

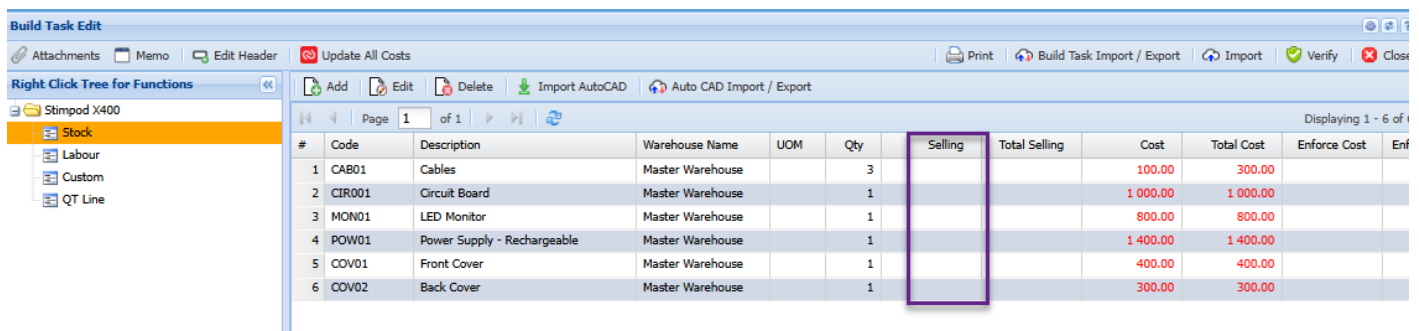
Task Setup - Retain Sell Price

When using build tasks on the jobs, there are instances when the underlying components may change on the actual job during manufacture. the replacement component may have a different sell price compared to the original item on the task.

If you then edit the task and replace the item, then the sell price quoted to the client will change.

to ensure that the selling price does not change, there are 2 ways to amend the task:

1. **Task Setup:** Setup the task with all the components as zero selling price. The cost prices are added as normal.



The screenshot shows the 'Build Task Edit' window for 'Stimpod X400'. The 'Right Click Tree for Functions' on the left lists 'Stock', 'Labour', 'Custom', and 'QT Line'. The main table displays components with columns: #, Code, Description, Warehouse Name, UOM, Qty, Selling, Total Selling, Cost, Total Cost, Enforce Cost, and Enforce. The 'Selling' column is highlighted with a purple box. The table contains 6 rows of data.

#	Code	Description	Warehouse Name	UOM	Qty	Selling	Total Selling	Cost	Total Cost	Enforce Cost	Enforce
1	CAB01	Cables	Master Warehouse		3			100.00	300.00		
2	CIR001	Circuit Board	Master Warehouse		1			1 000.00	1 000.00		
3	MON01	LED Monitor	Master Warehouse		1			800.00	800.00		
4	POW01	Power Supply - Rechargeable	Master Warehouse		1			1 400.00	1 400.00		
5	COV01	Front Cover	Master Warehouse		1			400.00	400.00		
6	COV02	Back Cover	Master Warehouse		1			300.00	300.00		

Then add an additional Custom line item with only the selling price

Build Task Edit

Attachments Memo Edit Header Update All Costs Print Build Task Import / Export Import

Right Click Tree for Function

- Stimpod X400
 - Stock
 - Labour
 - Custom
 - QT Line**

Amend Build Task Item

Inventory Overview Supplier Update Costs Edit Item

Item: CUSTOM - PO Custom

Description: Stimpod X400

Warehouse: Unit Of Measure:

Quantity: 1 Markup %: 100.00

Cost Value: 0 Enforce Cost on Job:

Selling Price: 6500 Enforce Selling on Job:

Employee Assigned: Days from Start:

Save & New Save & Close Close

when this is added onto the job and there is a need to replace one of the components with another item, then do not manage the item not being used and add and manage the new item.

This will affect the managed cost on the job correctly. And the selling price as quoted initially will not be affected.

2. Using Replacement item option

Manage Job

Search Memo Attachments Create Reminder Info Workflow Ready For Invoice Functions View Doc Print Doc Print Reports

Days to Completion: **-1626** Job Status: **Started**

Functions Date Details Address Shipping / Link Progress

Copy to Job Create RFQ Support Log

Clear Line History Production Tracking Time Log

Delete Job Line **Replace Item** Quick Time Log

Change Line Type Checklist

CTC to SC Complete

The purpose of the replacement item is to retain the ID position, SELL price and quantity of the budget And importantly that it is positioned within the Task Including whether it is a CTC, scope creep or quote. We also need an indicator to tell us this was replaced before. So would need a user log entry Including a flag on the manage job line that it was replaced

Job Lines Planned Time Job Line History Sub Job Link BOM Links Notes

Page 1 of 1 Remove Paging: 1 Manage line A Cost To Company B Scope Creep C Quote 2 Job Detail 3 Line History

#	To Inv	Item S	Notes	Line Type	QT No	B-Status	J-Status	Unit Sell	Days Re	Line Status	Track It	Task Code	Related To
1				Quote	QT53	▲		195	-1424	Not Started			Stock
2				Quote	QT53	✓		195		Complete			Stock
3				Quote	QT53	✓		192.83	-1423	Active			Stock
4				Quote	QT53	▲		67.5	-1953	Not Started			Stock
5				Quote	QT53	●		100	-1422	Acti			
6				SC		✓		117		Acti			
7				CTC		✓		0		Acti			

Replace item button only becomes active if the item has no managed items

Replacement form will allow to replace one to one or one to many

As long as one puts the sell price of what was quoted onto the new line, it does not look at the item pricing structures etc.

Quantity needs to be the same.

The Replace Item button is only active if no quantity has been managed on the line.

Revision #2

Created 19 February 2025 06:23:13 by Imraan

Updated 14 May 2026 20:32:51 by Paige