

Preparing for Asset Management

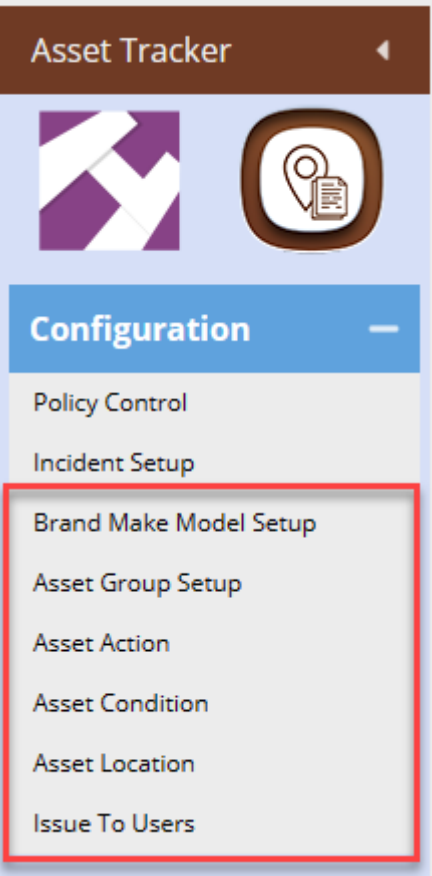
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Preparing for Asset Management

There are a few setups that are required before working with the assets

Training Video 202402 - [Asset_Intro.mp4](#)

The main system needs to be setup for the following



Brand Make Model setup	Brand make and model to allow easy searches and categories
Asset Group Setup	Setup an Asset group for depreciation journal grouping
Action Actions	Setup various actions for assets
Asset Condition	Setup the condition of assets
Asset Location	Setup the various locations for assets

Issue To Users

Setup Isse to users where assets are assigned to

Have the list of assets ready for importing into the system as a first-time setup.

Ask your consultant for assistance

The screenshot displays the 'Asset Tracker' application interface. On the left is a sidebar with a menu under the 'Activity' section, where 'Asset Tracker' is highlighted. The main area is titled 'Asset Tracker Search' and includes a toolbar with icons for Search, Add, Edit, Clone, Action, Imports, and Print/Export. Below the toolbar are tabs for 'Basic Search' and 'Custom Search'. The search filters section contains fields for Asset No., Customer, Location, Status, Asset Name, Employee, Condition, and Stock Item. A summary row shows six key metrics: Total Count (52), Total Assets (52), Checked Out (14), Asset Utilization (27%), Fixed Assets (10), and Vehicles (3). Below this are tabs for 'Asset', 'Activity Data', and 'Tree View'. At the bottom is a table with columns: #, Att, Memo, Status, A-Statu, Asset No., Asset Name, Reference, Asset Category, and Asset Location.

#	Att	Memo	Status	A-Statu	Asset No.	Asset Name	Reference	Asset Category	Asset Location
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