

Monthly YTD Turnover Statistics Report

Debtors >Reports >Report list

Monthly YTD Turnover Statistics Report. Grouped By Region, Division or Sales Rep.

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Monthly YTD Turnover Statistics Report

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Select:

☒ Annual Dates

☐ Financial Period Dates

Year Selection:

Year 2023

▼

Start Month:

January

▼

Month YTD:

January

▼

Group By:

No Grouping

▼

Data Type:

Posted Data

▼

Region:

All

▼

Division:

All

▼

Sales Rep.:

All

▼

Assembly:

Both

▼

Use Group Codes:

☐

Available

#	Group Code
1	AM - Personal Gain
2	Bends and Brackets
3	Clips
4	Coils
5	Delivery
6	Flashing Man
7	Hardware
8	Labour Manufacturing
9	Labour Roofing
10	Lap Top Computers
11	Monitor
12	Other

Selected

#	Group Code
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Generate

Close

Select	Select if you want your report to be pulled using annual dates (January - December) or Financial Year Dates (April - March)
Year Selection	Select the financial year you are wanting to pull a report for.
Start Month	Choose the month you want to run your report from
Month YTD	Choose the month you want to run your report up to.
Group By	Select from the drop-down menu if you want to pull your report by a specific group, you can choose from No Grouping, Region, Division or Sales Rep.
Region	You can pull the report for all your debtors, or you can select a specific Region from the drop-down menu if you have set up Regions for your debtors.
Division	If you have set up divisions for your debtors, you can pull the report for all your debtors or you can select a specific Division from the drop-down menu.
Sales Rep	If you want to run a report by a specific sales rep, then you will need to select the sales rep on the drop-down menu. If you leave the sales rep on all the report will run by all sales rep.
Use Group Codes	If you have group codes, you can tick the Use Group Codes box if you want to pull a report for specific inventory group or multiple thereof, if you want to pull a report for all items you can leave this box unticked.
Data Type	Select if you want Posted Data or Static Data
Assembly	If you run jobs through an assembly line, you can choose to filter for only those jobs or you can choose to exclude those jobs or pull a report that will have all jobs.

Revision #6

Created 10 May 2023 22:51:52 by Paige

Updated 25 November 2024 20:36:22 by Pamela