

Importing Invoice to Credit note warning

When importing an invoice to a credit note and the invoice been imported has a credit note allocated to it.

There is a warning to indicate that the credit note was done for this invoice.

This warning only works if:

1. When using the Import From Invoice button
2. The invoice import has a credit note allocated to it

Credit Notes

Search

Add

Edit

Clone

Cancel

Process Credit Note

Quick Process

Functions

Print / Export

Basic Search

Custom Search

Expand

Customer:

L:

Credit Note Status:

Preparation

Description:

Reference:

Date From:

2024-05-28

Date To:

2024-06-27

Order Number:

Sales Rep:

Total Ex VAT:

7,500.00

Total VAT:

1,125.00

Total Inc VAT:

8,625.00

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Remove Paging:

Import From Invoice

#	Att	Memo	Credit Note Date	Debtor Code	Debtor Name	Description	On Hold	Reference	Order No.
1			2024-06-04	SAS	Sound And Sec...	tab seq			

When importing, a warning to alert you that a credit note was done against the invoice you are importing

Import Invoice

Search

View Invoice

Import

Close

Debtor Name:

Invoice Number:

INV808861

Date From:

2023-06-27

Date To:

2024-06-27

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#	Invoice Date	Invoice No.	Debtor Code	Debtor Name	Description	Reference	Currency	Total Ex VAT	Total VAT	Total Inc VAT
1	2024-06-24	INV808861	1136	Pick n Pay	Invoice and cre...		R	23.7000	3.5600	27.2600

Warning:

?

Credit Note CRN1359 issued against this invoice

Do you want to continue?

YesNo

Revision #2
Created 26 June 2024 17:33:49 by Malcolm
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