

Stock Count Sales Analysis

Inventory module> Reports> Reports List

Stock Count Sales Analysis

Customer:

Sales Rep.:

Count Date:

2024-12-16

Last Count Date:

Copy Last Count Date

Sort By:

Make

Group Selection:

All

Available

#	Group Code
1	Administration
2	Bricks
3	Consulting
4	Consumables
5	Filter
6	Hardware
7	Led Strip
8	Lubricants
9	Macacrons
10	Makeup

Selected

#	Group Code
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Generate

Export For Quote

Close

Customer	Select a customer you wish to filter the report by on the drop-down menu. If the customer/ debtor doesn't have any stock count under their name for the selected count date the generate and export for quote buttons will be greyed out
Sales Rep	If you want to run a report by a specific sales rep, then you will need to select the sales rep on the drop-down menu. If you leave the sales rep on all the report will run by all sales rep.
Count Date	Select the count date you would like to pull the report for

Last Count Date	Select the last count date
Copy Last Count Date	Copy last count date automatically fills the last stock count date for the selected customer/ debtor
Group By	The report can be grouped by selecting one option from the drop-down menu
Group Selection	Select a group selection on the drop down and move group codes you wish to filter your report by to selected window
Generate	Click the "Generate" button to open the report You will have options to copy, email, or print the report To view the report in an Excel document, copy the report and paste it into an Excel file
Export for Quote	Export for quote allows you to export the stock count to excel and to import as a quote without having to make any edits to the document

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Created 16 February 2024 23:27:06 by Paige

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