

Inventory Defaults Tab

System Config > Defaults > Inventory

Inventory Expenses Property allocations fix

Used to enforce a stock category to be selected on inventory setup save

The screenshot displays the 'System Configuration' window, specifically the 'Defaults' section under 'Administration'. The 'Inventory' tab is selected, showing various settings. A red box highlights the 'Require Stock Category' checkbox, which is currently unchecked. Another red box highlights the 'Inventory' tab in the top navigation bar. Below the 'Require Stock Category' checkbox, there is a section titled 'Inventory Expenses Property allocations fix' with a description: 'Inventory Expenses Property allocations fix. Click the Open button to view setup window.' Below this, there are several other sections: 'Zero Take on Quantity' with a 'Zero Stock Take Qty' checkbox; 'Creditors Inventory Lines' with a 'Scope Creep SC On for PO & GRV' checkbox checked; 'Time Logs Job Set' with a 'Scope Creep On Time Logs' checkbox checked; 'Stock Request Job Set' with a 'Scope Creep Activate' checkbox; and 'Inventory Stock Import Default Supplier' with a dropdown menu set to 'MSE - MAD SOUND EQUIPMENT'.

System Configuration

Administration

- Company Profiles
- Defaults
- Financial Periods Setup
- Backups
- Multicurrency
- Multilingual
- Custom Fields
- Reference Values
- Custom Period Setup
- Imports

System Defaults

Save Please Note: Remember to save your default setting before leaving the page

Defaults General Ledger Debtors Creditors **Inventory**

Inventory

Require Stock Category: ☐

Inventory Expenses Property allocations fix

Inventory Expenses Property allocations fix. Click the Open button to view setup window.

Zero Take on Quantity

Zero Stock Take Qty: ☐

Creditors Inventory Lines

Scope Creep SC On for PO & GRV: ☒

Time Logs Job Set

Scope Creep On Time Logs: ☒

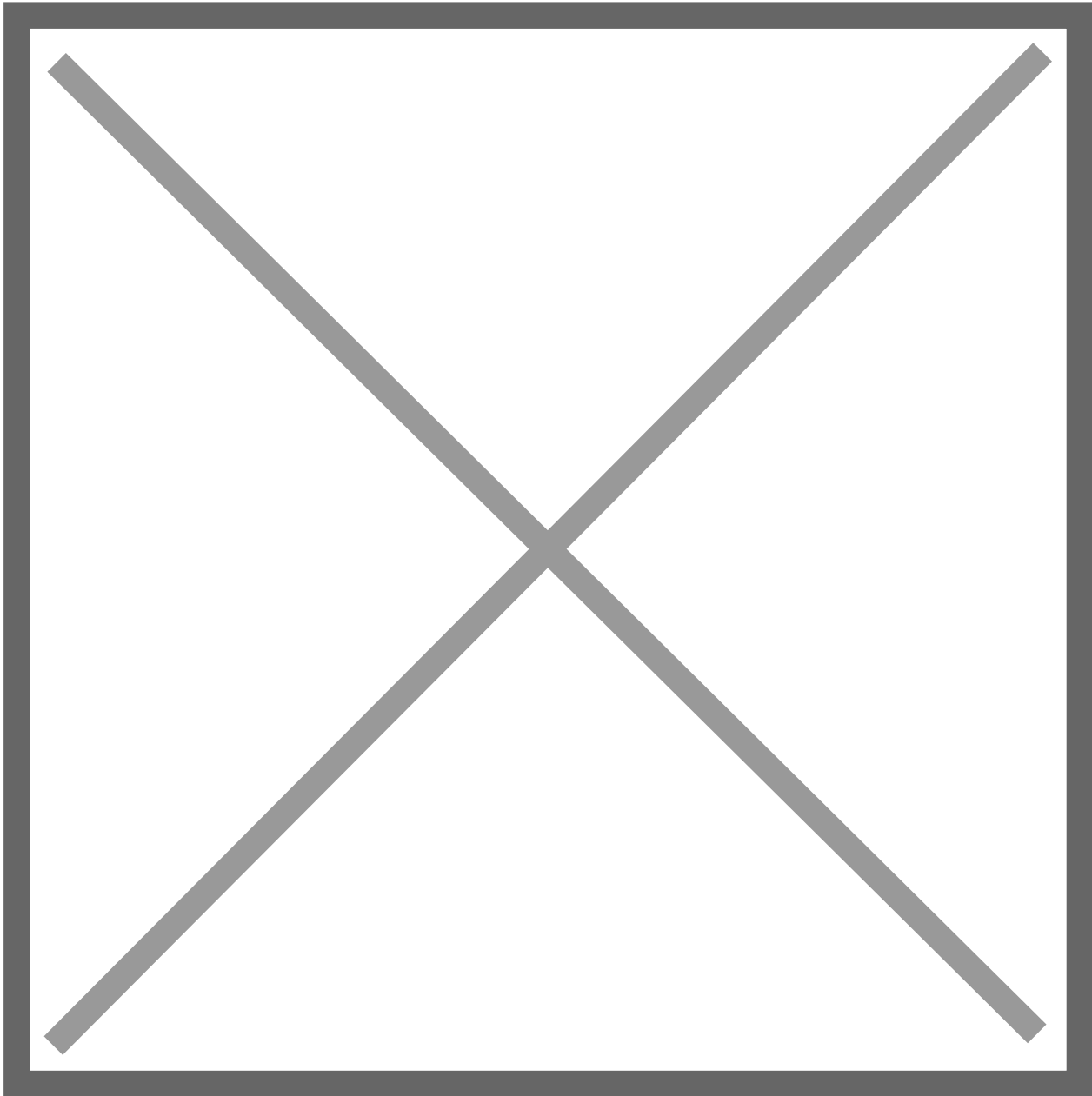
Stock Request Job Set

Scope Creep Activate: ☐

Inventory Stock Import Default Supplier

Stock Import Default Supplier: MSE - MAD SOUND EQUIPMENT

Set to enforce Stock category to be selected



Inventory Expenses Property allocations fix

Check all items without an expense property allocated with the Empty Expense Property Report

Appliable to Service and Custom type items

System Defaults

Save Please Note: Remember to save your default setting before leaving this window.

System Defaults General Ledger Debtors Creditors **Inventory** Webatar Asset

Inventory

Require Stock Category: ☐

Inventory Expenses Property allocations fix

Inventory Expenses Property allocations fix. Click the Open button to view setup window. Open Empty Expense Property Report

Zero Take on Quantity

Zero Stock Take Qty: ☐

Creditors Inventory Lines

Scope Creep SC On for PO & GRV: ☒

Open button to set past transactions with inventory expense property

Inventory Expenses Property Fix

Stock Item:

Stock Description:

Select: ☒ Update Only Unassigned Entries
☐ Update Existing And Unassigned Entries

Date From: 2023-09-16

Date To: 2023-12-16

Expenses Property:

Apply Cancel

Custom and Service type items

Edit Inventory Item

Inventory Detail

Attachment Memo Info Suppliers Warehouses Alerts Inventory Overview Functions

Inventory Code: LAB/NEW Description: Labour new

General Details More Details Pricing Levels Properties Comment / Replace Bill of Material

General:

Default Supplier: Commission %: 0 Rep. Commission Setup Excl. From

Payment Method: Commission Rate: Sales Rep Points Setup Points:

Weight per Unit: 0 Lead Time: 0 Days: 0 Lab Item:

Expenses Property: Job Activity Link: POS Item:

UOM Type: Time - Time

Unit of Measure: Travel - Travel

Selling UOM: Toll - Toll

Custom, Service a Disbursement 1 - Disbursement 1

Account Type: Disbursement 2 - Disbursement 2

Zero Cost on Docs: Disbursement 3 - Disbursement 3

Zero Cost on Job: Disbursement 4 - Disbursement 4

Disbursement 5 - Disbursement 5

Disbursement 6 - Disbursement 6

Disbursement 7 - Disbursement 7

Job Capture Max Hrs: 0

Use Mapping COS:

Serial Number: Tick this box for serialised inventory items that require serial number tracking.

Zero Take on Quantity

Used this to set the tick for zero all items in a stock take

System Defaults

Save Please Note: Remember to save your default setting before leaving this window

System Defaults General Ledger Debtors Creditors Inventory

Inventory

Require Stock Category: ☐

Inventory Expenses Property allocations fix

Inventory Expenses Property allocations fix. Click the Open button to view setup window. Open

Zero Stock Take Quantity

Zero Stock Take Qty: ☐

Sets the tick box on for every new stock take created

The screenshot shows the 'Stock Take Line Management' window. At the top, there are tabs for 'Attachment' and 'Memo'. The main form contains several fields: 'Stock Take No.', 'Warehouse' (set to 'Master Warehouse'), 'Ledger COS' (set to '5-3400 - Cost of Sales Stock Adjustment'), 'Priority Level', 'Captured Date' (2023-12-16), 'Activated Date', 'Description' (stock Take), 'Reference', 'Long Description', 'Brand', 'Division', 'Make', 'Region', and 'Model'. The 'Zero Actual Qty' checkbox is checked and highlighted with a red box. Below the form, there are two lists: 'Available' and 'Selected'. The 'Available' list shows a table with 'Description' and a list of items: 4SHO - 4SHO, BB - Bends and Brackets, BEV - Beverages, BRZ - Breeze, BZ - Below Zero, CL - Coils, CONS - Consumables, and CP - Clips. The 'Selected' list is empty. In the center, there are four radio buttons: 'All Items In Warehouse' (selected), 'All Group Code', 'Selected Group Code', and 'Item Not Associated With Group Codes'. At the bottom, there are 'Save' and 'Close' buttons.

Creditors inventory items

Enforce tick box on for Scope Creep (SC) on all Purchase order and GRV lines

Overrides rules on document ticks for Jobs Scope Creep

System Defaults

 Save Please Note: Remember to save your default setting before leaving this window

System Defaults General Ledger Debtors Creditors **Inventory**

Inventory

Require Stock Category: ☐

Inventory Expenses Property allocations fix

Inventory Expenses Property allocations fix. Click the Open button to view setup window. 

Zero Stock Take Quantity

Zero Stock Take Qty: ☐

Creditors Inventory Lines

Scope Creep SC On for PO & GRV: ☒

Document lines enforce tick

×

Purchase Order Item

Inventory Overview

View Image

Currency: Rand South Africa

Category: Stock

Close

Details

Notes

Case Lots

UOM

Stock Item: Spl2 - Solar Spot 50w

MOQ:

Description: Solar Spot 50w

Item Group:

Qty: 1

Warehouse: MAST - Master Warehouse

Ex Vat: 450

UOM Type:

Cost Inc Vat: 517.5

UOM:

Total Cost: 450.00

Line Discount: 0

VAT: 67.50

VAT Type: 04 GRV VAT:15

Total: 517.50

Line Reference:

Customer Link:

Sequence No: 1.00

Supplier Code:

Job No:

Quote No:

Force Add As CTC:

Add as Scope Creep SC:

Job No From Quote:

Create Reminder:

Lead Time: 0

Days:

Reminder To: Malcolm Granville

BCC

Delivery Date: 2023-12-16

Actual Date:

Save New

Save Close

Close

Time Logs Job Set

Set Scope Creep on Time Logs

System Defaults

Save Please Note: Remember to save your default setting before leaving this window

System Defaults General Ledger Debtors Creditors Inventory

Zero Stock Take Quantity

Zero Stock Take Qty: ☐

Creditors Inventory Lines

Scope Creep SC On for PO & GRV: ☒

Time Logs Job Set

Scope Creep On Time Logs: ☒

Stock Request Job Set

Scope Creep Activate: ☐

Inventory Stock Import Default Supplier

Stock Import Default Supplier: MSE - MAD SOUND EQUIPMENT

Sets the Job type to SC for time logs

Edit Time Log

Attachment Memo Create Reminder Add Disbursements Email Self Print Info Close

Time Log - T578

Detail Detail 2 Travel Expense Invoice Lines Custom Fields

Asset: L: ☒ Time Field 1:

In Warranty: ☐ View Asset Item Time Field 2:

Support Task: Time Field 3:

Support Sub Task: Order Number:

Log No: Remove Support Log Geolocate: Map

Support Link: Location Date Time:

Add Time Logs On Job As:

Add To Job: ☒ ☐ CTC ☒ SC Added To Job: ☐ Remove T/L To Job

Job Number: JOB4944 - stock request test Added Log:

Job Line Link: SARS - EMP 201 Submission

Job Line Link Display: 2011 - - SARS - EMP 201 Submission

New Job Line: ☐

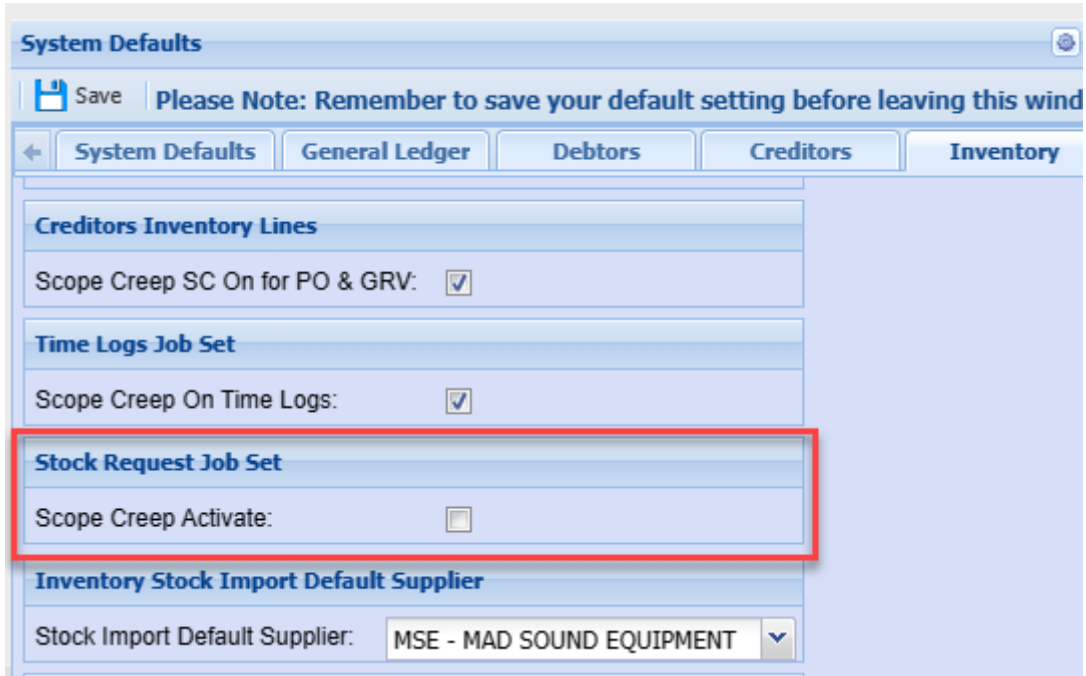
Sales Lead: Remove Sales Lead

Sales Lead Link:

Save & New Save & Close Save Close To Outlook Add to Job

Stock Request Job set

Enforce the Scope Creep on Stock Requests



The screenshot shows a software window titled "System Defaults" with a "Save" button and a warning message: "Please Note: Remember to save your default setting before leaving this window". Below the title bar are tabs for "System Defaults", "General Ledger", "Debtors", "Creditors", and "Inventory". The "System Defaults" tab is active. The window contains several sections: "Creditors Inventory Lines" with a checked checkbox for "Scope Creep SC On for PO & GRV"; "Time Logs Job Set" with a checked checkbox for "Scope Creep On Time Logs"; "Stock Request Job Set" (highlighted with a red box) with an unchecked checkbox for "Scope Creep Activate"; and "Inventory Stock Import Default Supplier" with a dropdown menu set to "MSE - MAD SOUND EQUIPMENT".

Section	Setting	Value
Creditors Inventory Lines	Scope Creep SC On for PO & GRV	☒
Time Logs Job Set	Scope Creep On Time Logs	☒
Stock Request Job Set	Scope Creep Activate	☐
Inventory Stock Import Default Supplier	Stock Import Default Supplier	MSE - MAD SOUND EQUIPMENT

Stock request set to Scope Creep

Edit Stock Request

Stock Request

Attachment Memo Complete To Store Print Close

Basic **Scan**

Stock Request No.: STKRQ655 Request Status: Stores Action Status: Print Picking Slip
 Reference: BOM87.1 Date Created: 2023-11-03 09:41:37
 Description: BOM - CAM1 % Complete: 0%
 Storeman: Imraan Saljee Date Req. By: 2023-11-03
 Document Type: Job
 Requested By: Imraan Saljee Job Number: JOB4638 - New Home QT
 Sort By: Stock Code Select Actual: ☒ CTC ☒ SC

Page 1 of 1 Add Edit Delete Export Import Remove Paging:

#	Code	Description	Item Type	Line Reference	Quantity	Date Req. By	UOM	Warehouse
1	R120	Bokashi Chemical	Stock		5	2023-11-03		Master W...

Inventory Stock Import Default Supplier

Set a default supplier when importing inventory items.

Useful when the field in the import file for the supplier is left blank, it sets this default supplier

System Defaults

Save Please Note: Remember to save your default setting before leaving this window

System Defaults General Ledger Debtors Creditors **Inventory**

Scope Creep SC On for PO & GRV: ☒

Time Logs Job Set

Scope Creep On Time Logs: ☒

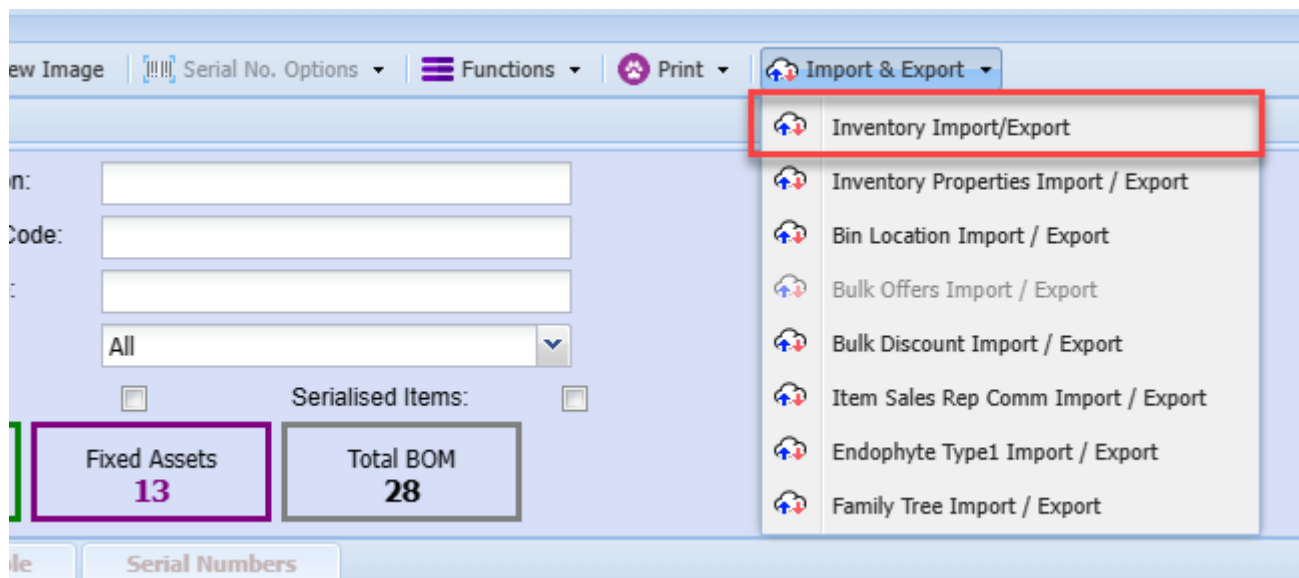
Stock Request Job Set

Scope Creep Activate: ☐

Inventory Stock Import Default Supplier

Stock Import Default Supplier: MSE - MAD SOUND EQUIPMENT

When importing stock



Sets and adds a default supplier when importing

Edit Inventory Item

Inventory Detail

Attachment Memo Info Suppliers Warehouses Alerts Inventory Overview Functions Close

Inventory Code: 16-01/RPLTOUPAI015DBE Description: Paint Touch-up 15ml NewDenBlue

General Details More Details Pricing Levels Properties Comment / Replace Bill of Material Custom Field

General:

Default Supplier: Steel Supplier Commission %: 0 Rep. Commission Setup Excl. From Comm.: ☐

Payment Method: Commission Rate: Sales Rep Points Setup Points: 0

Weight per Unit: 0 Lead Time: 0 Days: 0 Lab Item: ☐

Expenses Property: Job Activity Link: POS Item: ☐

UOM Type: Result Item UOM: 0

Unit of Measure: EA - Each Conversion Value:

Selling UOM: Purchase UOM:

Custom, Service and Fixed Asset items only:

Account Type: Fixed Asset Setup

Zero Cost on Docs: ☐ Job Costing Allocation: ☐ Job Capture Max Hrs: 0

Zero Cost on Job: ☐ Flag Report: ☐ Use Mapping COS: ☐

Serial Number: Tick this box for serialised inventory items that require serial number tracking.

Serial No. Tracking: ☐

Save & New Save & Close Save Close

Barcode Printing Style

Setting up Barcode printing from system to GoDex label printers

Print barcodes directly from

1. Inventory
2. Assets
3. Asset Scan and Print
4. Debtors Documents

The screenshot shows the 'System Defaults' window with a 'Save' button and a note: 'Please Note: Remember to save your default setting before leaving this window'. The 'Inventory' tab is selected. The 'Barcode Printing Style' section is highlighted with a red box. It contains two sub-sections: 'CSS' and 'Commands'.

System Defaults

Save Please Note: Remember to save your default setting before leaving this window

System Defaults General Ledger Debtors Creditors **Inventory**

Scope Creep SC On for PO & GRV: ☒

Set Scope Creep (SC) on Time Logs

Scope Creep On Time Logs: ☒

Set Scope Creep (SC) on Stock Request

Scope Creep Activate: ☐

Inventory Stock Import Default Supplier

Stock Import Default Supplier: MSE - MAD SOUND EQUIPMENT

Barcode Printing Style

Print Type: ☐ CSS ☒ Commands

CSS

Barcode RH Style: AltBarcodeForTestingOnly.css

Inventory: barcode_anz112.css

Assets: barcode.css

Commands

Templates Printer Config

Inventory: Acc Grid 1

Assets:

Scan:

Debtors Doc: Debtors

CSS Print Type

Setting a CSS is a predefined label layout (this is going to be discontinued by 2025)

Commands

Setting the templates via the GoLabel software

Templates button

Set various templates to use

Command Templates [WIP]

Search

Add

Edit

Delete

Name	Description	Printer	Types
Acc Grid 1	Accessories Grid Test 1		INVENTORY
Acc Grid 2	Accessories Grid Test 2		INVENTORY
Acc Grid 3	Accessories Grid Test 3		INVENTORY
Debtors	Debtors	Default	INVENTORY, DEBTORS

Close

Edit Template

Copy command from GoLabel and paste into Command area

Edit Template

Name:

Debtors

Description:

Debtors

Printer [WIP]:

Default

Label Types:

☒ Inventory

☐ Assets

☐ Scan

☒ Debtors Doc

Command Area Text:

^XSETCUT,DOUBLECUT,0

^Q56,4

^W100

^H8

^P1

^S3

^AD

^C1

^R0

~Q+0

^O0

^D0

^E18

~R255

^L

Dy2-me-dd

Th:m:s

Print Test

Copy

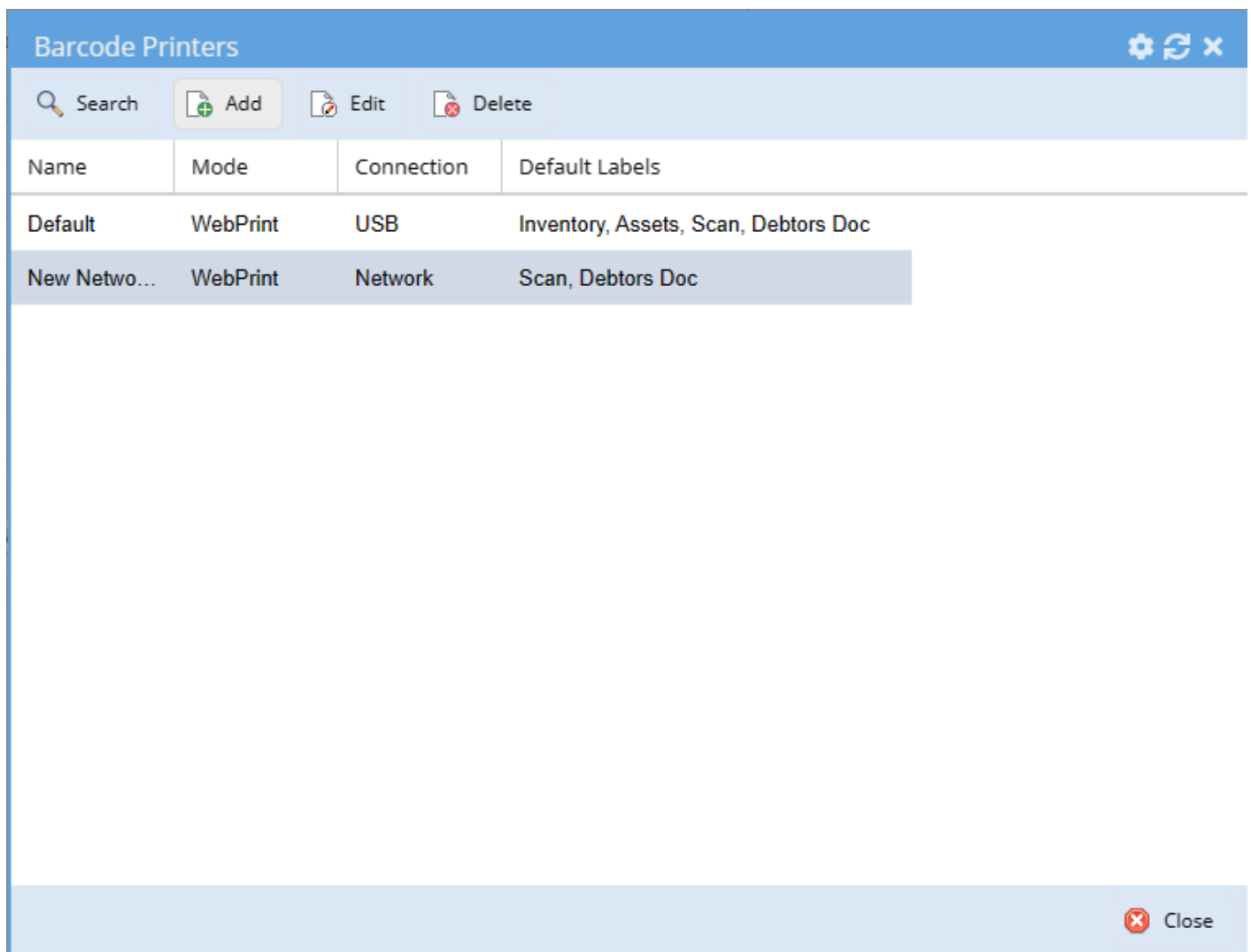
Save And Close

Save

Close

Printer Config Button

Setup how the printer is connected either by USB or Network



Set the Printer defaults

WebPrint it is best to use the port 16327 than 8080

Edit Printer [WIP]

Name:

Default

DPI:

300

Print Mode:

Print Dialog

WebPrint

Default Print Label:

Inventory

Assets

Scan

Debtors Doc

Print Dialog Settings

Driver Commands

Enable:

Start:

{{

End:

}}

WebPrint Settings

WebPrint

Address:

http://localhost:16327

Connection

Type:

USB

Network

Network IP:

Network Port:

9100

Save

Save And Close

Close

Printer Name	Name the printer
DPI	Set the DPI of the printer 200 or 300 DPI
Print Mode: Print Dialog	Used for testing to see print command code to screen when printing
Print Mode: WebPrint	Use this as default to print to the printer via the WebPrint
Driver Commands	Set as seen above
WebPrint	Setup the Address Use port 8080 or 16327 (best to use 16327 on secure network environments)
Connection	Set USB or Network Enter IP address Enter Network port - usually 9100

Revision #7

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