Add Alerts

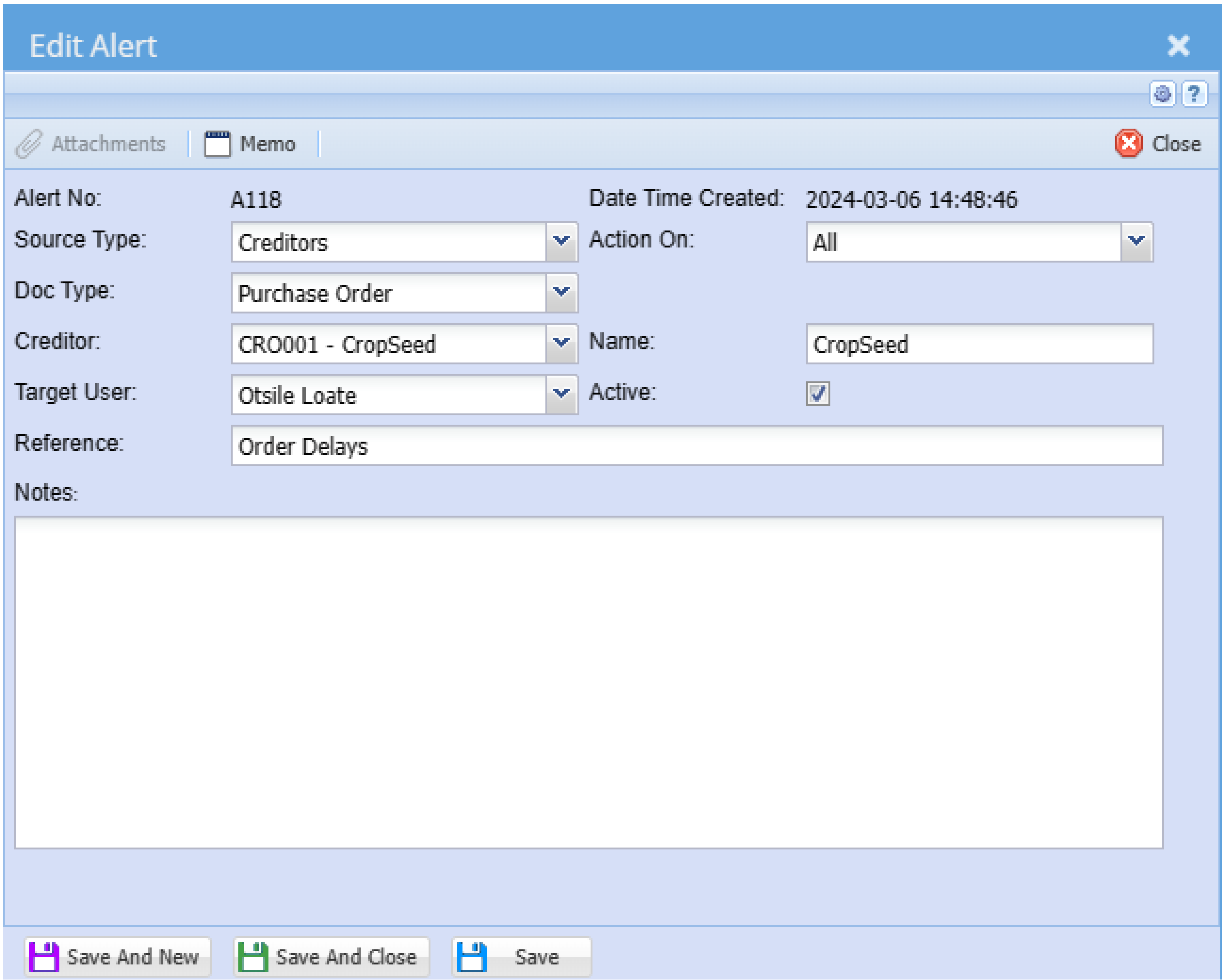
Alerts allow an automatic pop-up to occur when selecting a specific customer, supplier, stock item and other sections within the system.

When creating the alert it will be in an active state

If you want to remove the alert, make the alert inactive or Cancel the alert

> Alerts can be created across the system for various document types

CRM Module> Activity> Alert Search



Source Type	Select the source type you are creating an alert for on the drop down selection
Doc Type	Select the document type you are creating an alert for on a drop down selection

Creditor/ Debtor	Select the creditor or customer you are creating an alert for on a drop down selection This will change based on the source type selection
Target User	Select the user who must see this alert on the drop down selection. You can also send it to all users
Reference	Add alert search reference
Action on	Select when the alert must pop-up on the drop down selection
Name	The name of the creditor, Debtor or inventory item
Active	The tick means that the alert is active and no tick means that the alert is inactive

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