

Warehouse Locations Active

Warehouse location is activated per warehouse per item

Locations activate is a new license module

Tabs for Locations and Boxes are dependent on whether the warehouse is activated for that warehouse.

Locations and Boxes are only searches to tell you how much stock is in each location or box

Batch tab is activated at the item setup near the serial number activation

Batch tab is a search only to show what batch stock is in the system

Edit Inventory Item

Inventory Detail

Attachment Memo Info Suppliers Warehouse Alerts Inventory Overview Functions Close

Inventory Code: L/SY/P/020x015/M/PO Description: 20mm x 15mm Synthetic Permanent Matt Labels 1000L/Roll C-38

Warehouse Management

Warehouse Creditor

Stock Desc: L/SY/P/020x015/M/PO - 20mm x 15mm Synthetic Permanent Matt Labels 1000L/Roll C-38 Show Inactive: ☐

Warehouse Locations Boxes Batch Numbers

Add Remove Activate Warehouse Deactivate Warehouse

Page 1 of 1 Displaying 1 - 2 of 2

#	Warehouse Code	Warehouse Name	Bin Location	Total Qty On Hand	Min. Qty.	Max Qty	Preferred Qty.	Reorder Qty.
1	JDL	JDL - Jacqui WH	A2	0	0	0	0	0
2	MAST	MAST - Master Wareho...		3	0	0	0	0

Save Close

Save & New Save & Close Save Close Recalculate Item

Search button	Searches in different tabs
Add	Adds new warehouses only

Edit	Edits a warehouse to edit Min Max Quantities Activates Locations
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Edit warehouse

Warehouse

MAST

Master Warehouse

Min Qty

5

Max Qty

5

Perferred Qty

4

Reorder Qty

2

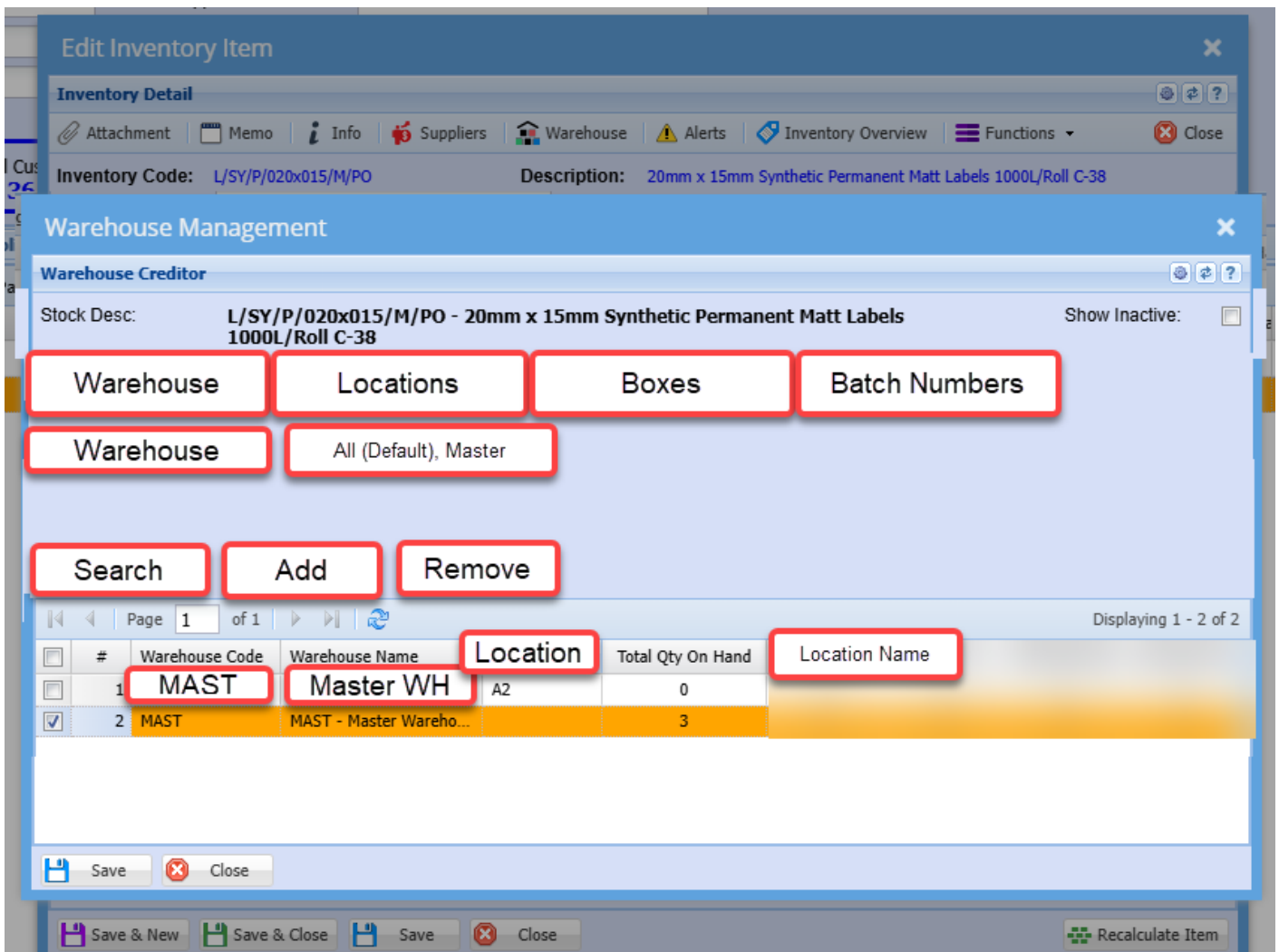
Active Locations

☐

Save and Close

Close

Location link



Batch Tracking active

Batch Tracking is a new license module

This will activate the item to be batch tracked

A stock item is either a serial number or batch number but NOT both

Edit Inventory Item

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Inventory Detail

Attachment

Memo

Info

Suppliers

Warehouse

Alerts

Inventory Overview

Functions

Close

Inventory Code: MAC/VANILLA

Description: Macaron Vanilla

Inventory Details

More Details

Pricing Levels

Properties

Comment / Replace

Bill of Material

Custom Fields

General:

Default Supplier: The Supplier Co

Commission %: 0

Rep. Commission Setup

Excl. From Comm.: ☐

Payment Method:

Commission Rate:

Sales Rep Points Setup

Points: 0

Weight per Unit: 0

Lead Time:

Days: 0

Lab Item: ☐

Expenses Property:

Job Activity Link:

POS Item: ☐

UOM Type:

Unit of Measure:

Selling UOM:

Result Item UOM: 0

Conversion Value:

Purchase UOM:

Custom, Service and Fixed Asset items only:

Expense account:

Fixed Asset Setup

Zero Cost on Docs:

Job Costing Allocation:

Job Capture Max Hrs: 0

Zero Cost on Job:

Flag Report:

Use Mapping COS:

Serial Number:

Serial No. Tracking: ☐

Batch Tracking

Batch Tracking

Save & New

Save & Close

Save

Close

When an item is activated for batch tracking, a button next to the warehouse will become active to view which batches are to be sold

Edit Invoice Item

Invoice Item

Inventory Overview View Image Task link Functions Currency:

Details Notes UOM Specs Build kit

Stock Item: CHKFEN - Chicken Fence

Description: Chicken Fence

Item Group: Qty: 1

Pricing Structure: Default

Selling Ex GST: 50

Selling Inc GST: 57.50

Sub Total Selling: 50

GST Value:

Total Selling:

Line Reference:

Sequence No:

Warehouse: MAST - Master Warehouse

Points: 10.00

UOM Type:

UOM:

Line Discount: 0.00

Promotion:

GST Type: 01 Invoice GST:15

Transfer (T) Batch (B)

Load Time:

Order Date: 2023

Reminder Date: 2023

Red Date: 2023

Payment Method:

Creditors:

Drop Ship:

Item Code:

Item Cost:

Show In Print: ☒ Flag: ☐ Weight Per Unit: 0.00 T/W: 0.00

Build Selection:

Asset Name:

Two buttons here, transfer and batch button

If item is activated for Locations then this view will look at WHS + Location + Box

If the item is a batch item too Then the user will have to select the various batch numbers to sell

Revision #9

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