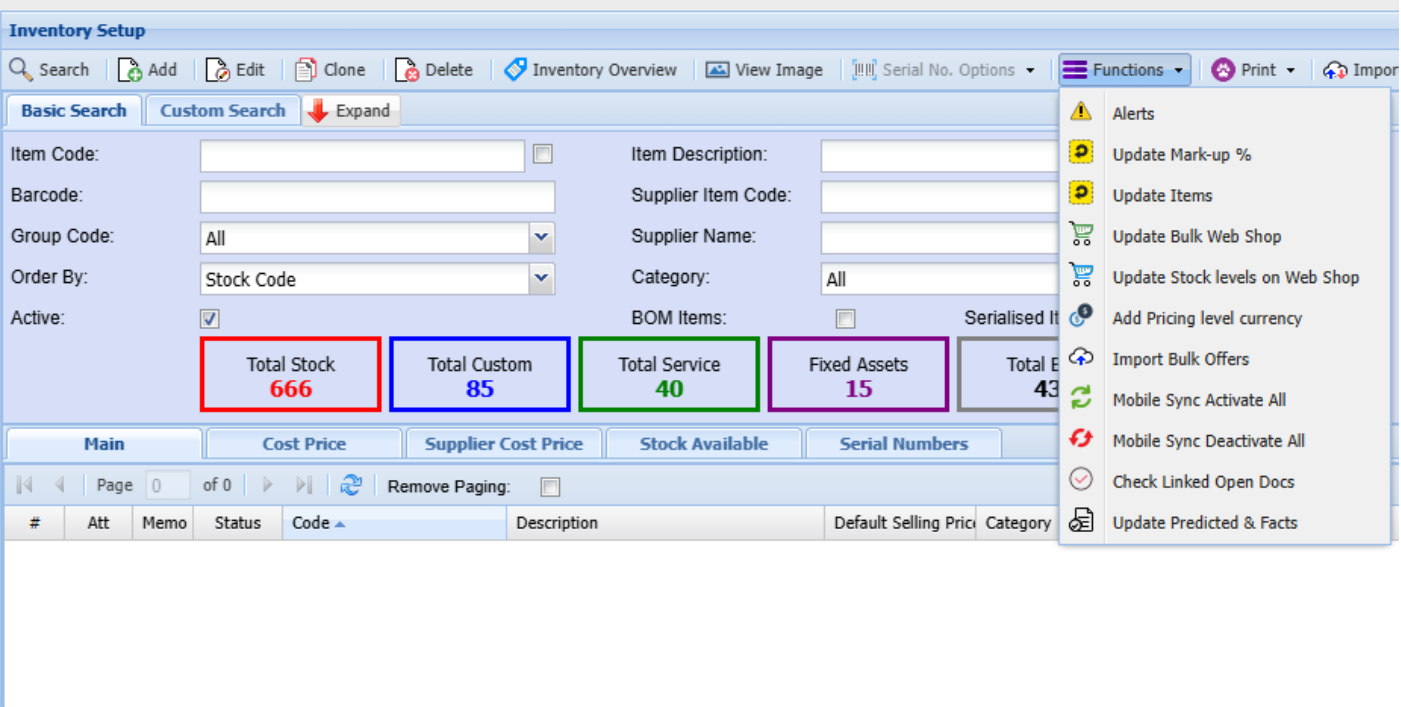


Inventory Functions



Alerts

Alerts allow an automatic pop-up to occur when selecting a specific customer, supplier, stock item and other sections within the system.



When creating the alert it will be in an active state

If you want to remove the alert, make the alert inactive or Cancel the alert

Alerts can be created across the system for various document types

Alerts

Search

Add

Edit

Cancel

Print / Export

Alert Import / Export

Close

Source Type:Inventory

Stock Type:16-01/RPLTOUPAI015CRG - Pair

Doc Type:All

Reference:

Alert No:

User:All

Show:Active

Action On:All

Date From:

Date To:

Page 0 of 0

Remove Paging:

No data to display

#	Att	Memo	Alert No	Source	Company Name	Company Code	Reference	Target User	Acti
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Update Mark-up%

Highlight an item you want to change or update a mark-up% for, then click on mark-up%

Inventory Setup

Update Mark-up Percentage

Group Codes:All

Price Levels:Default

New Percentage:1

Update

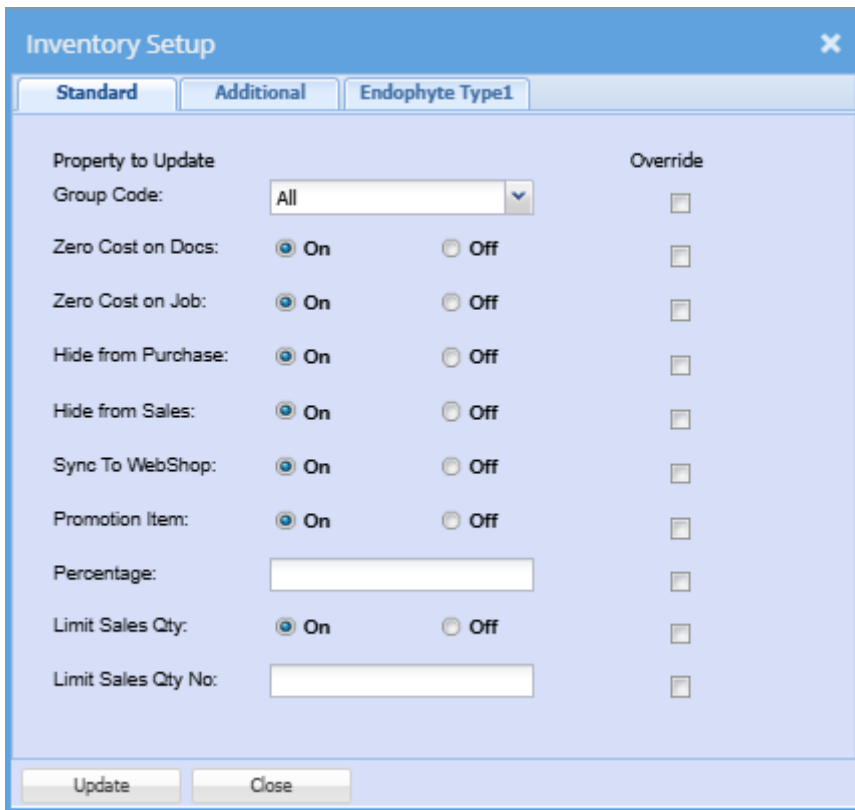
Close

Group Codes	Select the correct group code on the drop down
Pricing Levels	Select the pricing level you want to update the mark-up percentage for
New Percentage	Add a new mark-up percentage

Once complete click update

Update Items

This is a shortcut to update details on an inventory item without having to open the whole item



The 'Inventory Setup' dialog box is shown with three tabs: 'Standard', 'Additional', and 'Endophyte Type1'. The 'Standard' tab is active. It contains a table with two columns: 'Property to Update' and 'Override'. The 'Property to Update' column lists various settings, and the 'Override' column has checkboxes for each. The 'Group Code' is set to 'All'. The 'Zero Cost on Docs', 'Zero Cost on Job', 'Hide from Purchase', 'Hide from Sales', 'Sync To WebShop', 'Promotion Item', 'Limit Sales Qty', and 'Limit Sales Qty No' are all set to 'On'. The 'Percentage' and 'Limit Sales Qty No' fields are empty. The 'Update' and 'Close' buttons are at the bottom.

Property to Update	Override
Group Code: All	☐
Zero Cost on Docs: ☒ On ☐ Off	☐
Zero Cost on Job: ☒ On ☐ Off	☐
Hide from Purchase: ☒ On ☐ Off	☐
Hide from Sales: ☒ On ☐ Off	☐
Sync To WebShop: ☒ On ☐ Off	☐
Promotion Item: ☒ On ☐ Off	☐
Percentage:	☐
Limit Sales Qty: ☒ On ☐ Off	☐
Limit Sales Qty No:	☐

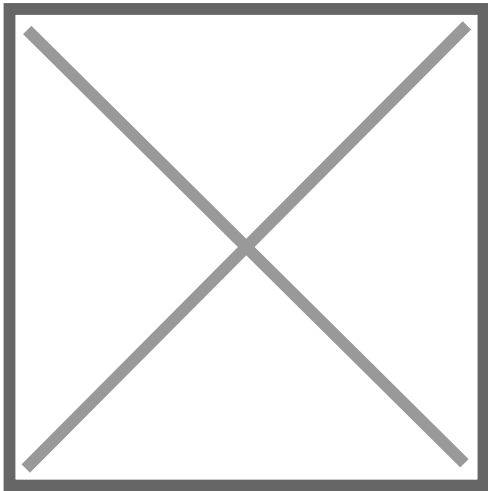
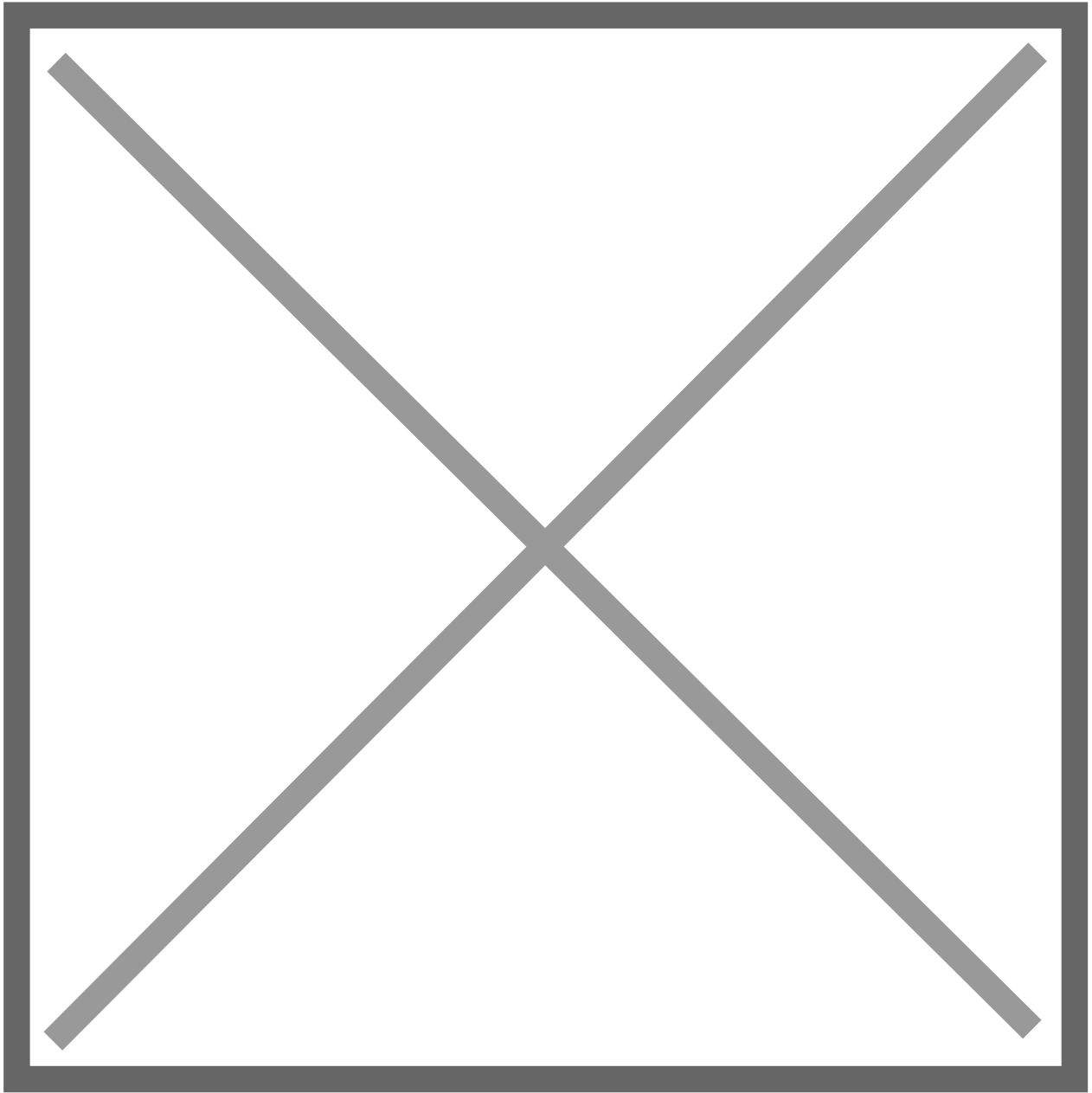
Update Bulk Web Shop

This function allows the user to activate the Web Shop indicator on all items without having to edit each item individually.

The Web Shop indicator activates items to be seen on the online web shop searches

To do a bulk update, click the Extra Drop down

Select Update Bilk Web Shop



Inventory Detail

Attachment Memo Info Suppliers Warehouses Alerts Inventory Overview Functions Close

Inventory Code: JBL132 Description: JBL Stage 130A (32)

General Details More Details Pricing Levels Properties Comment / Replace Bill of Material Custom Field

Inventory Code: JBL132

Category: Stock

Description: JBL Stage 130A (32)

Long Description:

Group Code:

Stock Category:

Priority Level: A - Priority Stock Item

Bar Code: Print

Version Number: Active: ☒

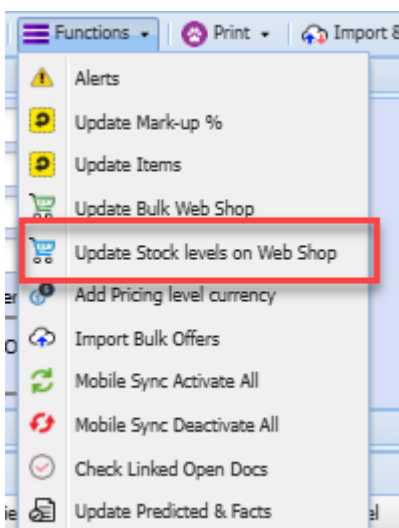
Sync To Mobile: ☒ Hide From Purchase: ☐ Primary Image:

Sync to WebShop: ☒ Hide from Sale: ☐ Thumbnail Image:

WebShop Qty: ☐ Seasonal: ☐ Slow Mover: ☐ Label: Heavy 5

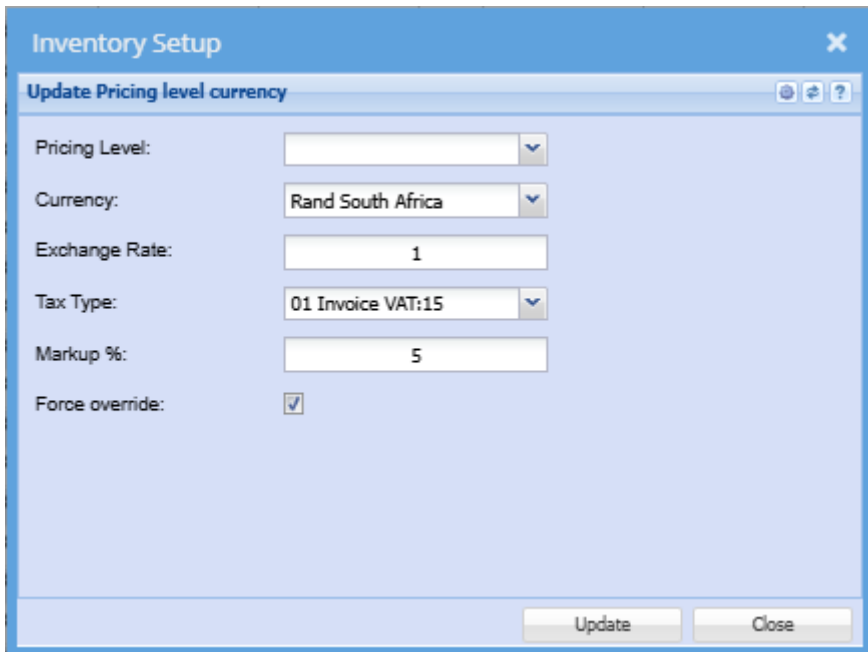
Update Stock Level on Web Shop

This is a shortcut to update all stock level on a web shop



Add Pricing Level Currency

This button allows you to update the pricing level currency



The screenshot shows a software window titled "Inventory Setup" with a sub-tab "Update Pricing level currency". The window contains several input fields and a checkbox. The "Pricing Level" field is an empty dropdown menu. The "Currency" field is a dropdown menu showing "Rand South Africa". The "Exchange Rate" field is a text box containing the number "1". The "Tax Type" field is a dropdown menu showing "01 Invoice VAT:15". The "Markup %" field is a text box containing the number "5". The "Force override" field is a checkbox that is checked. At the bottom right of the window are two buttons: "Update" and "Close".

Pricing Level:	
Currency:	Rand South Africa
Exchange Rate:	1
Tax Type:	01 Invoice VAT:15
Markup %:	5
Force override:	☒

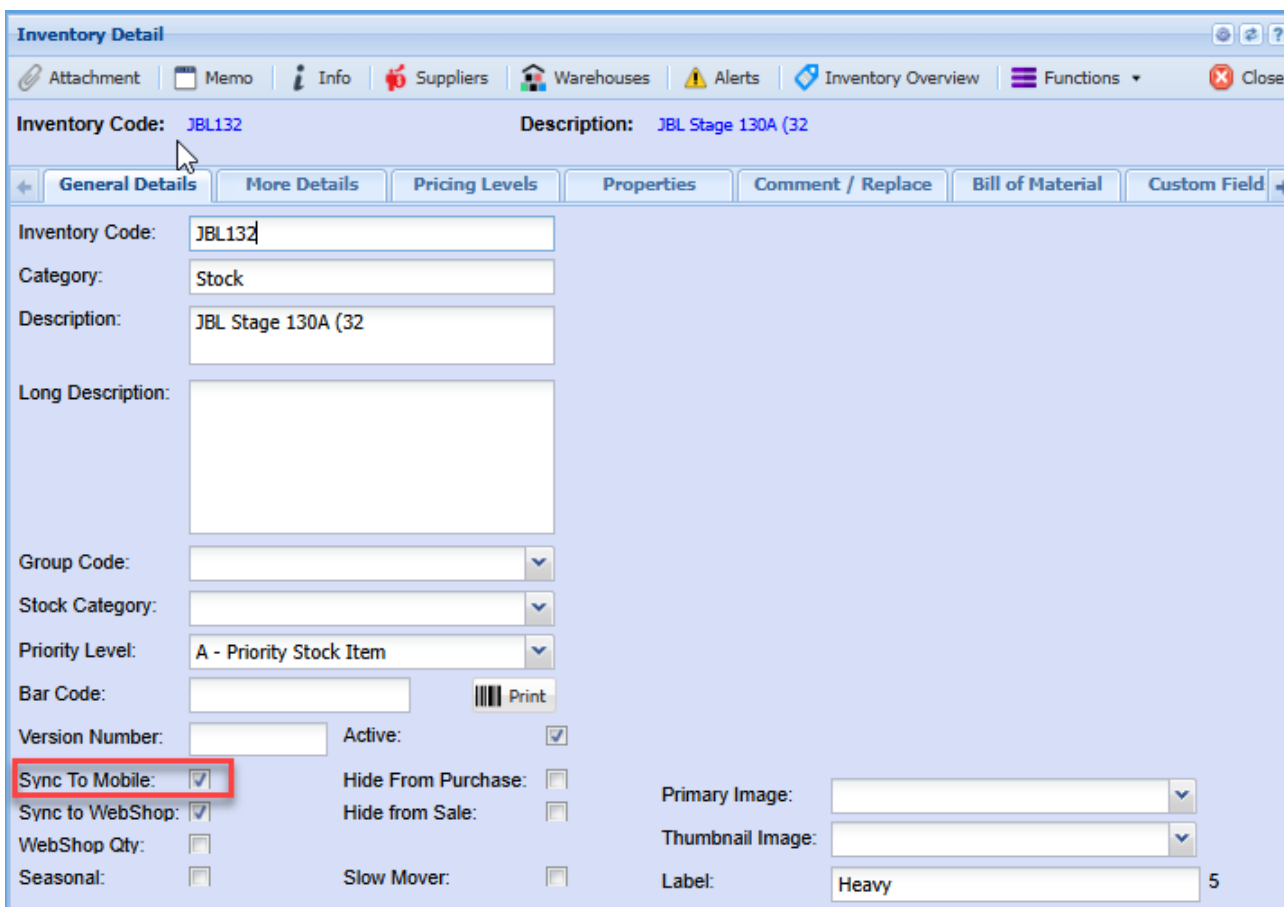
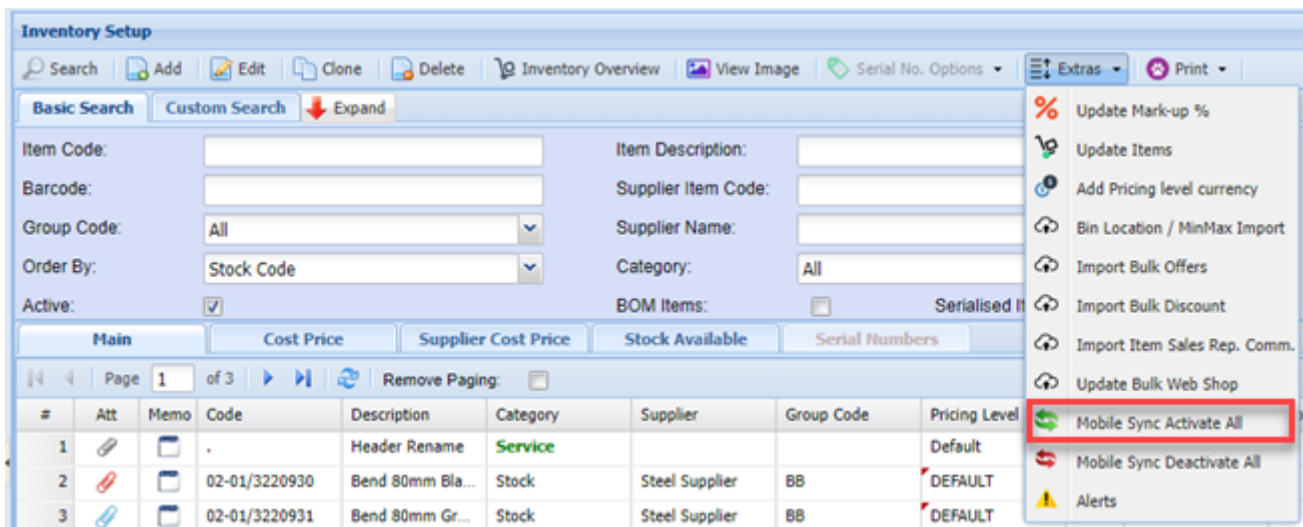
Update Close

Import Bulk Offers

Mobile Sync Activate All

This function allows the users to update all items to sync to the Webatar mobile app

This indicator is required for searching and transaction on items using the Webatar Mobile App



Mobile Sync Deactivate All

This function allows the users to deactivate the sync to mobile indicator on all searched items.

Example: If a range or group of items have been discontinued and you wish to remove these items from the Webatar App searches, this function will assist in deactivating the indicator without you editing each item individually

Inventory Setup

Search Add Edit Clone Delete Inventory Overview View Image Serial No. Options Extras Print

Basic Search Custom Search Expand

Item Code: Item Description:
Barcode: Supplier Item Code:
Group Code: Supplier Name:
Order By: Category:
Active: ☒ BOM Items: ☐ Serialised Item: ☐

Main Cost Price Supplier Cost Price Stock Available Serial Numbers

Page 1 of 3 Remove Paging: ☐

#	Att	Memo	Code	Description	Category	Supplier	Group Code	Pricing Level
1			.	Header Rename	Service			Default
2			02-01/3220930	Bend 80mm Bla...	Stock	Steel Supplier	BB	DEFAULT
3			02-01/3220931	Bend 80mm Gr...	Stock	Steel Supplier	BB	DEFAULT

Extras: Update Mark-up % Update Items Add Pricing level currency Bin Location / MinMax Import Import Bulk Offers Import Bulk Discount Import Item Sales Rep. Comm. Update Bulk Web Shop Mobile Sync Activate All **Mobile Sync Deactivate All** Alerts

Edit Inventory Item

Inventory Detail

Attachment Memo Info Suppliers Warehouses Alerts Inventory Overview Functions Close

Inventory Code: BOLTS001 Description: Bolts

General Details More Details Pricing Levels Properties Comment / Replace Bill of Material Custom Field

Inventory Code: BOLTS001
Category: Stock
Description: Bolts
Long Description:
Group Code: CONS - Consumables
Stock Category:
Priority Level: B - Priority Stock Item
Bar Code: 1234321 7 Print
Version Number: Active: ☒
Sync To Mobile: ☒ Hide From Purchase: ☐ Primary Image:
Sync to WebShop: ☐ Hide from Sale: ☐ Thumbnail Image:
WebShop Qty:

Check Linked Open Docs

This will give a list of documents that the stock item you have highlighted is linked too

Print

Email

Export

Copy

Dev HSOF & Co

Close

Generated on:

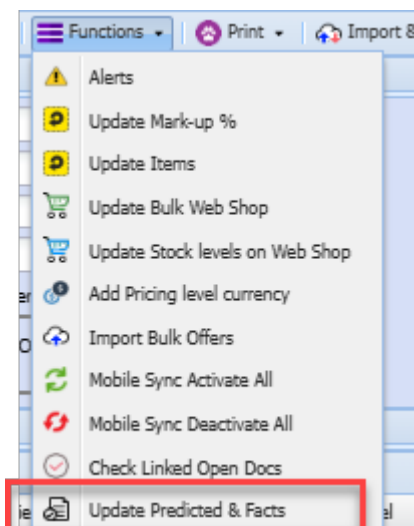
2024-09-05 22:35:22

No	Doc Type	Doc Desc	Doc Status	Doc Number	Doc Date
1	Invoice		Preparation		2023-11-10
2	Quote	terst 100 plus lines	Customer Approved	QT501319	2024-08-11
3	Quote	Test Quotes	Preparation	QT501356	2024-08-07
4	Sales Order	terst 100 plus lines	Preparation	SO10780	2024-08-11
5	Stock Take	TEST STOC COUNT LIST FILTER		STKTK1	2021-02-19
6	Stock Take	Rivots		STKTK2	2021-02-23
7	Stock Take	test		STKTK11	2021-03-25
8	Stock Take	Stock Take		STKTK12	2021-05-03
9	Stock Take	May 2021 Stock take		STKTK13	2021-08-11
10	Stock Take	Test		STKTK22	2022-01-19
11	Stock Take	stock		STKTK23	2022-01-19
12	Stock Take	Filter brand, make, model		STKTK25	2022-02-09
13	Stock Take	Test Items		STKTK28	2022-02-22
14	Stock Take	test		STKTK29	2022-03-24
15	Stock Take	test		STKTK30	2022-03-24
16	Stock Take	test		STKTK31	2022-04-14
17	Stock Take	Testing Stock Count		STKTK32	2022-04-20
18	Stock Take	test		STKTK33	2022-05-12
19	Stock Take	Testing warehouse stock take		STKTK34	2022-08-02
20	Stock Take			STKTK38	2022-08-27
21	Stock Take	test SN		STKTK39	2022-08-27
22	Stock Take	Test Variance Report SN		STKTK40	2022-07-08
23	Stock Take	test		STKTK41	2022-09-18
24	Stock Take	Test SN		STKTK42	2022-10-18
25	Stock Take			STKTK44	2022-11-23
26	Stock Take	CMS Stock Take 01		STKTK45	2022-12-10
27	Stock Take	ye end stk take Feb 2022		STKTK46	2023-01-24
28	Stock Take			STKTK47	2023-01-24
29	Stock Take	test		STKTK48	2023-01-24
30	Stock Take	test		STKTK49	2023-02-02
31	Stock Take	Test for Helena		STKTK51	2023-02-28
32	Stock Take	Test Helena		STKTK52	2023-02-28
33	Stock Take	test import		STKTK53	2023-04-17
34	Stock Take			STKTK54	2023-04-21

Update Predicted and Facts

This button will update all your predicted and facts

Once the update is complete you will receive an email informing you that the predicted and facts have been updated



Revision #8

Created 5 September 2024 06:19:55 by Malcolm

Updated 18 October 2024 19:00:31 by Otsile