

Bill Of Material Setup Add

Go to Inventory Module> Configuration> Bill of Materials Setup

The screenshot shows the 'Inventory Module' interface. On the left, the 'Configuration' menu is expanded, and 'Bill of Materials Setup' is highlighted with a red box. On the right, the 'Bill Of Materials Setup' form is displayed. The 'Add' button in the top toolbar is highlighted with a red box. The form includes fields for 'Code' and 'Description', an 'Active' checkbox which is checked, and a table with columns '#', 'Att', and 'Code'. The table is currently empty.

#	Att	Code
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Click Add

Enter a BOM code

Enter a Description

Select the BOM Resultant Item - this is the Stock item created in the previous step

Check the Active box is ticked

Click the Save button

Bills of Material Setup - Insert

Add | Edit | Delete | Attachments | Inventory Overview | Functions | Print | Close

Code: SUB100 Description: Mini Sub 100KVA
 Result Item: SUB101 - Mini Sub 100KVA Active: ☒
 Decimal Qty: 9 Decimal Value: 2

Page 0 of 0 Remove Paging: ☐ Total BOM Cost: Total Sales: No data to display

#	Seq No	Code	Warehouse Name	SubBOM	Sub BOM Total	Qty Needed	Latest Cost	Cost Price
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You will notice the Add button becomes active

Click Add to begin adding the components of the Bill of materials (BOM)

Select the Component item

Enter the required quantity, this is the quantity of the component required in the manufacture of one of the resultant item

Click Save and New to add the next component and quantity

Repeat this step until all components are added

Bills of Material Setup - I

Add **Edit** **Delete**

Code: 5U
Result Item: 5U
Decimal Qty:

Page 0 of

#	Seq No	C
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BOM Item

Standard **Dimensions**

BOM Description: Mini Sub 100KVA

Item: RD/CAB/CLIP-6MM - Round Cable Clips 6mm

Recipe:

Description: Round Cable Clips 6mm

Unit of Measure: EA - Each

Stock Type: Stock

Warehouse: MAST - Master Warehouse

Quantity: 1

Cost Price: 10

Est Sell Price:

Sequence No: 1

Employee Assigned:

Days From Start:

Excl Days Saturday: Sunday:

Use Dimensions: ☐
Use Item Cost: ☐
Use Est Sell Price: ☐

Save and New **Save and Close** **Save** **Close**

Once you have added all the components, click Save and Close.

You will notice the components will be listed in the grid.

Bills of Material Setup - Insert

Add Edit Delete Attachments Inventory Overview Functions Print Close

Code: SUB100 Description: Mini Sub 100KVA
 Result Item: SUB101 - Mini Sub 100KVA Active: ☒
 Decimal Qty: 9 Decimal Value: 2

Page 1 of 1 Remove Paging: ☐ Total BOM Cost: 1,611.50 Total Sales: 1,610.00 Displaying 1 - 3

#	Seq No	Code	Warehouse Name	SubBOM	Sub BOM Total	Qty Needed	Latest Cost	Cost Price
1	1	RD/CAB/CLIP-6...	Master Wareho...			1.000000000	12.00	10.00
2	2	New 03-02/310...	Master Wareho...			1.000000000	1.50	1.50
3	3	12563	Master Wareho...			1.000000000	1,600.00	1,600.00

Click and Close

Setting up the Build item

The build item is always a Custom item

Go to Inventory Module> Configuration> Inventory Setup

Enter a Code and description

Select the Category as Custom

Add Inventory Item

Attachment Memo Info Suppliers Warehouses Alerts Inventory Overview Functions Close

Inventory Code: SUB 100 BUILD Description: Mini Sub 100KVA Build

General Details More Details Extra Details Pricing Levels Properties Comment / Replace Custom Field

Inventory Code: SUB 100 BUILD
 Category: Custom
 Description: Mini Sub 100KVA Build

Click Save

You will be prompted to enter the cost and selling prices

Enter the Sell Price

Once again, the cost price will be the total of the BOM component's costs

Click Continue

Click the Properties Tab

Tick the Build Kit Box – this identifies this item as a build item

Select the BOM resultant Item

Select the BOM Recipe

Tick Update Qty Box – This allows you to edit the quantity of the builds when adding on sales documents or jobs.

Use Kit Parent Group

This will dictate the posting to the respective sales and cost of sales GL accounts using the group code selected on the parent which is the Stock item created above.

Each component of the recipe may have its own group code setup. If this box is not ticked, the postings will be based on the various groups on the individual components of the build (recipe).

Add Inventory Item ✕

Inventory Detail ⚙️ ↻ ?

Attachment Memo Info Suppliers Warehouses Alerts Inventory Overview Functions ✕ Close

Inventory Code: SUB 100 BUILD Description: Mini Sub 100KVA Build

General Details More Details Extra Details Pricing Levels **Properties** Comment / Replace Custom Field →

Additional Properties:

Brand:		Article No.:	
Make:		Field 7:	
Model:		Field 8:	
Malcolm Field 4:		Field 9:	
Gerrit Field 5:		Field 10:	

Batch No:		Last:		Is Promotion Item:	☐	Promotion %:	0
Batch Date:		Last:		Reminder PO:	☐	Stop Item:	☐
Expiry Date:		Last:		Internal Ref. ID:			
Predicted:				Facts:			

Build kit:	☒	Use Kit Parent Group:	☒	Hire Item:	☐
Build kit Item:	SUB101 - Mini Sub 100KVA			Asset Item:	
Recipe:	SUB100			Job Line Link Hide:	☐
Update Qty:	☒	Disable Qty:	☐	Linked Item:	

Save & New Save & Close Save Close Recalculate Item

Click Save and close

This concludes the Build Kit Setup

The Build can now be used on Sales documents and Jobs

Old Video Training Manual 2019 - [Click Here](#)

Revision #4

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