

Memo Search Menu

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Memo Search

Memo is used to keep track of communication

CRM Module> Activity> Memo Search

Memo Search

Search

Add

View

View Source

Import

Print/Export

Basic Search

Document Type:

All

Document Number:

Date From:

2023-12-07

Date To:

2024-03-06

Debtor:

Creditor:

Stock Item:

Employee:

Otsile Loate

Module:

All

Order By:

Date

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Remove Paging:

#	Date	Note	Description	Employee Name
1	2024-02-27 08:28:22	The Lead Status changed Pending - Cancel	test checklist	Otsile Loate

Document Type	Here you can search all memos relating to a specific document type
Date From	Limit the data returned by using a date range
Debtor	Search for all memos relating to a specific Debtor
Stock Item	Search for memos on an inventory item
Module	Search for all memos in a specific Module
Document Number	Search for all memos related to a specific document number
Date To	Limit the data returned by using a date range
Creditor	Search for all memos relating to a specific Creditor
Employee	Search for all memos made by a specific employee/ All employees
Order By	Select order by on the drop down