

Detailed Age Analysis

Debtors>Reports>Report List

Detailed Age Analysis

Debtor From:

Debtor To:

Date To:

2023-05-18

Category:

All

Division:

All

P:

Region:

All

P:

Status:

All

Account Manager:

All

Rep:

All

Sort By:

Debtor

Show Job No:

☐

Summary View:

☐

Show Acc No:

☐

Show Tax Amt:

☐

Tax Date To Filter:

Generate

Close

Report that shows detailed customers unallocated transactions

Debtor From / Debtor To	Select a Customer/Debtor you wish to view the report from. Select the Customer/Debtor you wish to see up to in the report.
Date To	Select the date that you want the report to pull up to.
Category	You can pull the report for all your debtors Categories, or you can select a specific Division from the drop-down menu if you have set up divisions for your debtors.

Division	You can pull the report for all your debtors Divisions, or you can select a specific Division from the drop-down menu if you have set up divisions for your debtors.
Region	You can pull the report for all your debtors Regions, or you can select a specific Region from the drop-down menu if you have set up Regions for your debtors.
Status	If you select all the report will pull all statuses. If you want to view report by status, select the status on the drop-down menu
Account Manager	You can pull the report for all your debtors, or you can select a specific Account manager from the drop-down menu if you have set up Account Managers for your debtors.
Rep	You can pull the report for all your debtors Reps, or you can select a specific Rep from the drop-down menu if you have set up Reps for your debtors.
Sort By	You can choose to have the report sorted by the debtor's name or the category should you have categories set up.
Show Job No.	By Ticking the Show Job No. box, this will add a column with the Job Number to the report.
Summary View	By ticking the Summery View Box will limit the information in the report when generated.
Show Acc No.	By Ticking the Show Acc No. box, this will add a column with the Account Numbers to the report.
Show Tax Amt	By Ticking the Show Tax Amt box, this will add a column with the Tax amount to the report.
Tax Date To Filter	

Revision #7

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