

Job Costing Module (JCM)



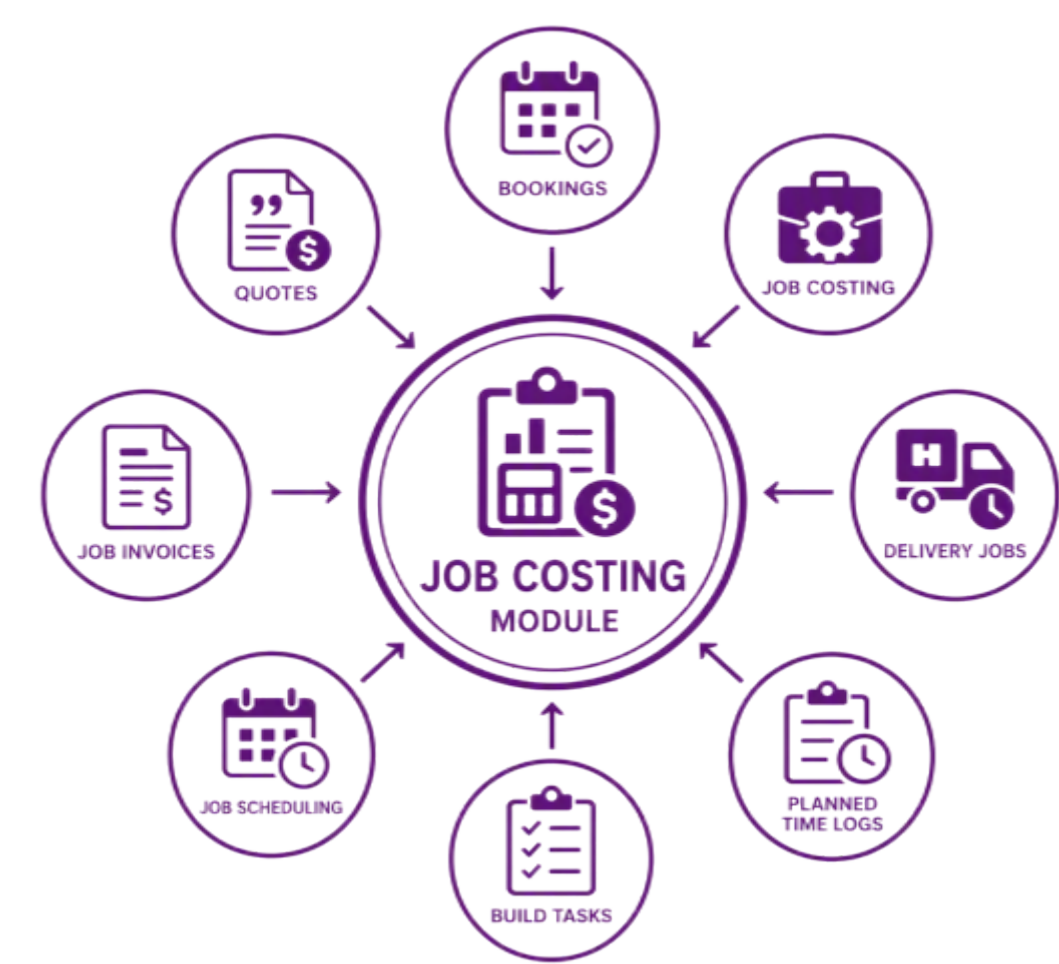
The **Job Costing Module** is designed for businesses that require detailed control over **labour, materials, expenses, and profitability** throughout the lifecycle of a job. Built around real-world job costing requirements, the module provides complete visibility from the initial **quotation and approval process** through to **scheduling, production, delivery, and final invoicing**.

The module enables businesses to create structured workflows using **Bills of Materials (BOMs)**, track **time and labour costs** against individual jobs, manage **checklists**, and monitor progress in real time. Integrated **job scheduling** provides visual resource planning through drag-and-drop Gantt charts, while **asset management** and site information ensure teams have access to the information required to complete jobs efficiently.

Comprehensive costing and invoicing options allow businesses to invoice based on **job progress percentages, actual usage**, or completed milestones. Detailed tracking of deliveries, collections, materials, labour, and expenses ensures every cost is accurately allocated and recovered. By comparing quoted costs to actual job performance, businesses gain greater control over profitability, productivity, and return on investment.

Key Benefits

- **Accurate** job costing and **profitability** tracking across labour, materials, expenses, and actual job performance.
- Centralised job management with **real-time visibility** of job status, costs, progress, site information, and assets.
- Structured workflows and **quality control through BOM-driven processes**, checklists, and task management.
- **Efficient resource planning** with integrated timesheets and drag-and-drop scheduling.
- **Flexible invoicing** and financial control using progress billing, actual usage invoicing, and quote-to-actual comparisons.
- Improved delivery, collection, and customer service management with **full job traceability**.
- Greater **accountability** and return on investment (ROI) through comprehensive reporting and performance analysis.



Job Costing Module (JCM) Features

JCM Features	Description	Benefit
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Job Costing Module	A big module to control stock, labour and expenses to jobs	Accurate costing of jobs Return on investment controlled
Job Tasks	A dynamic way of creating workflows from a Bill of Materials	• Hide costs and materials from a customer • Accurate costing done for jobs
Managing Job Costing	View all details of a job cost and all linked documents that affect the job	• One place view on job details • Check on Quote estimates to Actual work in progress
Time sheets	Link time sheets to jobs to capture costs based on tasks and hourly rate	• Reporting on time for each employee • Check on time and costs allocated on jobs for accurate costing
Checklists	Create multiple checklists to a job Add photos and indicate whether tasks are complete	• Control of workflow for a job and staff member to complete • Prechecks to a job • On the job process checks
Asset Management	Capture site information for job	• On hand information for a Job site • Technicians have full data accessibility
Job Scheduling	Schedule jobs, employees and teams Use a Gantt chart with drag and drop function	• Use drag and drop functions for quick movement of resources • Visually view your jobs
Bill of Materials Job costing	Run a job cost with all the dynamics and costs Then create finished items from this job and put BOM finished items in stock	Keep track of unforeseen costs on job BOMs
Job Delivery Notes	Create delivery notes before invoicing Multiple delivery notes to one invoice or multiple invoices can be produced	• Flow of stock and job moving to a client • Progress of delivered items out of the factory
Job Percentage Invoicing	Create a progress percentage invoice on a job with multiple invoices over a period	• Invoice before the job starts • Estimate costs versus actual costs • Ensure monthly profit and loss is consistent
Job usage / actual invoicing	Create an invoice with actual items used which will look the same as a traditional invoice	• Invoicing actual item costs on the progress of the job • Compare item cost and selling from Quote estimate to actuals to invoiced
Collect / Deliver	Monitor the collection and delivery of goods via invoices Notify clients that their order is ready for collection	• Track customer collections • Track customer deliveries

