

Inventory Analysis of Movement

Inventory Analysis of movement per financial period grouped by Inventory Items or by Debtor or Creditor

Inventory module> Reports> Reports List

Inventory Movement Analysis

Inventory Details

Branch:

All

▼

Result Type:

Quantity

▼

Item Code From:

▼

Group By:

Inventory

▼

Group Codes Filter:

☐

Decimal:

0

▲▼

Stock Type:

All

▼

Include Inactive Items:

☐

Item Code To:

▼

Summary:

☐

Group Selection:

All

▼

Debtor / Creditor Selection

☒ Debtor

☐ Creditor

Debtor From:

▼

Debtor To:

▼

Period Selection

From Year:

Year 4

▼

From Period:

2023-04-01

▼

Use Custom Periods:

☐

To Year:

Year 4

▼

To Period:

2023-04-30

▼

Inventory Details

Branch	Select the branch you wish to run the report by from the drop-down arrow If you wish to run a report on all branches leave it on all
Result Type	Select a result type on the drop-down menu selection
Item Code From / To	Select a stock item you wish to search from. If you leave the stock item fields blank, all stock items will be displayed on the report. If you choose specific stock items, the report will sort information by stock item code rather than description. Select the start stock code and the end stock code for the report.
Group By	The report can be grouped by selecting one option from the group by drop down arrow

Group Codes Filter	Put a tick on if you wish to filter the report by group codes
Decimal	It is advisable to set decimals to two places You can view the report with any number of decimal places.
Stock Type	Select a stock type from the drop-down selection
Include Inactive Items	Put a tick on if you wish to display inactive items on your report
Summary	If you put the tick on the report will only pull limited information
Group Selection	Select a group on the drop-down menu

Debtor / Creditor Selection

Debtor	You need to select debtor if you wish to run the report by debtor/customer
Creditor	You need to select a creditor if you wish to run the report by creditor/supplier
Debtor From / To	Select a Customer/Debtor you wish to view the report from. Select the Customer/Debtor you wish to see up to in the report.

Period Selection

Use Custom Periods	Put a tick on to use custom fields
From Year / To Year	Select the financial year you wish to pull your report from and a financial year you wish to stop at
From Period / To Period	Select the period From and the period to from the drop-down menu

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