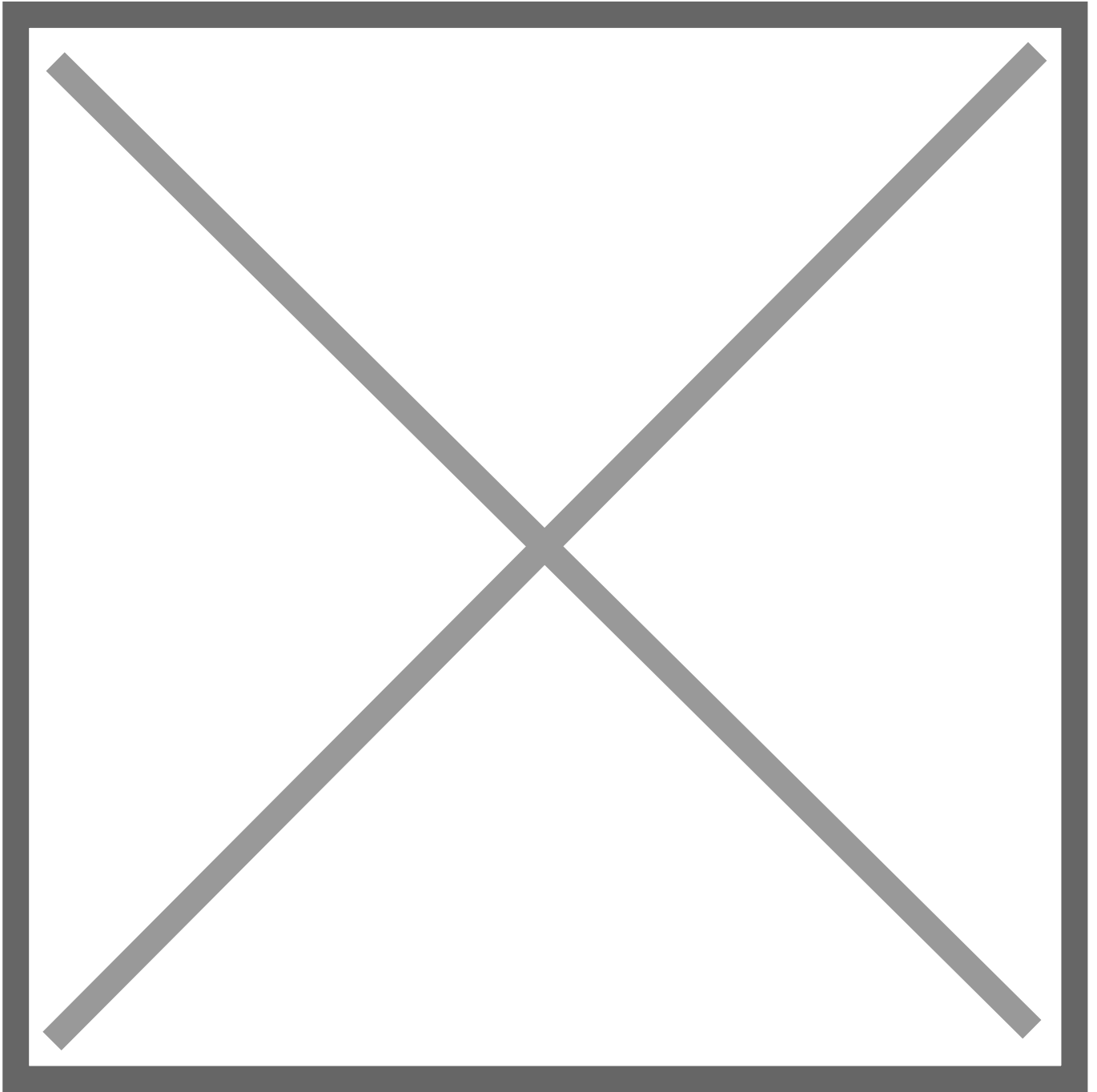
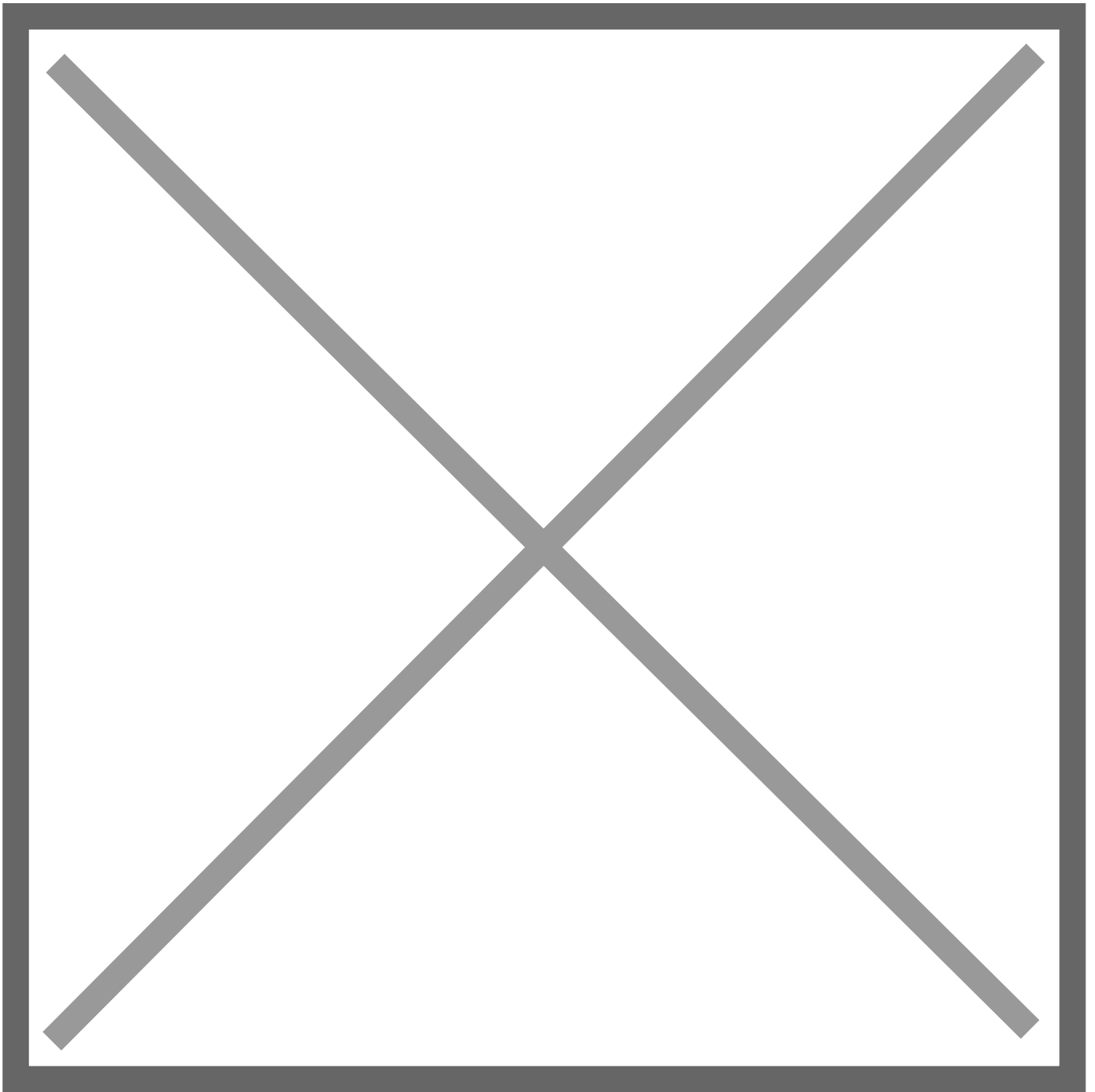


Typless Training Doc Setup

Setup a new training document

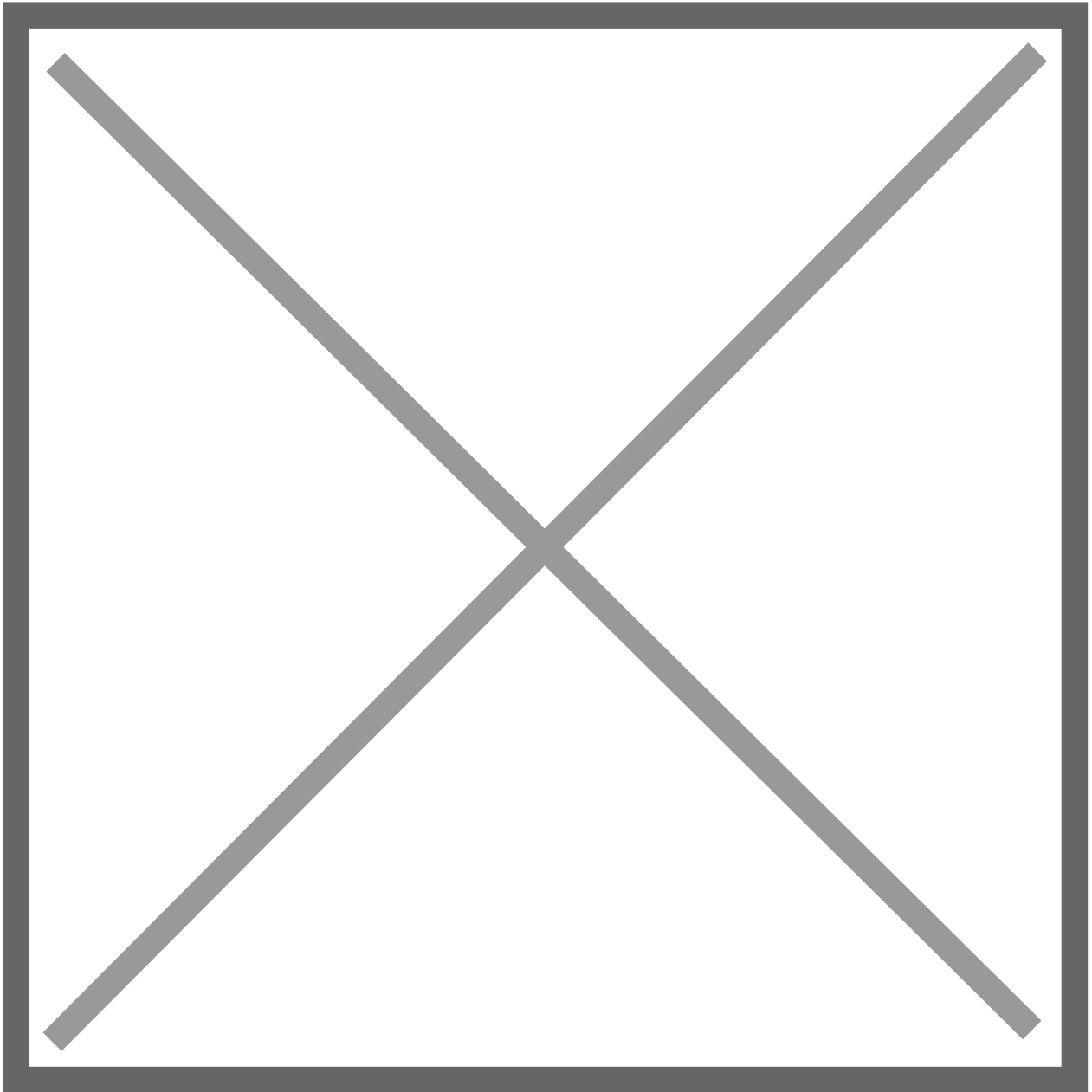


Select the Line item invoice option

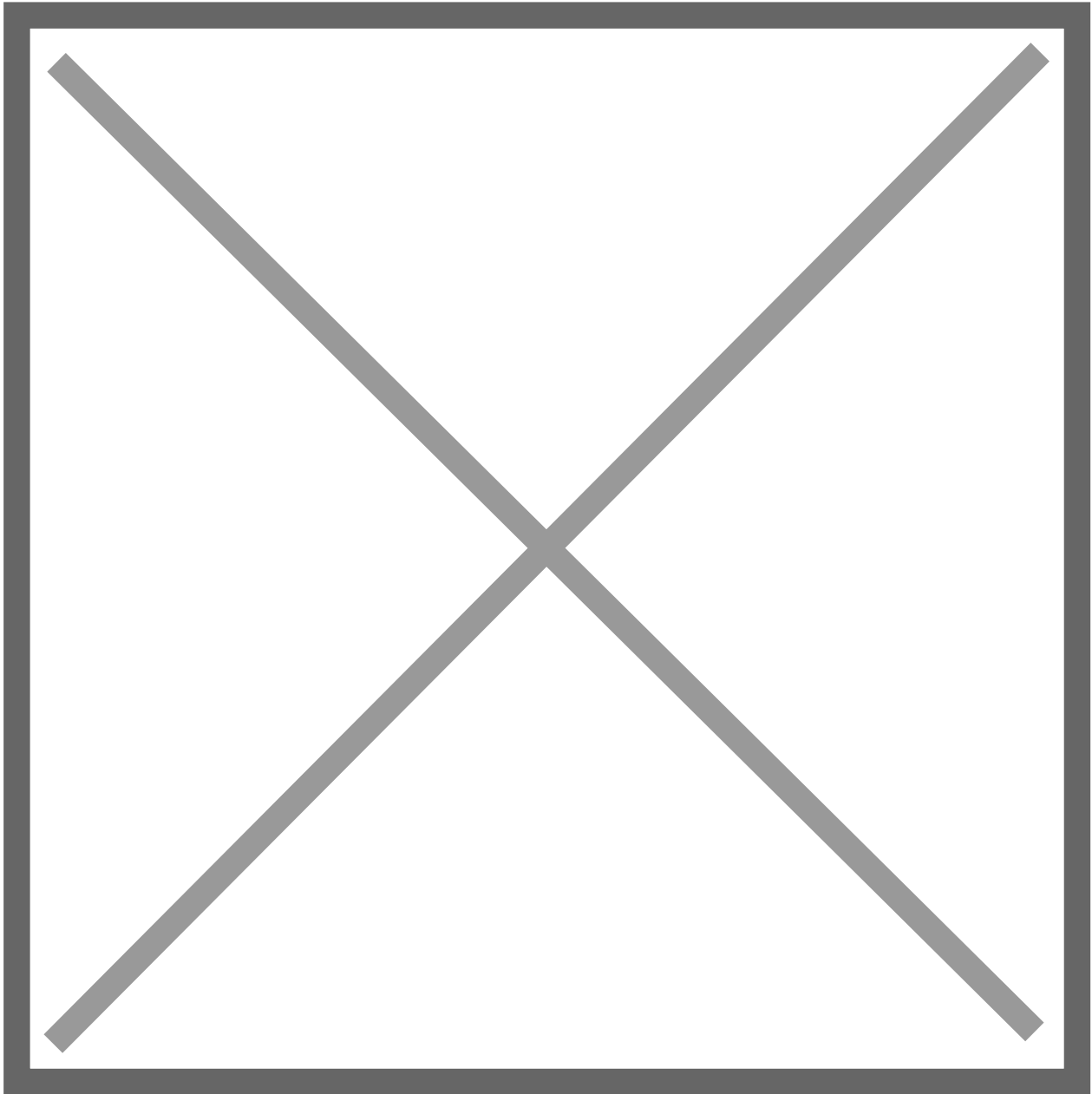


Setup a new document type configuration

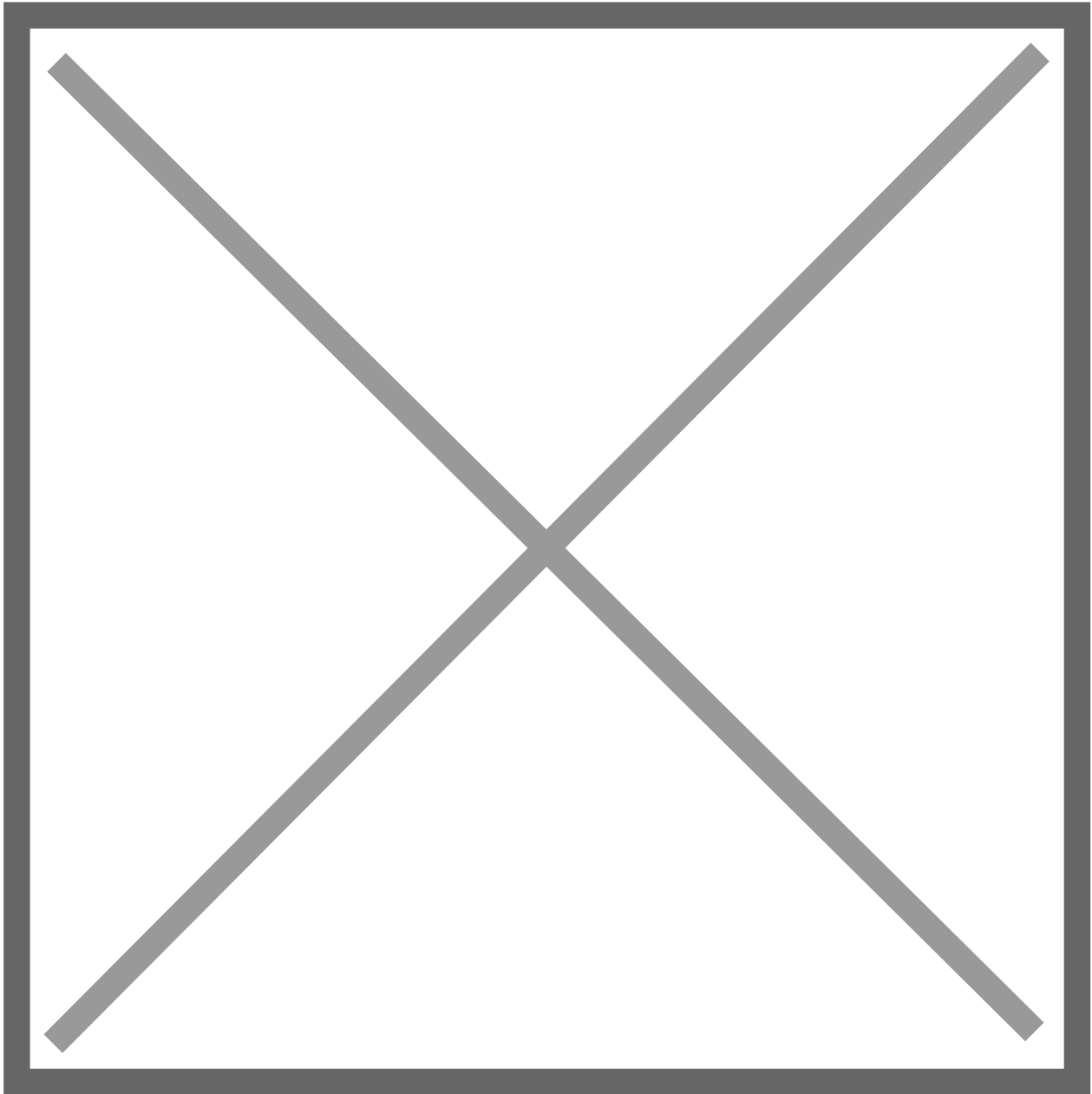
Ensure that the name does not contain any spaces and no funny characters \$!*@? etc



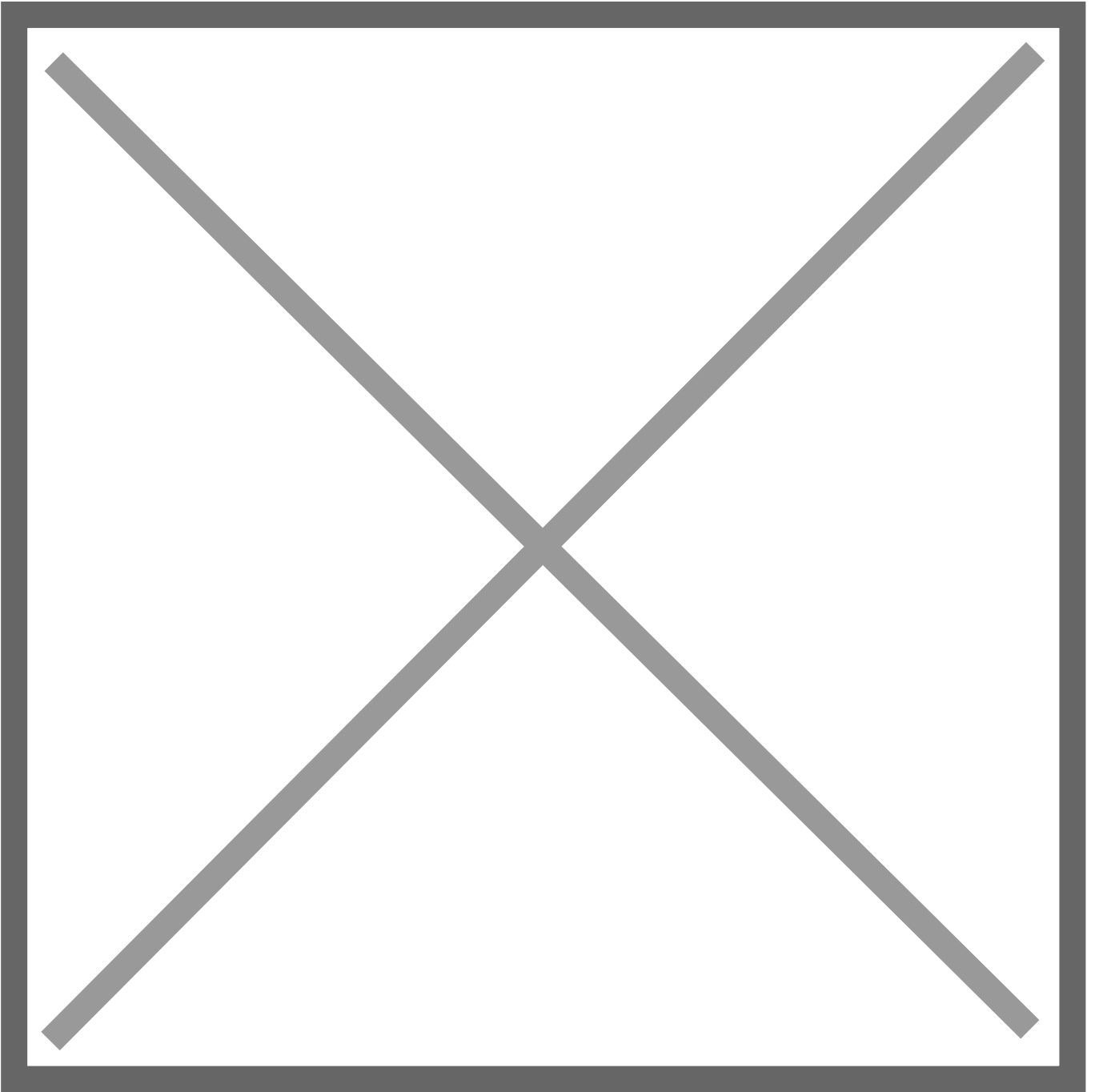
Setup all the field names



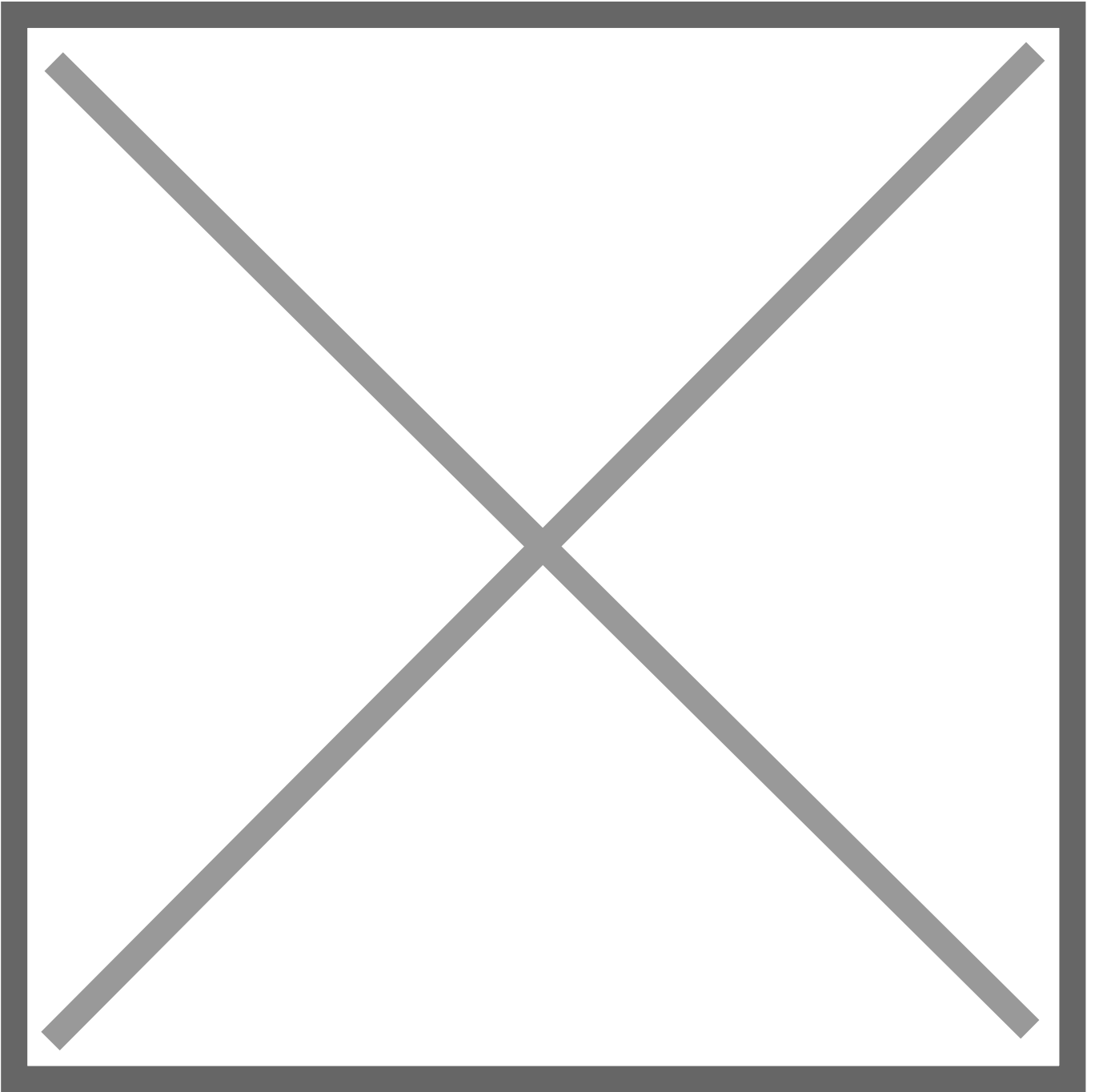
Once all the fields have been setup, create document type



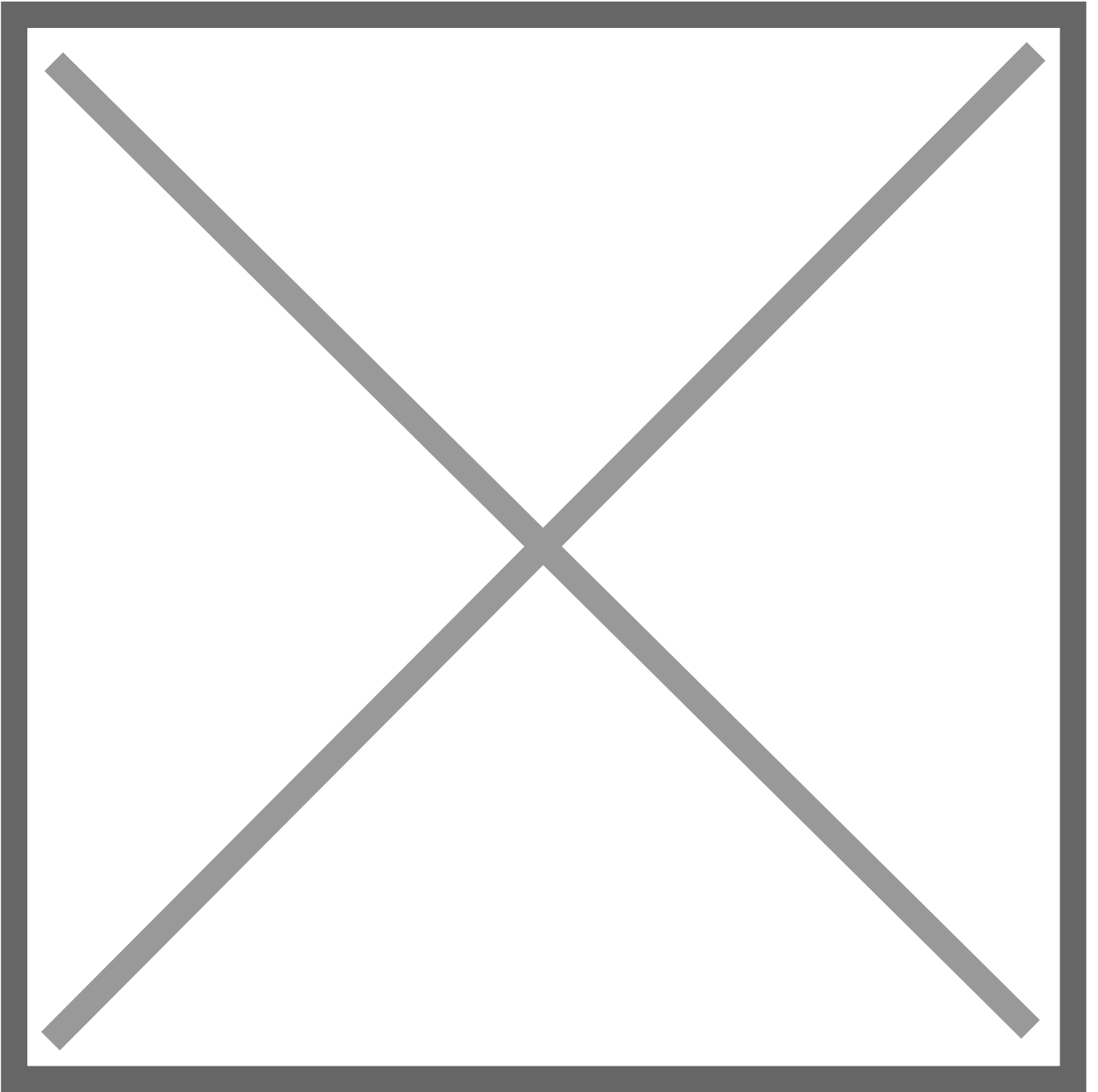
After the document has been saved, click on Training room to train the document



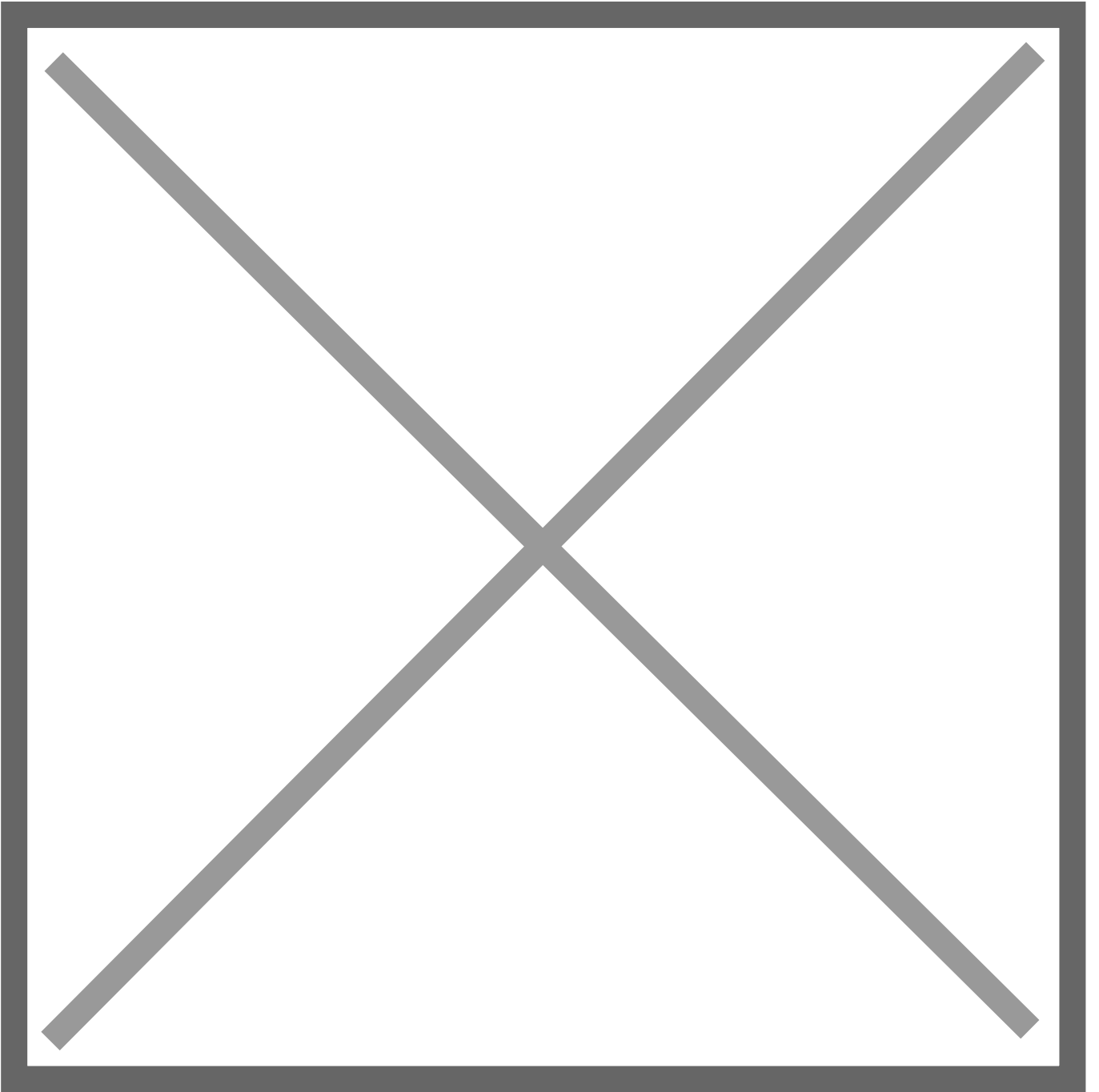
Setup the Metadata fields



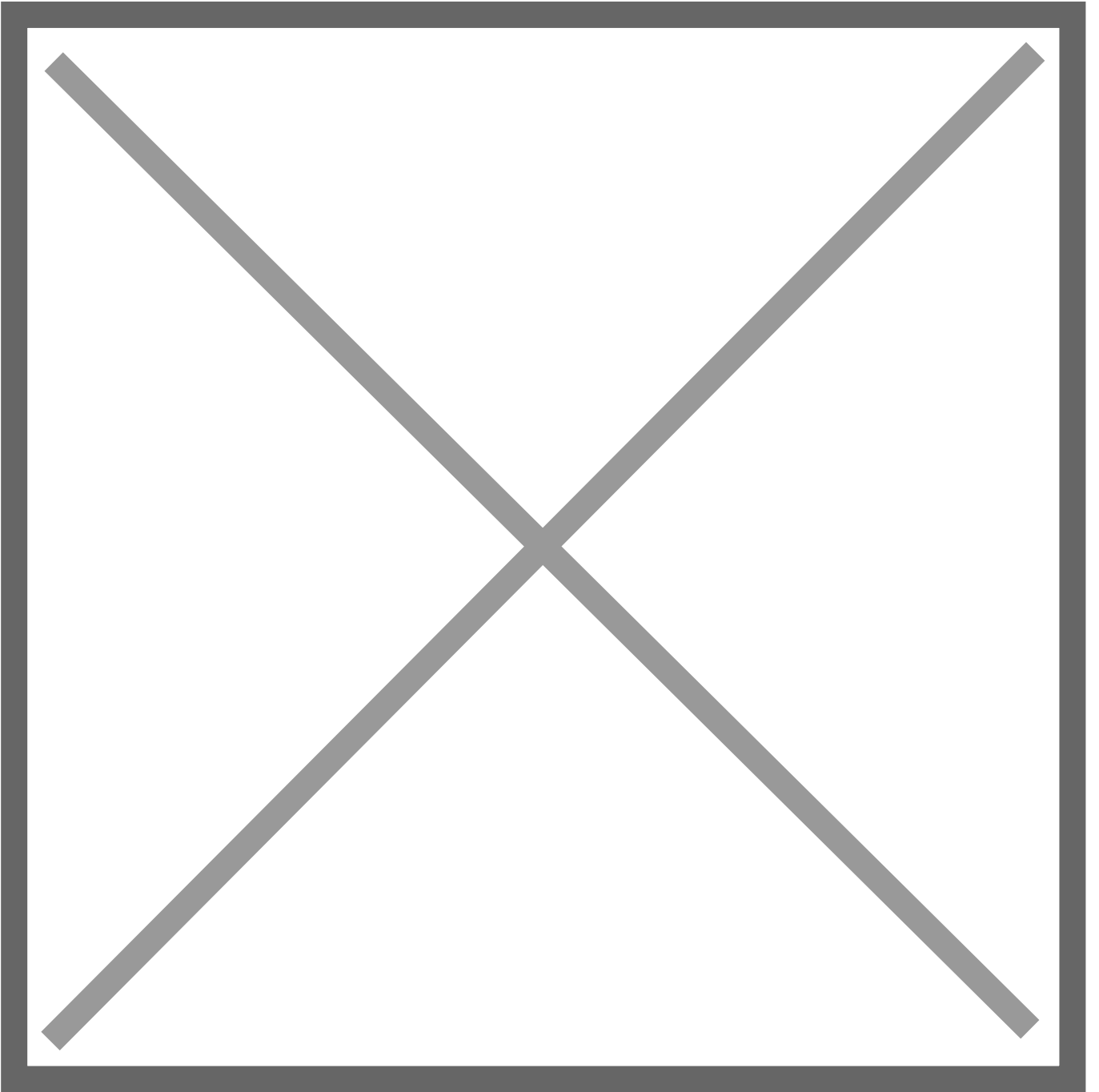
Match fields from the document to the metadata



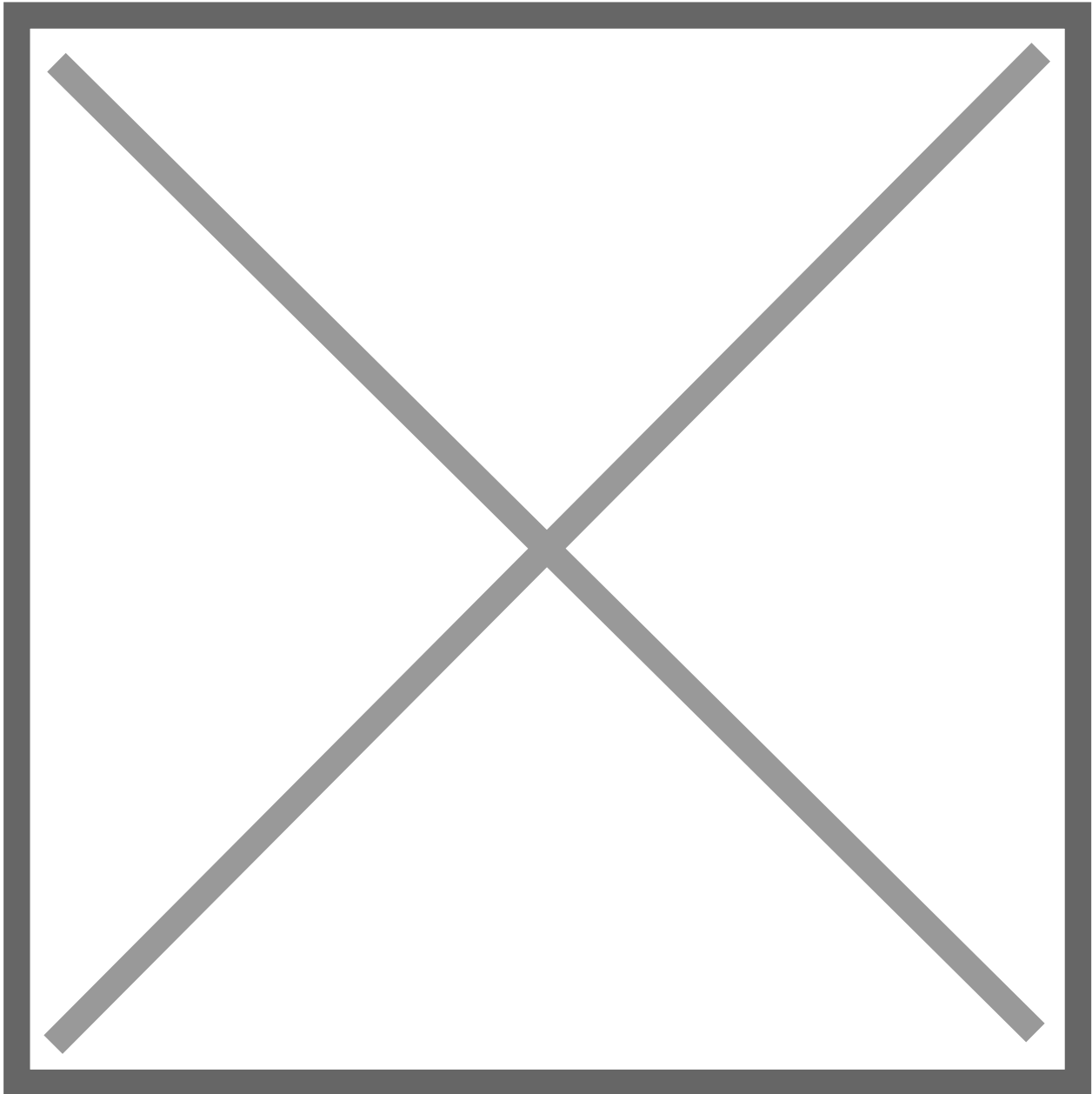
Setup the line data



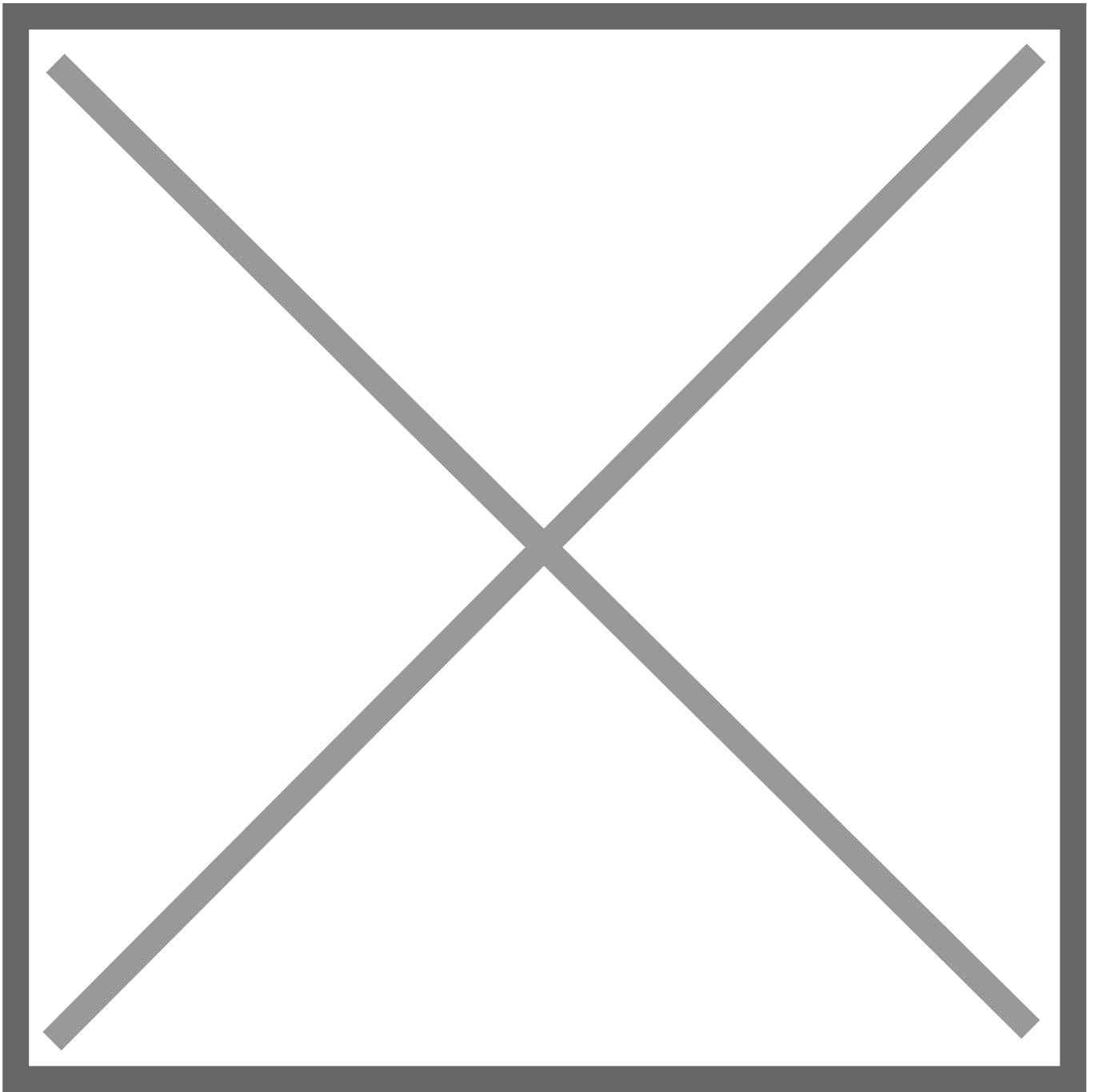
Confirm all the changes



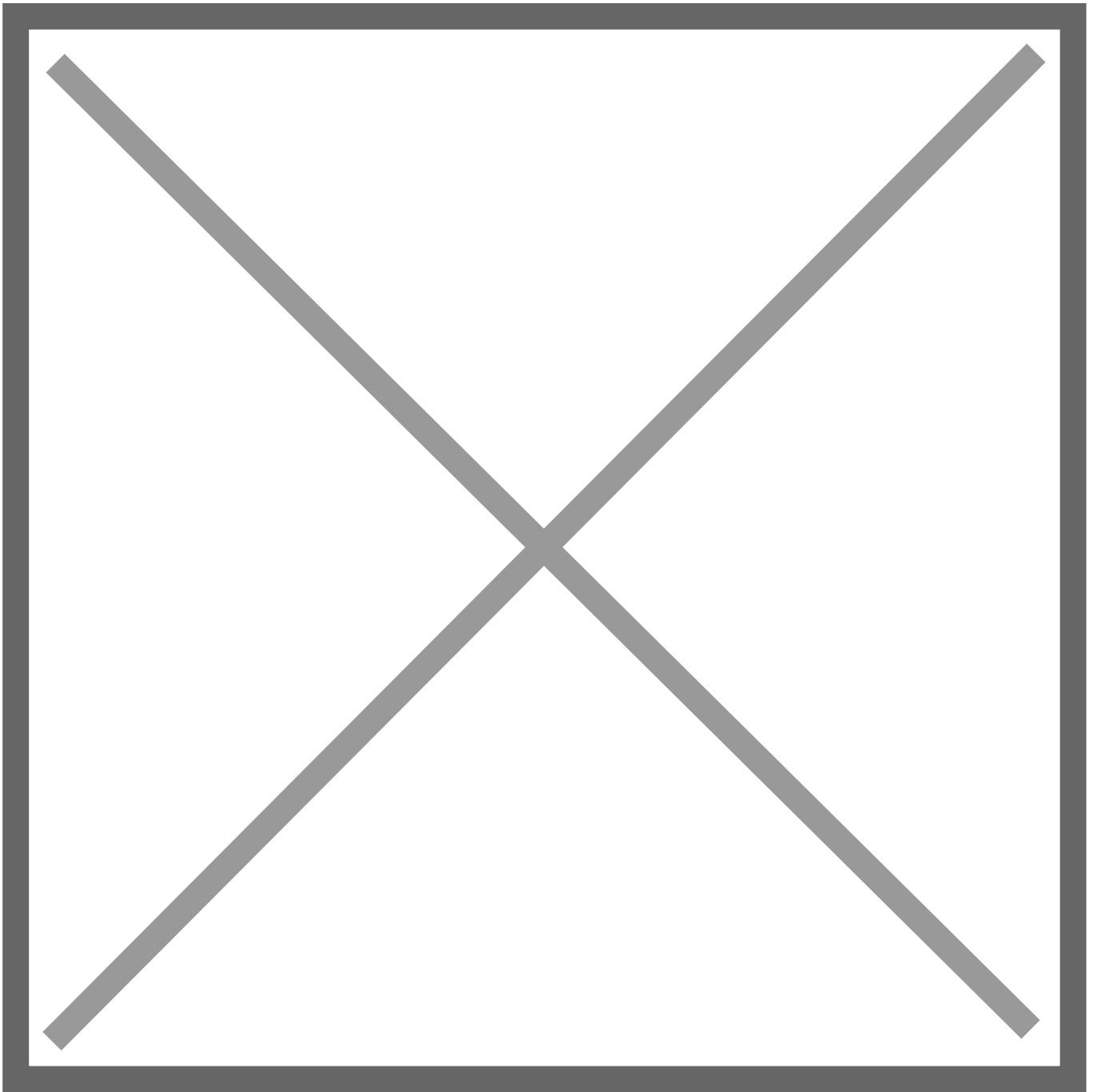
Finalizing the document



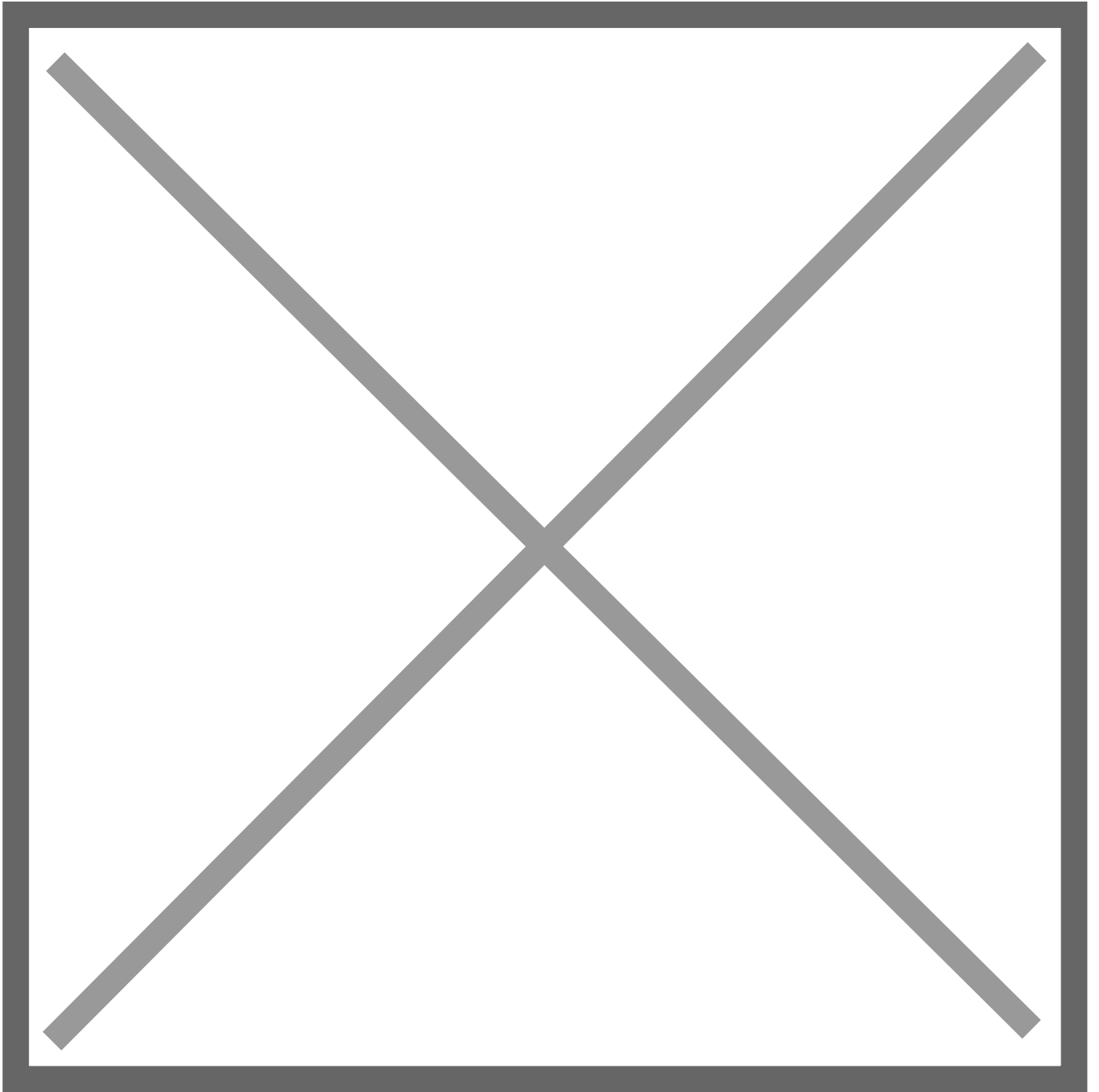
Click to train the document



Go back into the training room to check if the document read the data correctly



Train again



Revision #2

Created 1 August 2023 21:14:58 by Paige

Updated 6 October 2023 18:16:21 by Paige