

12. Projected Values

Job Costing>Reports>Reports List

This report is the same as the above report except that this compares different types example. Also gives a percentage completion. Excellent to view from quote to Actual completed.

a.	Budget vs Actual
b.	Budget vs Invoiced
c.	Actual vs Invoiced

Projected Values

Job No:

Status:

Started

Date From:

2023-04-01

☒ Cost

☐ Selling

☐ Both

☐ Incomplete

☐ Completed

☒ All

Include Internal Jobs:

☐

Debtor:

Type:

Budget vs Actual

Date To:

2023-04-30

Job Type:

All

Sort By:

Customer

Show Excl QT:

☐

Show Jobs invoiced only:

☐

Generate

Export

Cancel

Same as projected values report with completion percentage.
To run the report, select from the following fields:

Job No	select the job number or leave it blank
Status	select the status from the drop down arrow
Date From and To	select the date from and the date to
Select from the following:	Select either Cost or Selling or Both Select to run Incomplete or Complete or All reports the reports
Include Internal Jobs	
Debtor	select the debtor or leave it blank
Type	select the type from the drop down arrow
Job Type	

Sort By	sort the report by selecting a customer, date, description, job number or quote number from the drop down arrow.
Show Excl QT	
Show Jobs invoiced only	

Revision #4
Created 31 May 2023 19:18:22 by Paige
Updated 12 March 2024 23:50:46 by Paige