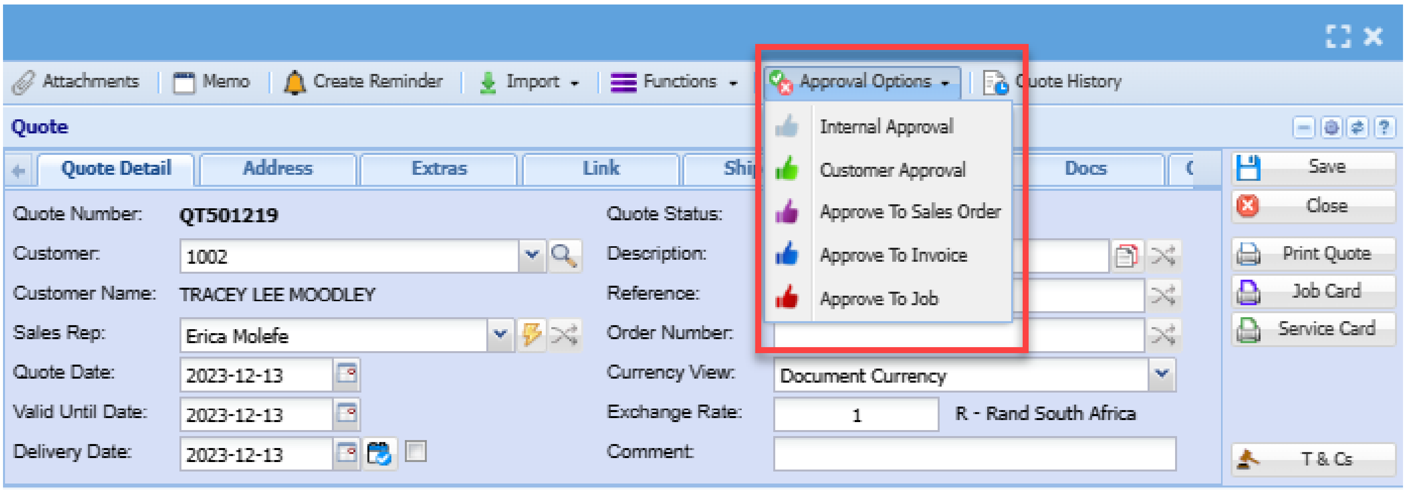
Approval Options Drop Down

Debtors> Activity> Quotation> Approval Options



Internal Approval	This is when all involved parties that work for the company are happy with the quote then it can be approved internally.
Customer Approval	After the quote has been approved internally it can be sent for customer approval.
Approve to Sales Order	If you want to approve the quote to a Sales Order.
Approve to Invoice	If you want to approve the quote to an Invoice
Approve to Job	If you want to approve the quote to a Job
Return to Internal Approval	This button allow you to return the quote for internal approval
Return to Preparation	Return the quote to preparation status

Revision #4
Created 19 July 2023 22:00:03 by Paige
Updated 2 July 2024 05:16:01 by Otsile