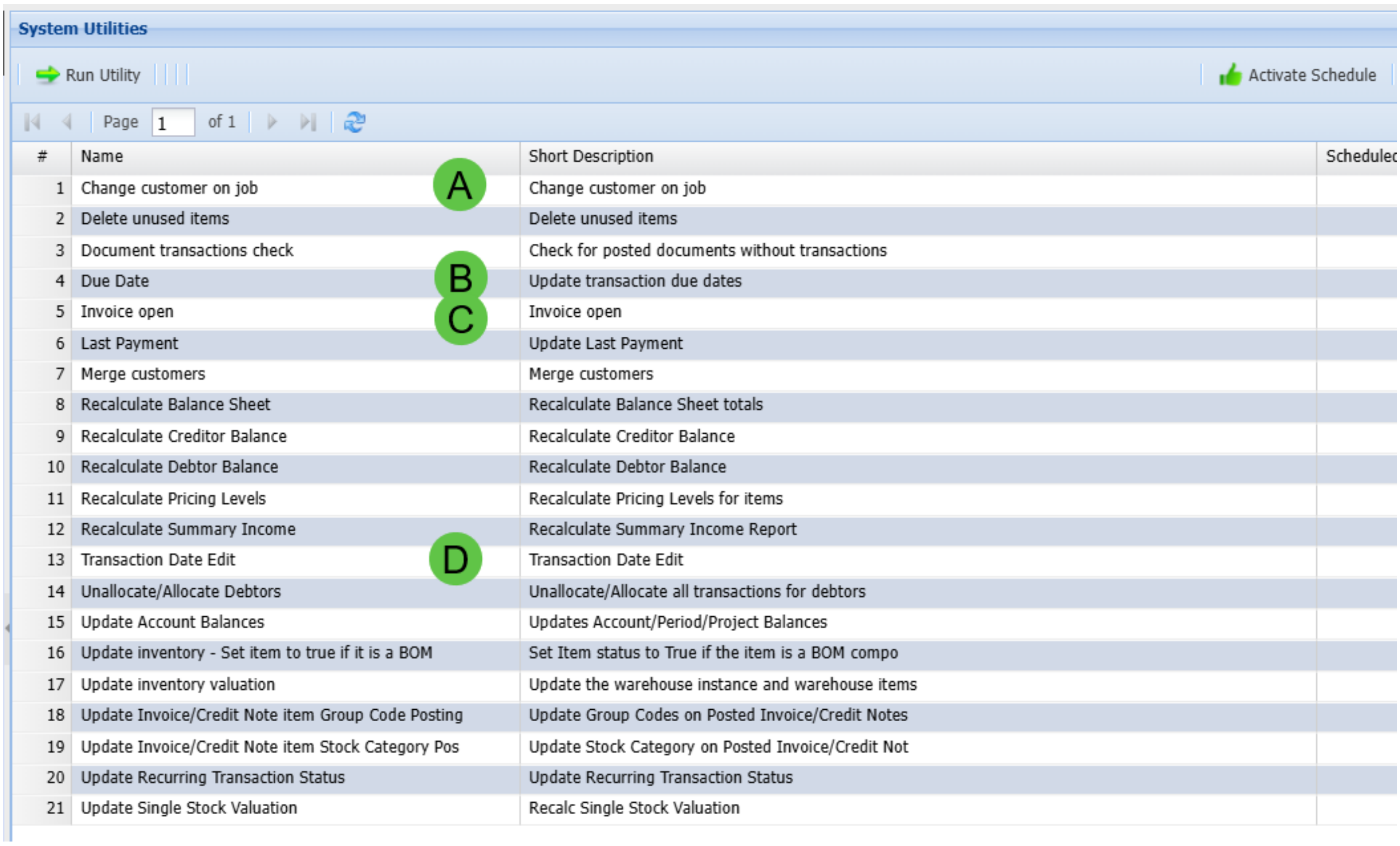


Pricing Levels - show links stock items and export price list



#	Stat...	Stock Code	Description	Customer Item Code	Current Cost ...	Selling Price P...	Amount
1	$	03-01/3484147	Coil .55 1200 Ironsand G10		220.0000	-99.014	2.0000
2	$	JBL115B	JBL Stage 115B (15")		1,500.0000	99.933	2,999.0000
3	%	X001	X001 Stock Item		68.1087	30	88.5412
4	$	New JBL115B	JBL Stage 115B (15		1,500.0000	66.667	2,500.0000
5	$	22-01/3220931	Bend 80mm Grey Friars 90deg test		45.2600	-77.905	10.0000
6	$	DIMENSION	Dimension item		10.0000	4900	500.0000
7		20-02/385306 L...	Tool Level Mag 600mm 60 FLGold		100.0000	-99	1.0000
8	$	CAB01	Cables		100.0000	50	150.0000
9	$	03-01/3440071	Coil .95 940 Ironsand G10		7.4712	-86.615	1.0000
10	$	MG001	MG Stock Item		50.0000	100	100.0000
11	$	CMSTEST_LM10	A3 Size Laminating Machine		0.1300	92207.692	120.0000
12	$	Spl1	Solar Spot 25w	CustomerItemCode101	249.9750	-98	5.0000
13	%	Spl10	Solar Spot 350w	CustomerItemCode103	603.7924	50	905.6886
14	$	New 20-07/356...	Tool Chisel Wood Special		100.0000	-20	80.0000
15	%	Spl10 - Fact5	Solar Spot 350w		600.0000	50	900.0000
16	%	Spl10 - Fact10	Solar Spot 350w		600.0000	50	900.0000
17	%	Spl10 - Fact3	Solar Spot 350w		600.0000	50	900.0000

System Utilites



#	Name	Short Description	Schedulec
1	Change customer on job	Change customer on job	
2	Delete unused items	Delete unused items	
3	Document transactions check	Check for posted documents without transactions	
4	Due Date	Update transaction due dates	
5	Invoice open	Invoice open	
6	Last Payment	Update Last Payment	
7	Merge customers	Merge customers	
8	Recalculate Balance Sheet	Recalculate Balance Sheet totals	
9	Recalculate Creditor Balance	Recalculate Creditor Balance	
10	Recalculate Debtor Balance	Recalculate Debtor Balance	
11	Recalculate Pricing Levels	Recalculate Pricing Levels for items	
12	Recalculate Summary Income	Recalculate Summary Income Report	
13	Transaction Date Edit	Transaction Date Edit	
14	Unallocate/Allocate Debtors	Unallocate/Allocate all transactions for debtors	
15	Update Account Balances	Updates Account/Period/Project Balances	
16	Update inventory - Set item to true if it is a BOM	Set Item status to True if the item is a BOM compo	
17	Update inventory valuation	Update the warehouse instance and warehouse items	
18	Update Invoice/Credit Note item Group Code Posting	Update Group Codes on Posted Invoice/Credit Notes	
19	Update Invoice/Credit Note item Stock Category Pos	Update Stock Category on Posted Invoice/Credit Not	
20	Update Recurring Transaction Status	Update Recurring Transaction Status	
21	Update Single Stock Valuation	Recalc Single Stock Valuation	

Revision #7
Created 9 June 2025 15:21:21 by Malcolm
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