

Inter Branch Transactions

Debtors >Reports >Report list

Inter Branch Transactions shows inter branch credit notes and invoices filtered by user region, transaction source and branch transactions.

Inter Branch Regional Transactions

Debtor From:

Debtor To:

Date From:

2023-04-01

Date To:

2023-04-30

Division:

All

View Transactions:

All Transactions

Region:

All

View Transaction Type:

All Transactions

Invoice Category:

Group By Debtor:

☐

Secondary Report Format:

☐

Document Type:

Invoices

Order By:

Date

☒ Name

☐ Code

Generate

Close

Debtor From / Debtor To	Select a Customer/Debtor you wish to view the report from. Select the Customer/Debtor you wish to see up to in the report.
Date From / Date To	Choose the date range for which you want to view the report from / Select a date range of when you want to see up to on the report.
Division	If you have set up divisions for your debtors, you can pull the report for all your debtors or you can select a specific Division from the drop-down menu.
Region	You can pull the report for all your debtors, or you can select a specific Region from the drop-down menu if you have set up Regions for your debtors.
Invoice Category	
Document Type	You can select to pull a report for Invoices, Credit Notes or both
View Transactions	Here you can select to pull all transactions, or you can choose to pull only system transactions or imported transactions.

View Transaction Type	
Group By Debtor	
Secondary Report Format	
Order By	Select the order you want your report to be generated in by selecting either Date, Description or Reference.

Revision #5
Created 10 May 2023 22:46:24 by Paige
Updated 25 November 2024 02:18:40 by Pamela