

Imports

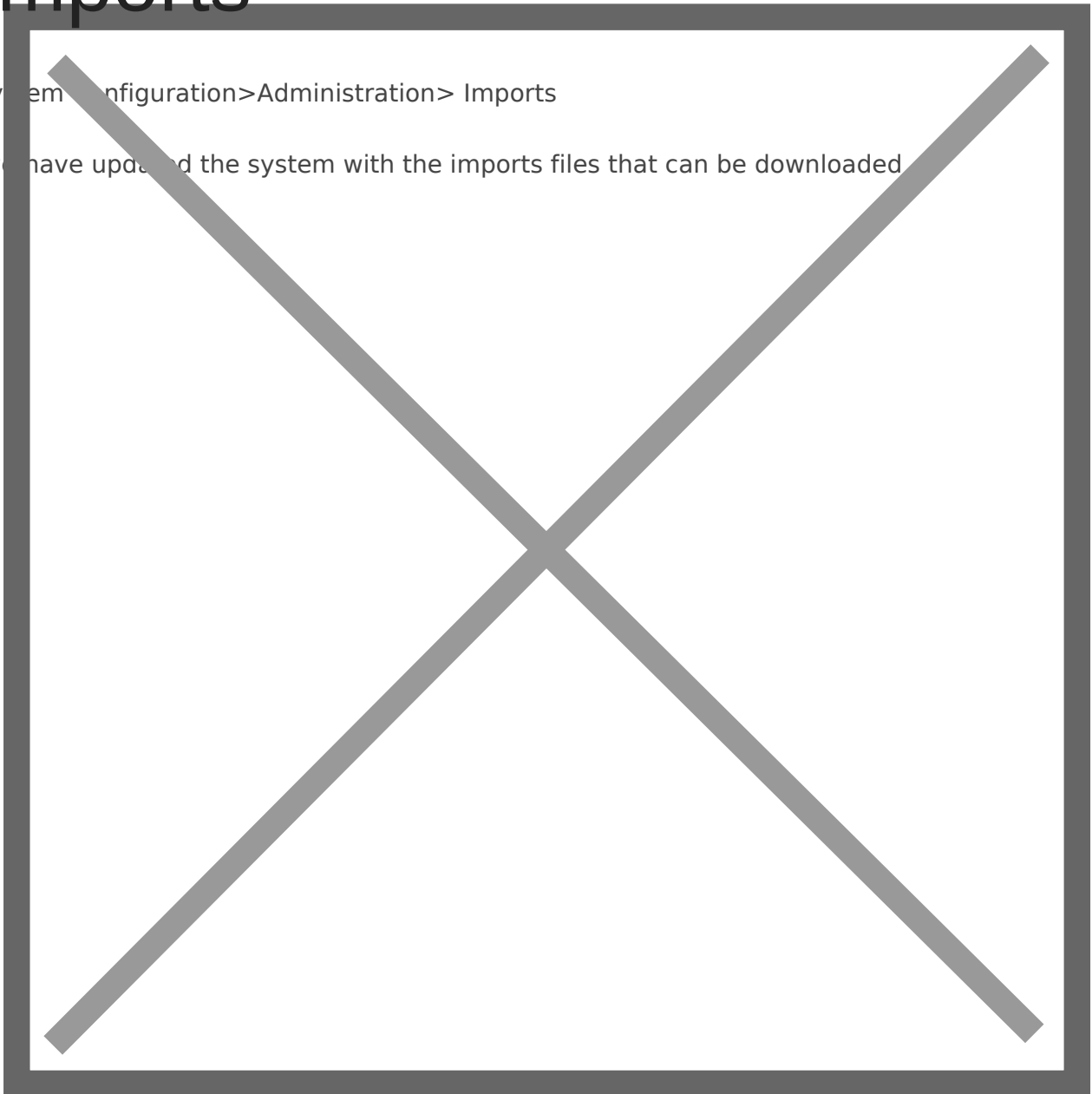
Imports

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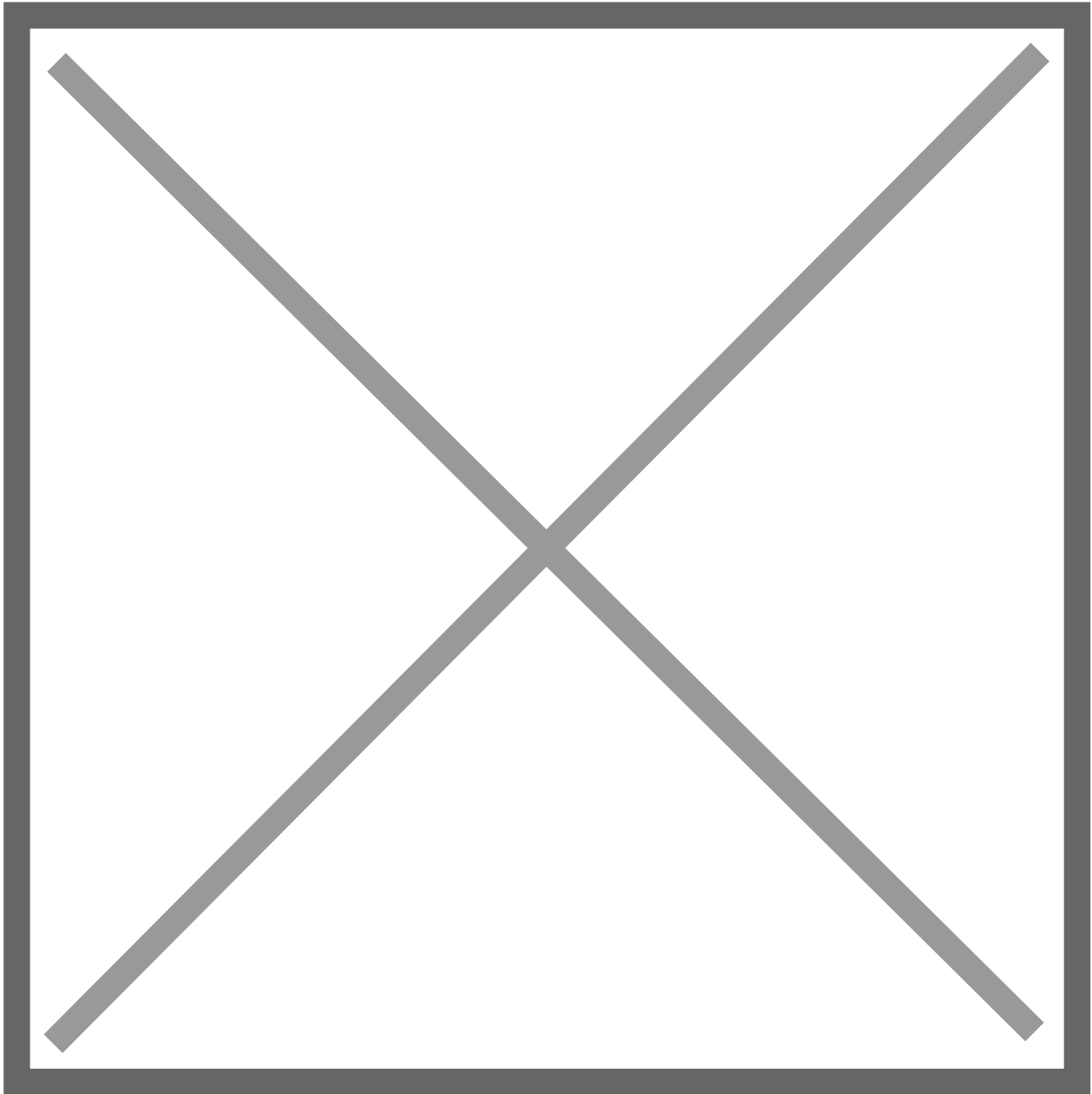
Imports

System configuration>Administration> Imports

we have updated the system with the imports files that can be downloaded



Select the file and click on download.



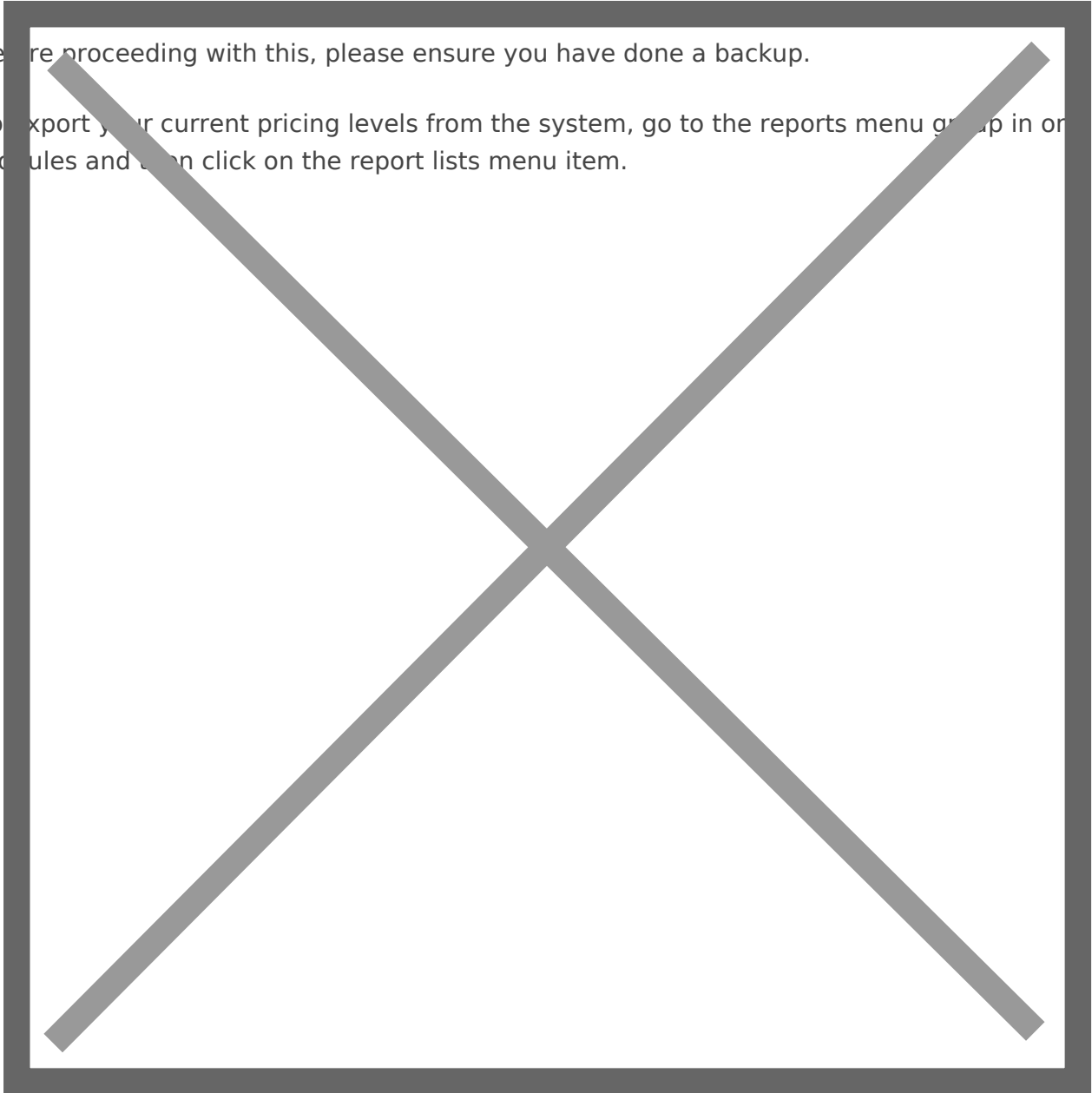
The file can then be used to populate data and import in the system.

Pricing Level export and import

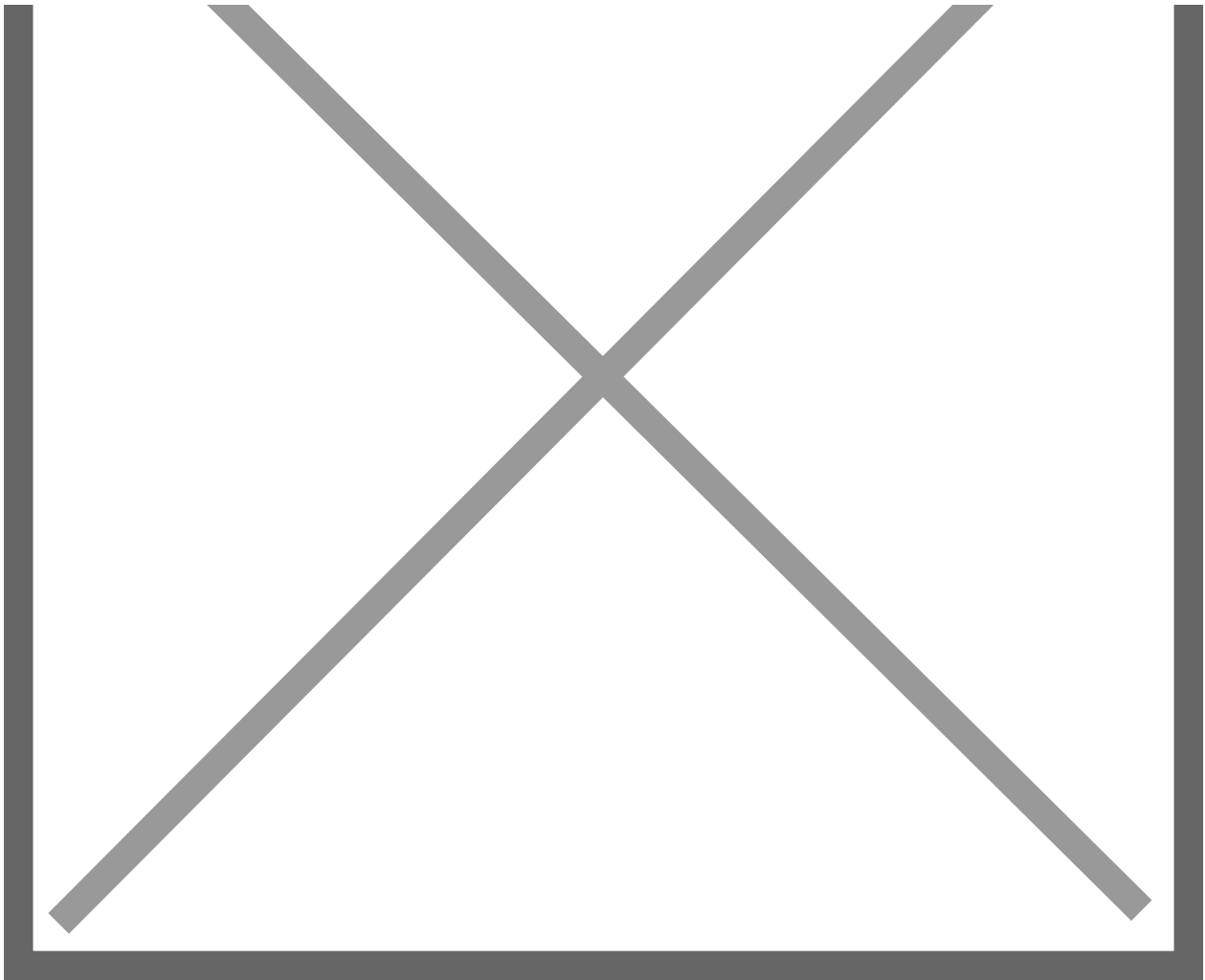
System Configuration>Administration> Imports

Before proceeding with this, please ensure you have done a backup.

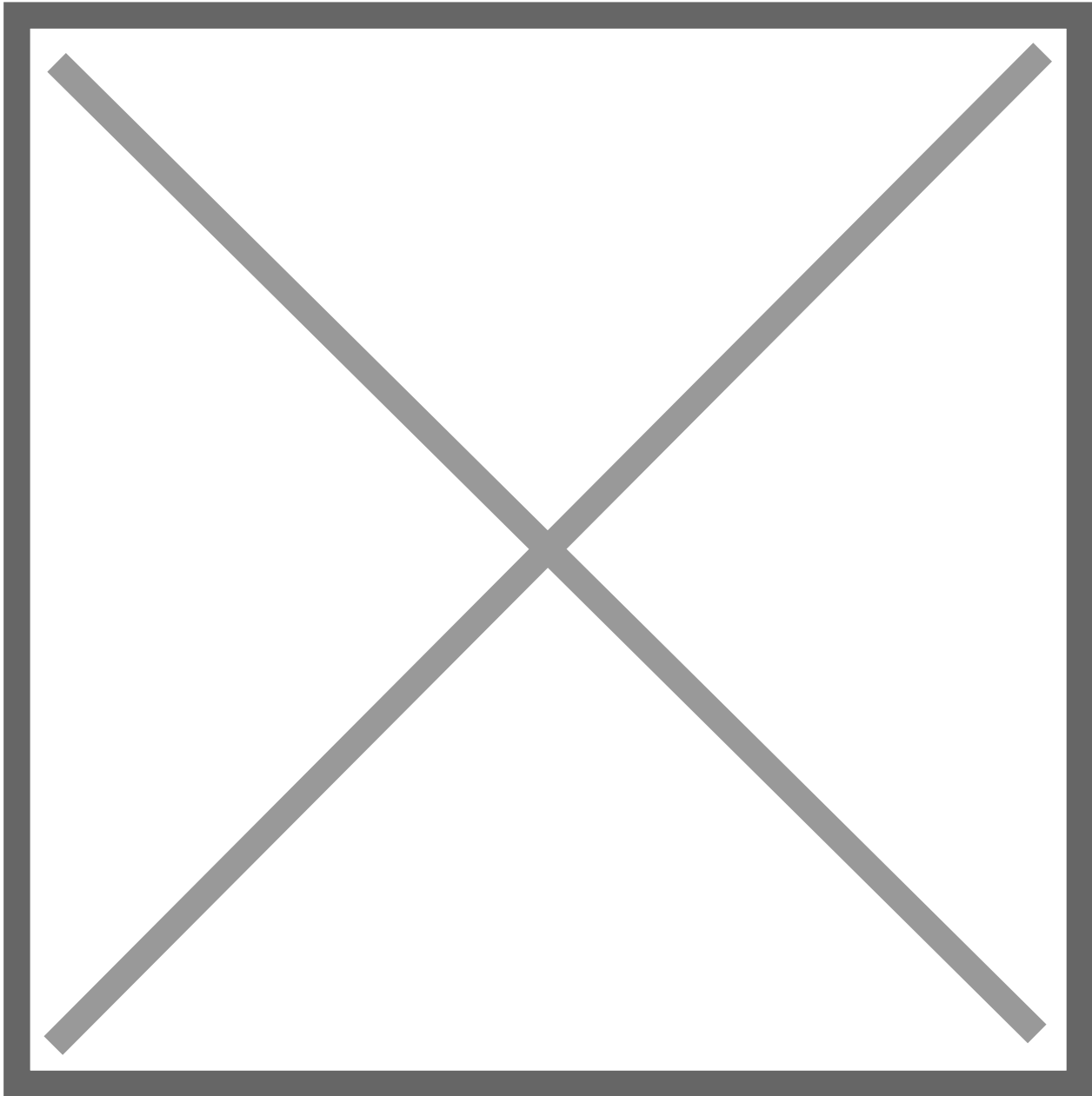
To export your current pricing levels from the system, go to the reports menu group in one of the modules and then click on the report lists menu item.



Select the inventory costs report under the inventory category. Ensure you have the price levels selected as ALL so that you select all your price level categories. Click on the “Generate Report”



Once the report is run, click on the copy to clipboard button and take the report to excel (follow the help file on how to use the copy to clipboard function)

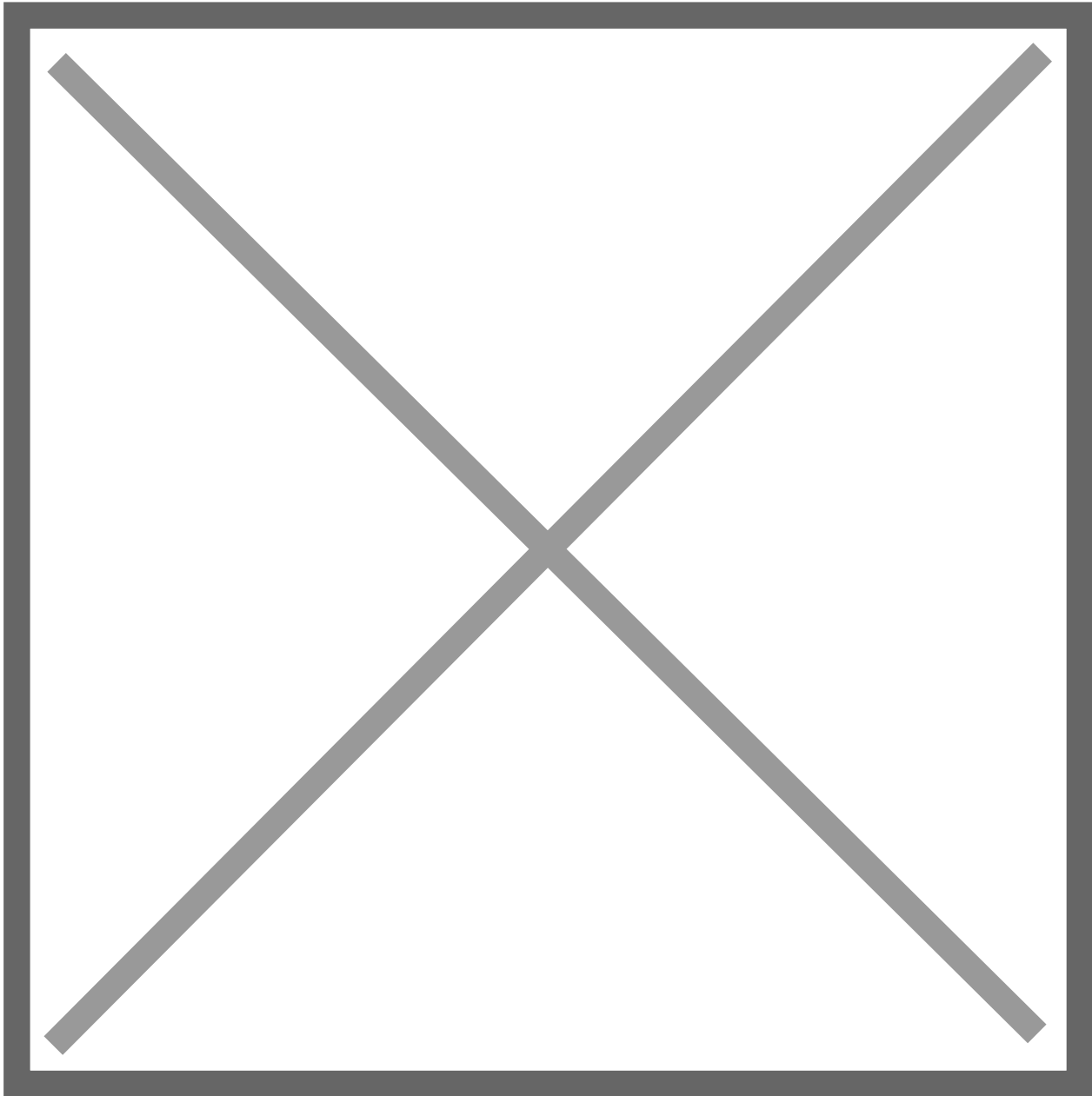


Export the pricing levels once the file is in Excel, remove the headers so you have the stock code at the top of the first row

Remove the columns called

1	Supplier Cost
2	Unit Cost

Use the selling price column to amend your prices



Note:

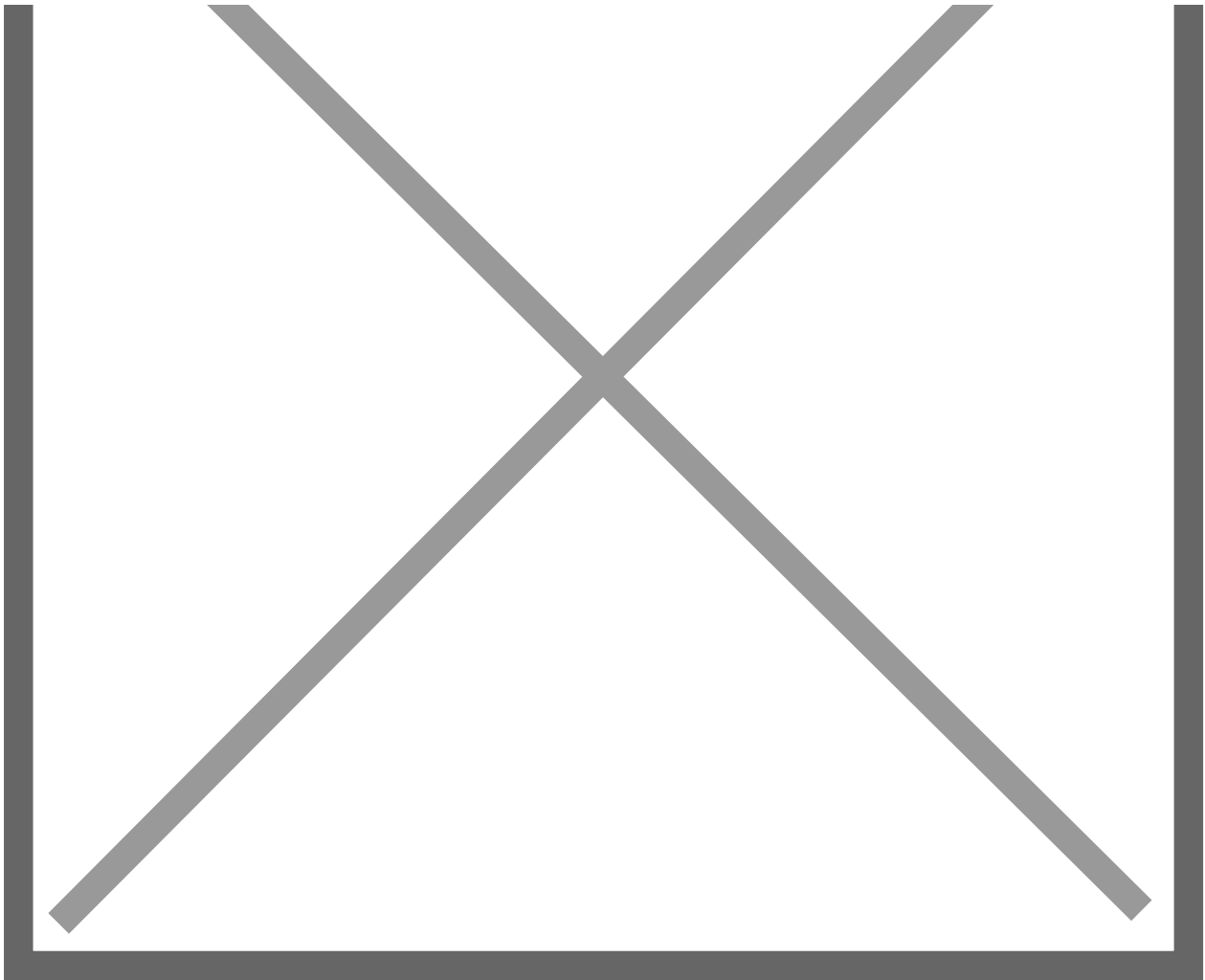
The price column will contain both the percentage mark-up amount and the actual amount, the column called mark-up or amount will tell the import what to use.

Use the % mark-up column to fill in your Selling Price Column with the percentage that you want to mark-up the item by.

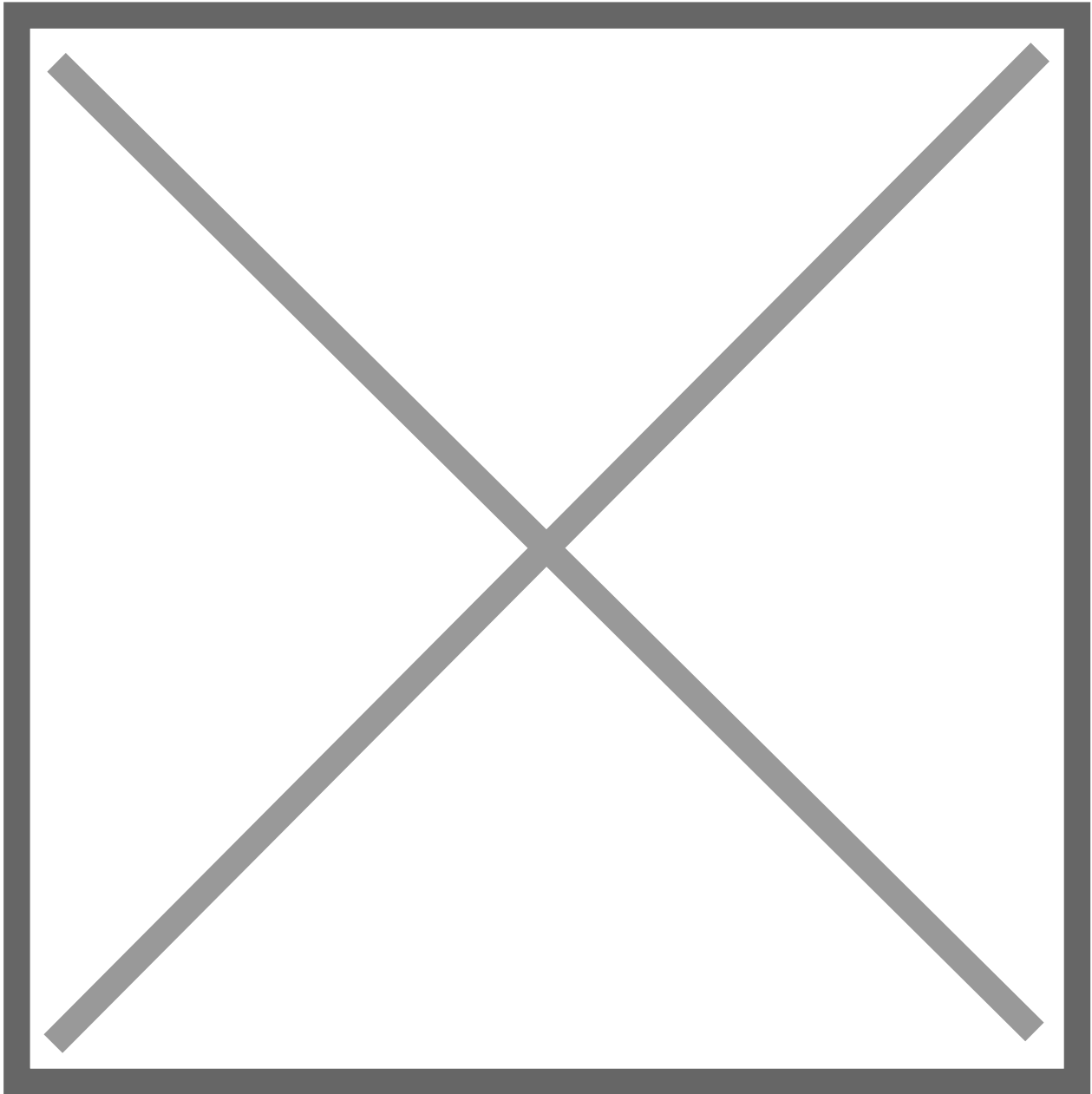
After you have sorted your item prices taking note that you have ensured that the percentage amount is indicated in the selling price column

These columns below are the only columns you will need to effect the import

INVENTORYCODE	Price Level	Markup / Amount	Selling Price
---------------	-------------	-----------------	---------------



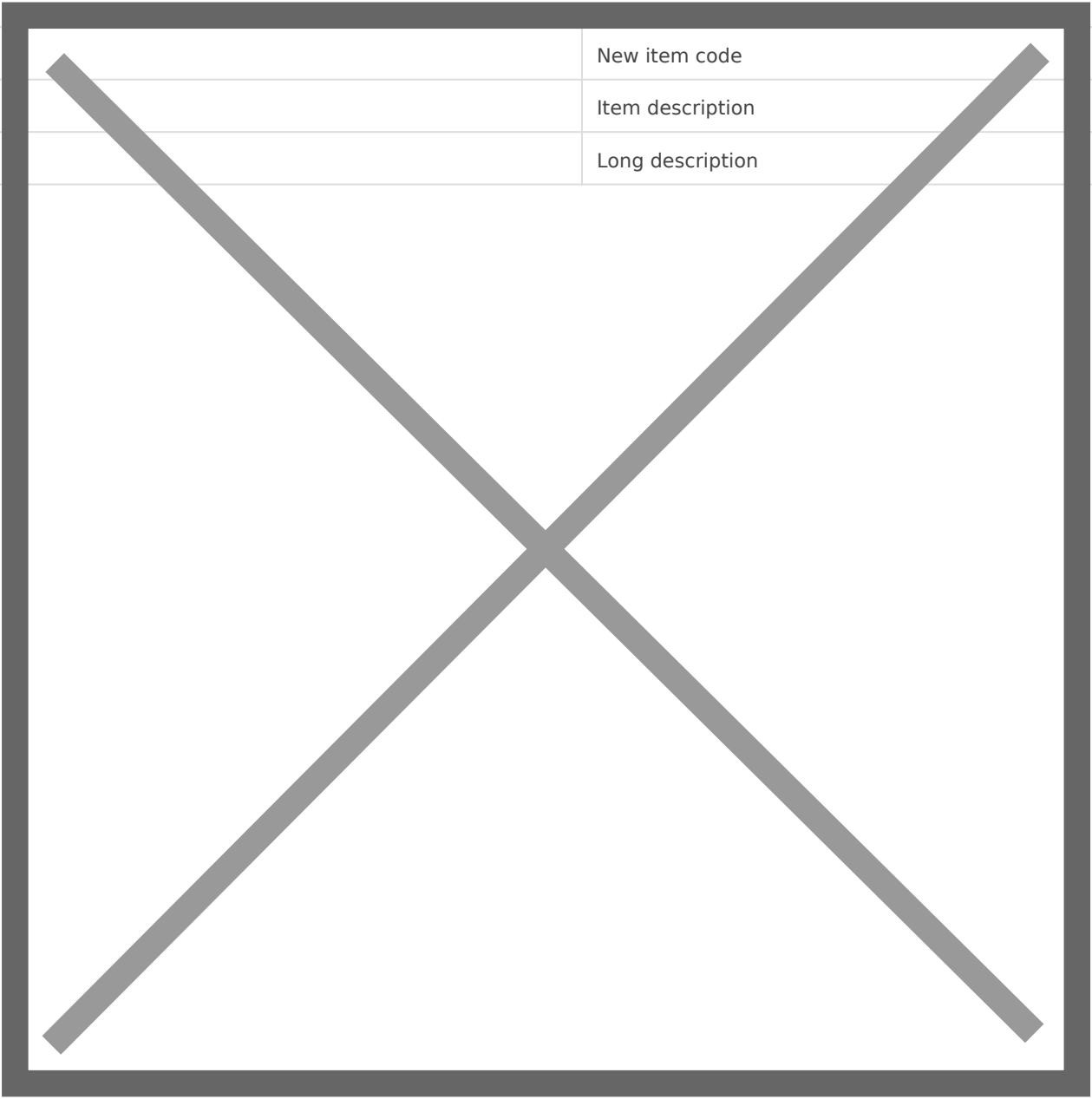
Click on the upload button and select the import type as pricing level, then click on the browse button to find the CSV file you have saved



Click upload the file will be displayed under the pricing level tab click on the Import Button to Import the changes.

Change Inventory codes import

Use this function to import and change.

1		New item code	
2		Item description	
3		Long description	
			

The fields for import are as follows:

The CSV must be semi-colon (;) separated

Old Code	New Code	Description	Long Description

One can import using this file to change the description and long description by using the same item code in the Old Code and New Code

Template Maintenance

Adding and maintaining templates

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Template Maintenance

⚙️ ↻ ?

Download

Close

Category:

System Configuration

Template Name:

GL Account Import

Version:

1

Date Released:

2023-12-17

Latest:

☒

Notes:

File:

Select File...

File Path:

../../ImportTemplates/GL Import Template_1.xlsx

Save

Close

Download	Download template
Category	Specify the Category
Template Name	Enter a Name
Version	Define version
Date Released	When was this released
Latest	Is this template the latest version
Notes	Add in notes

File	Select the template to upload
File Path	See the file path

Inventory images import

System allows for a bulk images import.

This can only be done by a system administrator on the server that you are hosted.

Prepare a folder with all the images.

Prepare the Excel file with links to the images.

StockCode	Image Description	Image file	Thumbnail Description	Thumbnailfile
1051	1051_M	c:\images\beauty\A\1051.jpg	1051_T	c:\images\beauty\B\1051.jpg
1151	1151_M	c:\images\beauty\A\1151.jpg	1151_T	c:\images\beauty\B\1151.jpg
1271	1271_M	c:\images\beauty\A\1271.jpg	1271_T	c:\images\beauty\B\1271.jpg

Server code

1. Copy data to server
2. Go to the Terminal
3. Change to Namespace

Run this code

```
do ##class(InventoryManagement.Attachments).Import("c:\images\Youngblood\import.txt")
```