

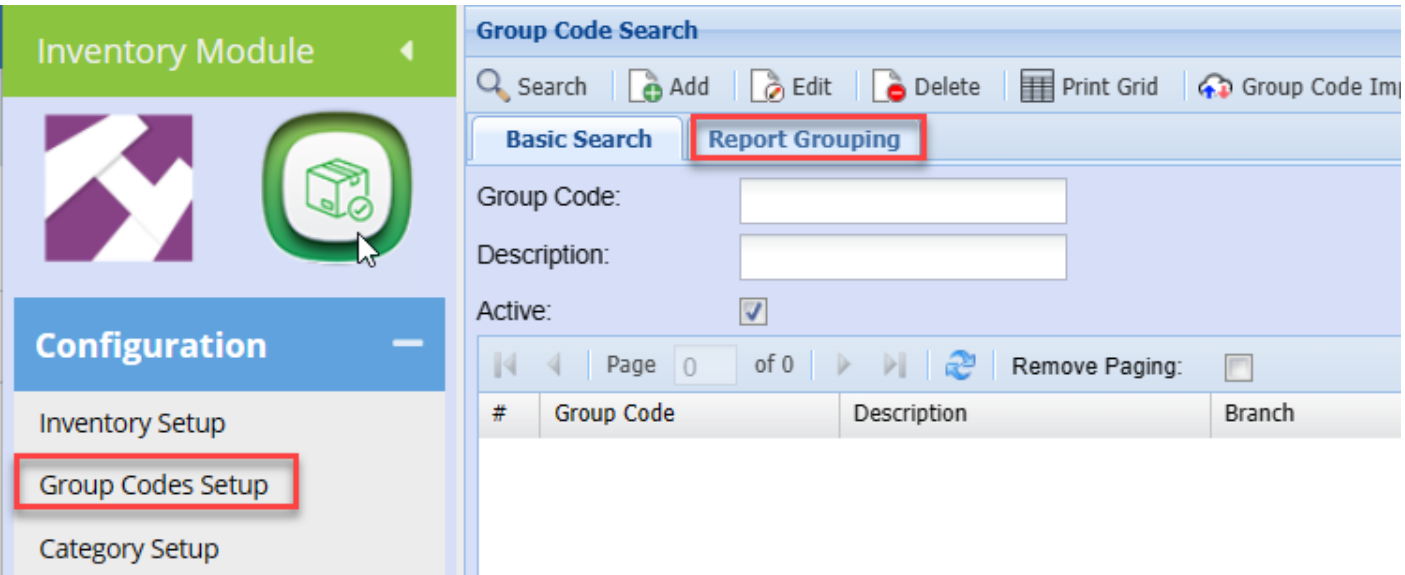
Report Grouping Setup

Report Grouping allows one to link various groups

This assists when generating reports, so that the user does not need to select multiple groups individually.

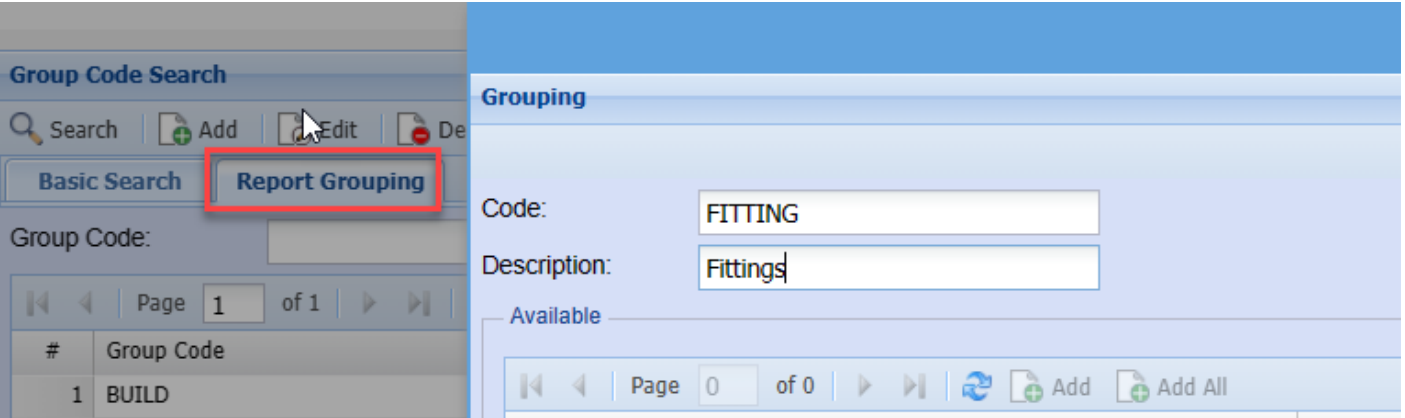
One can then simply select the grouping option and the linked group codes will automatically be selected.

To link multiple group codes, click the Report Grouping tab



Click Add

Code	Enter a code for the grouping
Description	Enter a description of the grouping



You will notice the grid is then populated with the existing group codes

You can now select respective group codes to be linked together.

In this example, we created a group: Fittings

We can now link multiple group codes to this reporting group

To link group codes, double click on the required group code in the top grid, this will then move to the bottom selected grid.

Grouping

Code:

Description:

Available

Page 1 of 1

Add

Add All

Displaying 1 - 35 of

Group Code	Description
RT	Rivots
Software Adhoc	Software Adhoc
Solar	Solar Lights
Subs	Subwoofer
SUN	SUNGALSES
SW	Screws

Grouping

Code:

Description:

Available

Page 1 of 1 | Add | Add All

Group Code	Description
RAW	Raw Materials
Software Adhoc	Software Adhoc
Solar	Solar Lights
Subs	Subwoofer
SUN	SUNGALSES
T1	Test
test	test code
test1	test code
test2	test code 2
TL	Tools
UF	Uniform

Selected

Page 1 of 1 | Remove | Remove All

Group Code	Description
CP	Clips
RT	Rivots
SW	Screws

Click save once complete.

When you generate a report, you can select the reporting group. This will automatically select the underlying group codes without the user having to select each individual group code one at a time.

Inventory Age Analysis

Standard Report:	☒	View As Age Buckets:	☐	FIFO List:	☐	FIFO List Detailed:	☐
Summary Of Movement:	☐	GRV Age Buckets:	☐	FIFO Age Buckets:	☐		
Date From:	2023-09-01			Date To:	2023-09-30		
Warehouse:				Stock Selection:	☒ Quantity ☐ Value		
Stock Code From:				Stock Code To:			
Group Type:	Current Group			Sort By:	Stock Code		
Group Selection:	Fittings			Show Inactive Items:	☐	Decimal Places:	0

Available

Page 1 of 1 Displaying 1 - 36

Description

4SHO

AM - Personal Gain

Below Zero

Bends and Brackets

Beverages

Selected

Page 1 of 1 Displaying 1 - 30

Description

Clips

Rivots

Screws

Revision #4

Created 26 July 2023 21:00:42 by Paige

Updated 22 January 2024 12:35:22 by Imraan