

CPA Export File

Debtors> Reports> Report List

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CPA File Export

Selected Date:

2023-05-18

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Billing Group:

All

▼

Create Export

Error Report

Close

Selected Date	Select the date that you would like to pull this report for
Billing Group	If you have billing groups like, Subscriptions, you can pull a report for these specific groups, or you can pull a report that will include all transactions.
Create Export	Click the "Create Export" button to open the report in a text file. To view the report in an Excel document, copy the report and paste it into an Excel file.
Error Report	An error report can be run for your creditors, this will highlight incorrect or missing information