

Production Tracking Location Planning Setup

- [Production Tracking Location Planning](#)

Production Tracking Location Planning

Setup a planning sequence for locations

Production Tracking > Configuration > PT Location Planning

Allow for a group to be a default

The screenshot shows the 'Production Tracking Location Planning' interface. On the left, the 'Configuration' menu is visible with 'PT Location Planning' selected. The main area contains a form with the following fields:

- Code:** A text input field.
- Description:** A text input field.
- Active:** Radio buttons for Yes, No, and Both (selected).

Below the form is a table with the following data:

#	Active	Code	Description
1	Yes	PROD01	Production Flow 1

- To create a Production Plan click "**Add**"
- Add a "**Code**"
- Add a "**Description**"
- Click "**Save**"

Production Tracking Location Planning Setup

Code: PROD02

Description: Production Flow 2

Active: ☒

Search Setup

Search Add Edit Delete Print Grid

Code: Description: Active: ☒

Page 0 of 0

No data to display

#	Seq. No.	Progress	Code	Descript...	Milestone	Email	Inspecti...	Email O...	Days ...	Lag D...
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Save & New Save & Close Save Close

By clicking "**Save**" the "**Search Setup**" Grid will become active

- Click the "**Add**" button to start compiling your production flow.

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Production Tracking Location Planning Setup

Code:

Description:

Active: ☒

Search Setup

Search

Add

Edit

Delete

Print Grid

Code:

Description:

Active: ☒

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No data to display

#	Seq. No.	Progress	Code	Descript...	Milestone	Email	Inspecti...	Email O...	Days ...	Lag D...
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Save & New

Save & Close

Save

Close

The below window will pop up, here you will set up each step of the production flow.

- Complete the fields required

Production Tracking - Location Planning Setup

Location

Email

Location:

Description:

Milestone:

☐

Email On Location:

☐

Inspection Required:

☐

Email Overdue:

☐

Ticking these boxes will activate the email notification when the required steps are met.

Working Hours:

Days From Start:

Hrs:

Grace Days:

Hrs:

Default Hours:

Exclude Days:

Saturday: ☒

Sunday: ☒

Task Color:

Sequence No.:

Active:

☒

Notes:

Save & Close

Save

Close

Working Hours	How Many hours work are there in a day
Days From Start	In how many days do you plan on starting this job
Grace Days	Are you allowing any grace days for this job
Default Hours	How many hours are you allowing for this job
Exclude Days	Do you work on weekends? If not, tick the boxes to exclude them from the day count.

Task Colour	This will display as a progress bar to visually show how far along you are with the specific job.
Sequence Number	Sequence planning allows one to estimate when certain tasks will take place.
Notes	Add notes (Optional)

The estimated planning times will only become active when the first location is scanned

- Click "**Save**"
- **Repeat** the above steps for the full production flow

Email Setup for Production Tracking

Production Tracking > Configuration > PT Location Planning

- **Double click** on the Production Flow you want to add an email notification to

The screenshot shows the 'Production Tracking Location Planning' interface. On the left, the 'Configuration' menu is open, and 'PT Location Planning' is selected. The main area displays a table with the following data:

#	Active	Code	Description
1	Yes	PROD01	Production Flow 1

- **Double click** on the Process or click **Edit** to open up the line for the process you want to activate email notifications for

[Maximize] [Close]

Production Tracking Location Planning Setup

Code:

Description:

Active: ☒

Search Setup

Search
 Add
 Edit
 Delete
 Print Grid

Code:
Description:
Active: ☒

Page 1 of 1
Displaying 1 - 6 of 6

#	Seq. No.	Progress	Code	Descript...	Milestone	Email	Inspecti...	Email O...	Days ...	Lag D...
1	1.00		BAY01	Material...					1.00	1.00
2	2.00		BAY02	Cutting					1.00	0.00
3	3.00		BAY03	Assemble	Yes				1.00	0.00
4	4.00		BAY04	Painting			Yes		1.00	0.00
5	5.00		BAY05	Boxing		Yes			1.00	1.00
6	6.00		BAY06	Awaitin...				Yes	1.00	0.00

Save & New
 Save & Close
 Save
 Close

Tick the box of the email you want to receive

Production Tracking - Location Planning Setup

Location

Email

Location:

Description:

Milestone:

☐

Inspection Required:

☐

Email On Location:

☐

Email Overdue:

☐

Working Hours:

Days From Start:

Hrs:

Grace Days:

Hrs:

Default Hours:

Exclude Days:

Saturday: ☒

Sunday: ☒

Task Color:

Sequence No.:

Active:

☒

Notes:

Save & Close

Save

Close

Milestone	Triggers an email when the job hits a certain milestone
Email on Location	Triggers an email when the job hits a certain Location or Bay
Inspection Required	Triggers an email when an inspection is required, this will not stop the job from proceeding
Email Overdue	Triggers an email when the job falls behind schedule

- Click on the **Email** Tab
- **Double Click** on the people who are to receive the email notification
- Click "**Save & Close**"

Production Tracking - Location Planning Setup

Location **Email**

Available

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#	User Name
1	Acck Support - gerrit@hugesoftware...
2	Faheema Granville - service@barcod...
3	Hornby Accounting - geoff@hornbya...
4	Jacqui de la Cour - jacqui@barcodep...
5	Liam Liu - liam@erpsolutions.co.nz
6	Lion Hill - info@lionhill.co.nz
7	Malcolm Granville - service@barcode...
8	Pamela Dean - service@barcodepro...
9	Steve de la Cour - steve@barcodepr...
10	Travis Granville - travis@barcodepro...

Selected

Page 0 of 0

#	User Name
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Save & Close Save Close