

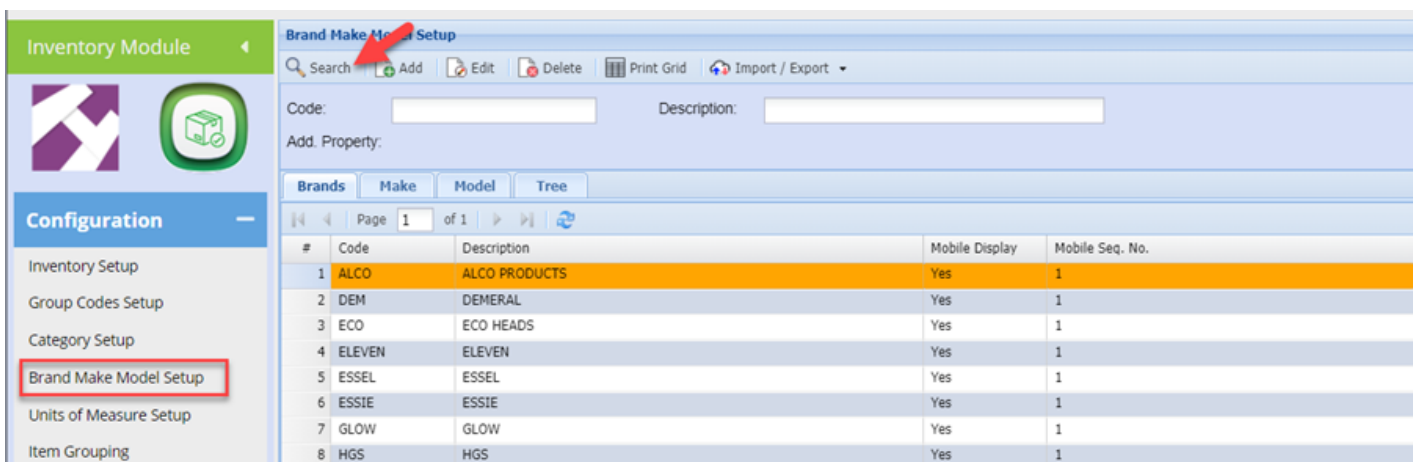
Inventory Brand Targets Setup

The system caters for applying budgets or targets against product brands.

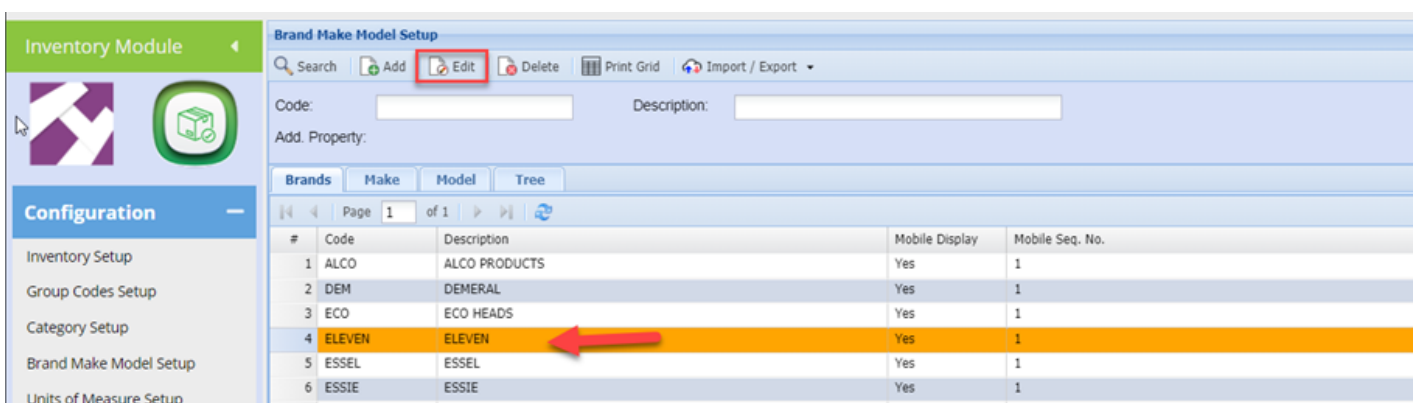
To setup targets per brands go to:

Inventory Module > Configuration > Brand Make Model setup

Click search to return existing Brands



Click once on the required Brand to select and then click the Edit button on the top of the page.



Click the Target Tab

You can now click on each respective period and enter a target for the period.

Edit Brands

Manage Brand Make Model

Basic Target

Search Allocate Calculate Actuals Copy Year Print Close

Financial Year: Year 2 Year Total: 75000

Page 1 of 1 Displaying 1 - 12 of 12

#	Period Name	Start Date	End Date	Amount	Actual Amount	Variance Amount	Last Date Actuals Updated
1	March 2023	2023-03-01	2023-03-31	20000			
2	April 2023	2023-04-01	2023-04-30	25000			
3	May 2023	2023-05-01	2023-05-31	30000			
4	June 2023	2023-06-01	2023-06-30				
5	July 2023	2023-07-01	2023-07-31				
6	August 2023	2023-08-01	2023-08-31				
7	September 2023	2023-09-01	2023-09-30				
8	October 2023	2023-10-01	2023-10-31				
9	November 2023	2023-11-01	2023-11-30				

Click here to enter target

If your Targets are mostly the same for each period, you can save time by entering a yearly target and allocate equally across each period.

Edit Brands

Manage Brand Make Model

Basic Target

Search Allocate Calculate Actuals Copy Year Print Close

Financial Year: Year 2 Year Total: 480000

Page 1 of 1 Displaying 1 - 12 of 12

#	Period Name	Start Date	End Date	Amount	Actual Amount	Variance Amount	Last Date Actuals Updated
1	March 2023	2023-03-01	2023-03-31				
2	April 2023	2023-04-01	2023-04-30				
3	May 2023	2023-05-01	2023-05-31				
4	June 2023	2023-06-01	2023-06-30				
5	July 2023	2023-07-01	2023-07-31				
6	August 2023	2023-08-01	2023-08-31				
7	September 2023	2023-09-01	2023-09-30				
8	October 2023	2023-10-01	2023-10-31				
9	November 2023	2023-11-01	2023-11-30				
10	December 2023	2023-12-01	2023-12-31				
11	January 2024	2024-01-01	2024-01-31				
12	February 2024	2024-02-01	2024-02-29				

Enter yearly target and Allocate equally across periods

You will notice the annual target has been divided equally across all periods.

One can then click on selected periods and override the allocated target in the event that you wish to compensate for seasonal cycles as an example.

