

Feature Release 2025 May

General

New features released up to May 2025

General enhancements

1	Grid grouping - added to grids
2	Icons updated on grids
3	Import and Export data conversion
4	Shortcut keys
5	Confirmation windows disappearing to speed up mouse clicks
6	User Icon change

Grid grouping - added to grids

Main Details Statutory CO Link Support Task Item Sales									
Page 1 of 2 Remove Paging: ☐									
#	Att	Memo	Status	Web	Code	Company Name	Short Name		
1					001	Sort Ascending Sort Descending Columns Group by this field Show in groups	Cape12 1 X		
2					1002		Cape12 1		
3					1003				
4					1008				
5					10145				
6					1018				
7					1019				
8					1020	test	test		
9					1026	esrs	esrs		

Icons updated on grids

Main		Details		Statutory		CO Link	
Page 1		of 2		Remove Paging:			
#	Att	Memo	Status	W	Code	Company Name	
1					001	Cape Coaters (Pty) Ltd	
2					1002	TRACEY LEE MOODLEY1	
3					1003	TRACEY LEE MOODLEY	
4					1008	ACE Traders	
5					10145	test 2	
6					1018	MG New sales lead 1	
7					1019	MG New sales lead 2	
8					1020	test	
9					1026	esrs	
10					1042	test 4	

Import and Export data conversion

Debtor Import / Export

Import / Export

Export Data:

Export

Import Using ID:

☐

Select & Upload File:

Select File...

Verify Data File:

Verify

Report

Import Data File:

Import

Report

Drag & Drop

Drop files here to upload

Close

Shortcut keys

Debtors Setup

Search

Add

Edit

Delete

Clone

Create Reminder

Debtor Enquiry

Basic Search

Custom Search

Expand

Debtors Code:

Debtor Name:

Order By:

Code

▼

Search Type:

All

Search:

Debtors List

▼

Contact Name:

E-mail Address:

Division:

All

▼

Mobile No:

Main

Details

Statutory

CO Link

Support Task

Item

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Remove Paging:

☐

#	Att	Memo	Status	Web	Code	Company Name	Shor
1					001	Cape Coaters (Pty) Ltd	Cape

Confirmation windows disappearing to speed up mouse clicks

Debtors Setup

Search

Add

Edit

Delete

Clone

Create Reminder

Debtor Enquiry

Debtor History

Functions

Import

Basic Search

Custom Search

Expand

Debtors Code:

Debtor Name:

Order By:

Code

Search Type:

All

Search:

Debtors List

Contact Name:

E-mail Address:

Division:

All

Mobile No:

Main

Details

Statutory

CO Link

Support Task

Item Sales

Pricing Level Link Items

Discount

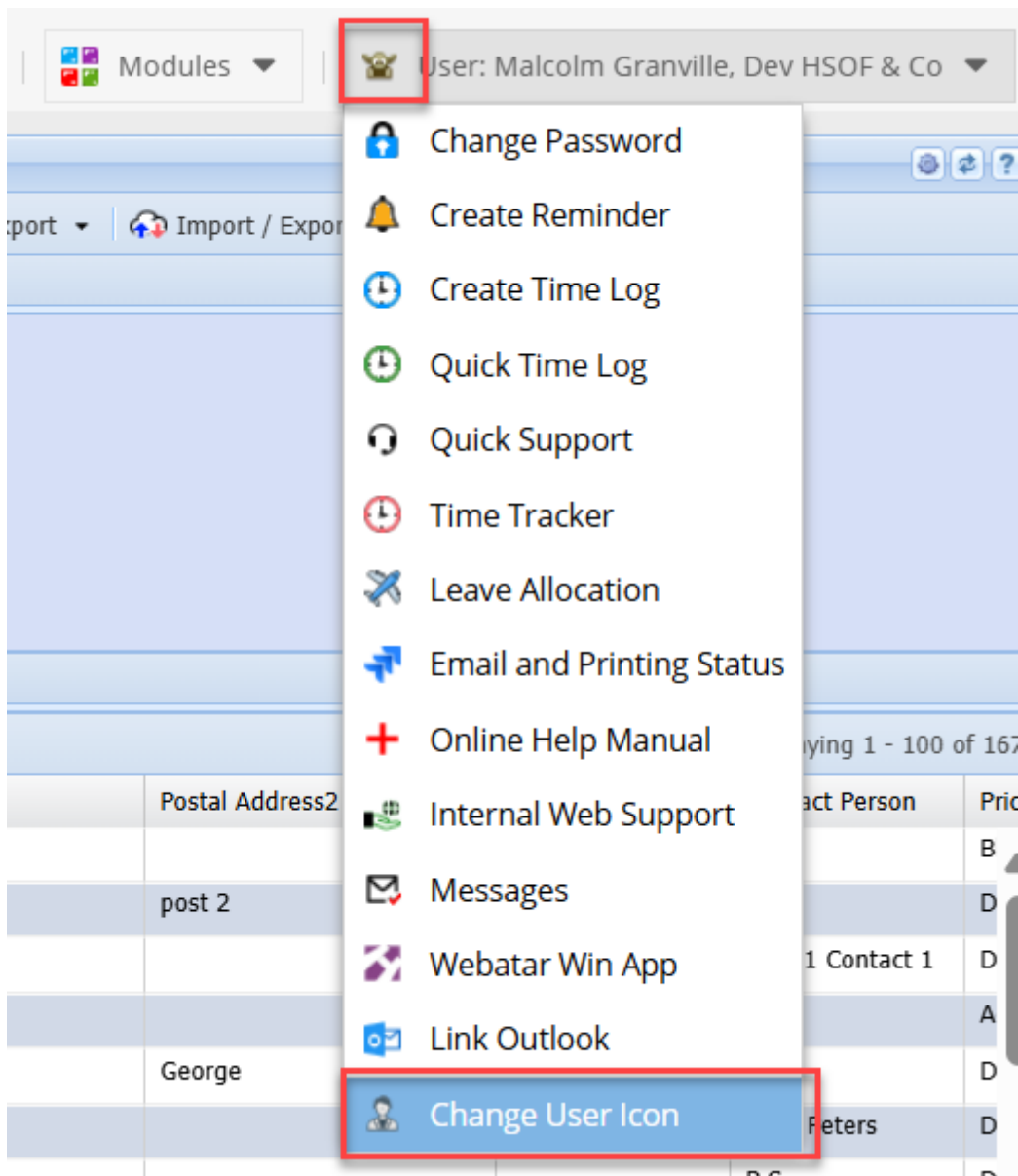
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Rem

#	Att	Memo	Status	Web	Code		Trading As
1					001		
2					1002		TA
3					1003		
4					1008		
5					10145	test 2	
6					1018	MG New sales lead 1	
7					1019	MG New sales lead 2	
8					1020	test	test
9					1026	ersr	ersr
10					1042	test 4	test 4
11					1078	Natalia	Natalia

Confirmation windows going

User Icon change



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