

Brand Make Model Menu

Brand Make Model

- [Brand Make Model Search](#)
- [Add Brand/Make/Model](#)
- [Inventory Brand Targets Setup](#)

Brand Make Model Search

Video training manual 2016 - [Click Here](#)

Inventory Module> Configuration > Brand Make Model Setup

The screenshot shows the 'Inventory Setup' window. At the top, there's a toolbar with icons for Search, Add, Edit, Clone, Delete, Inventory Overview, View Image, Serial No. Options, Functions, Print, and Import & Export. Below the toolbar are tabs for 'Basic Search', 'Custom Search', and 'Expand'. The 'Basic Search' tab is active. It contains several input fields: 'Item Code', 'Barcode', 'Group Code' (set to 'All'), 'Order By' (set to 'Stock Code'), 'Active' (checked), 'Item Description', 'Supplier Item Code', 'Supplier Name', 'Category' (set to 'All'), 'BOM Items' (unchecked), and 'Serialised Items' (unchecked). Below these fields are five summary boxes: 'Total Stock 579' (red border), 'Total Custom 76' (blue border), 'Total Service 35' (green border), 'Fixed Assets 15' (purple border), and 'Total BOM 27' (grey border). At the bottom, there are tabs for 'Main', 'Cost Price', 'Supplier Cost Price', 'Stock Available', and 'Serial Numbers'. The 'Main' tab is active, showing a table with columns: #, Att, Memo, Status, Code, Description, Serial Numbers, Qty On Hand, Category, Supplier, Group Code, Pricing Level, and VAT.

Search	Will search according to the selected tab and will bring out the existing Items.
Code	Search by code
Description	Search by Description
Add	This Function will bring out a window where a user will add the brand properties
Edit	Allows the User to amend the added details
Delete	Allows the User to delete the Added details provided they have not been used or linked to other items
Print Grid	this will print out an Additional Inventory Properties Report
Brand	This is where you set up a brand
Make	This is where you setup a Make linking it to a certain Brand
Model	This is where you setup a model linking it to a certain make and brand.
Tree View	This is where you can view all the added brand make and models

One can search by code or by Brand description.

alternatively. click search to see all brands.

to view Models linked to a specific Brand, double click the respective Brand.

Inventory Module

Configuration

- Inventory Setup
- Group Codes Setup
- Category Setup
- Brand Make Model Setup**
- Units of Measure Setup

Brand Make Model Setup

Search Add Edit Delete Print Grid Import / Export

Code: Description:

Add. Property:

Brand Make Model Tree

Page 1 of 1

#	Code	Description
1	40	Hats
2	50	Sunglasses
3	BZ	Below Zero
4	CAT	Catalyst
5	Ford	Ford Co.
6	Honda	Honda

One can also view underlying Makes and models using the Tree structure.

Brand Make Model **Tree**

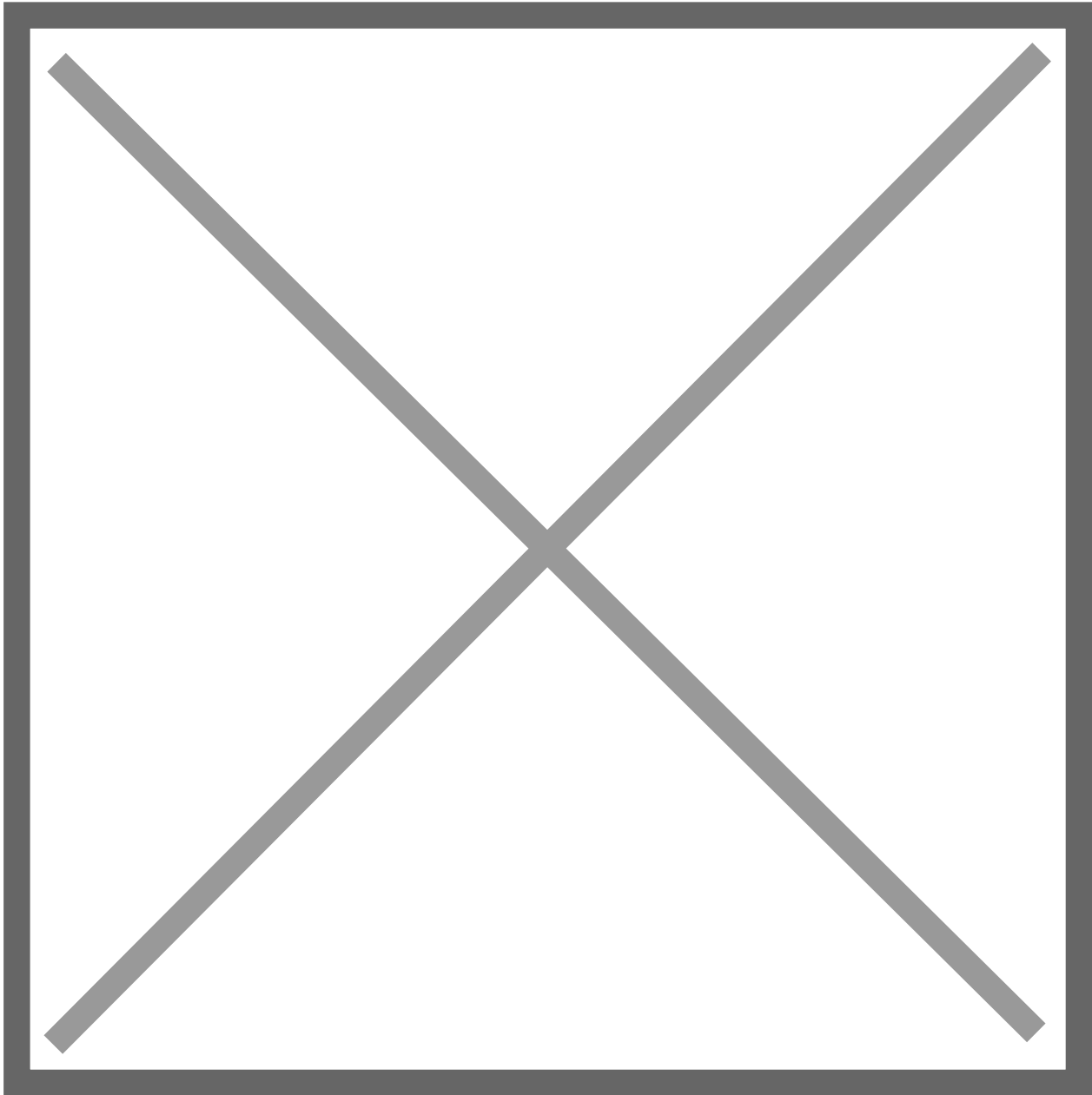
Code Name Search:

Promotions Only: ☐

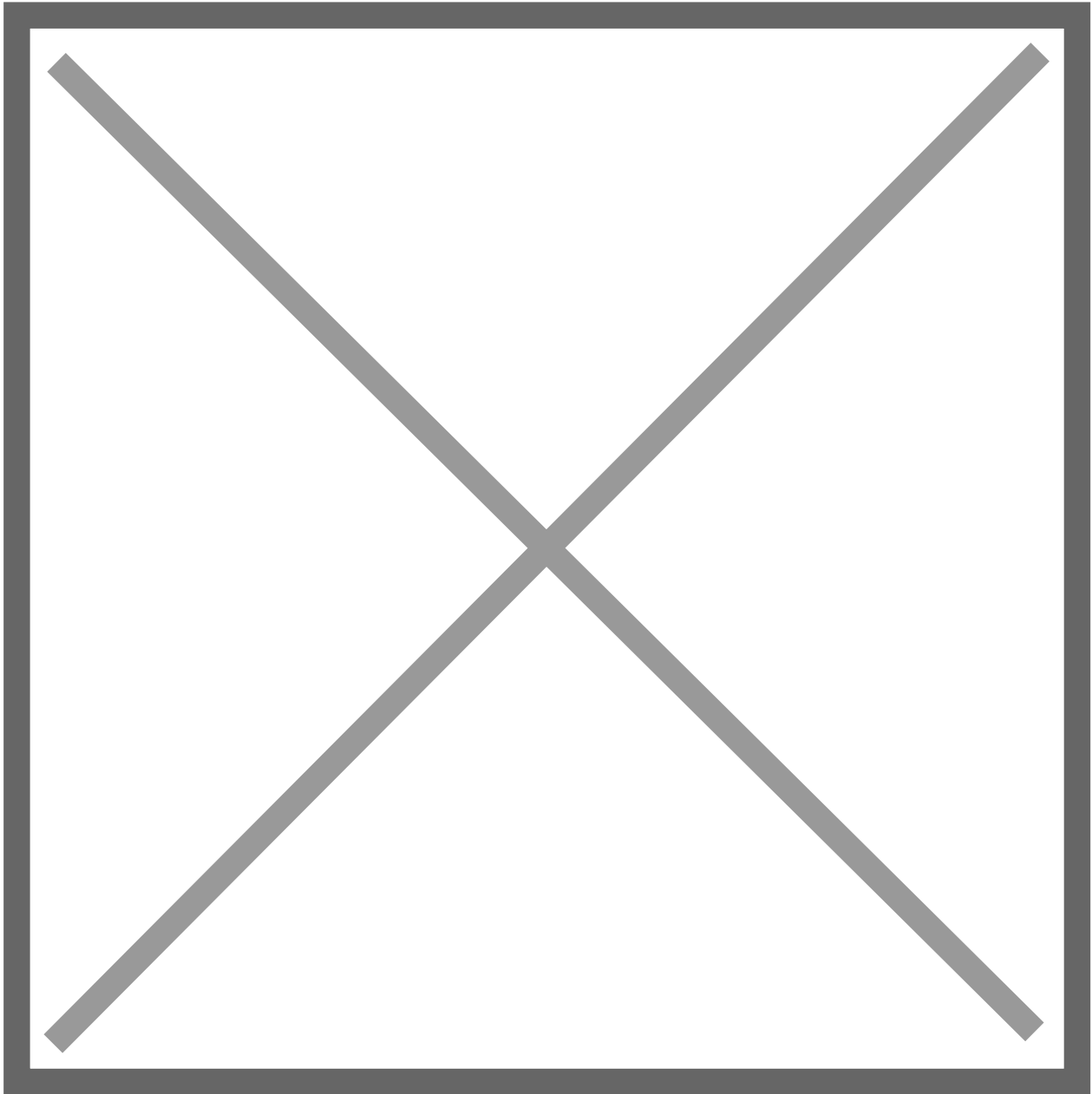
Page 0 of 0

- Honda
- Hyundai
- i10
 - 2010
 - 2011
- i20
- i30
- Kia
- light emitting diode

Add Brand/Make/Model



Click on Add



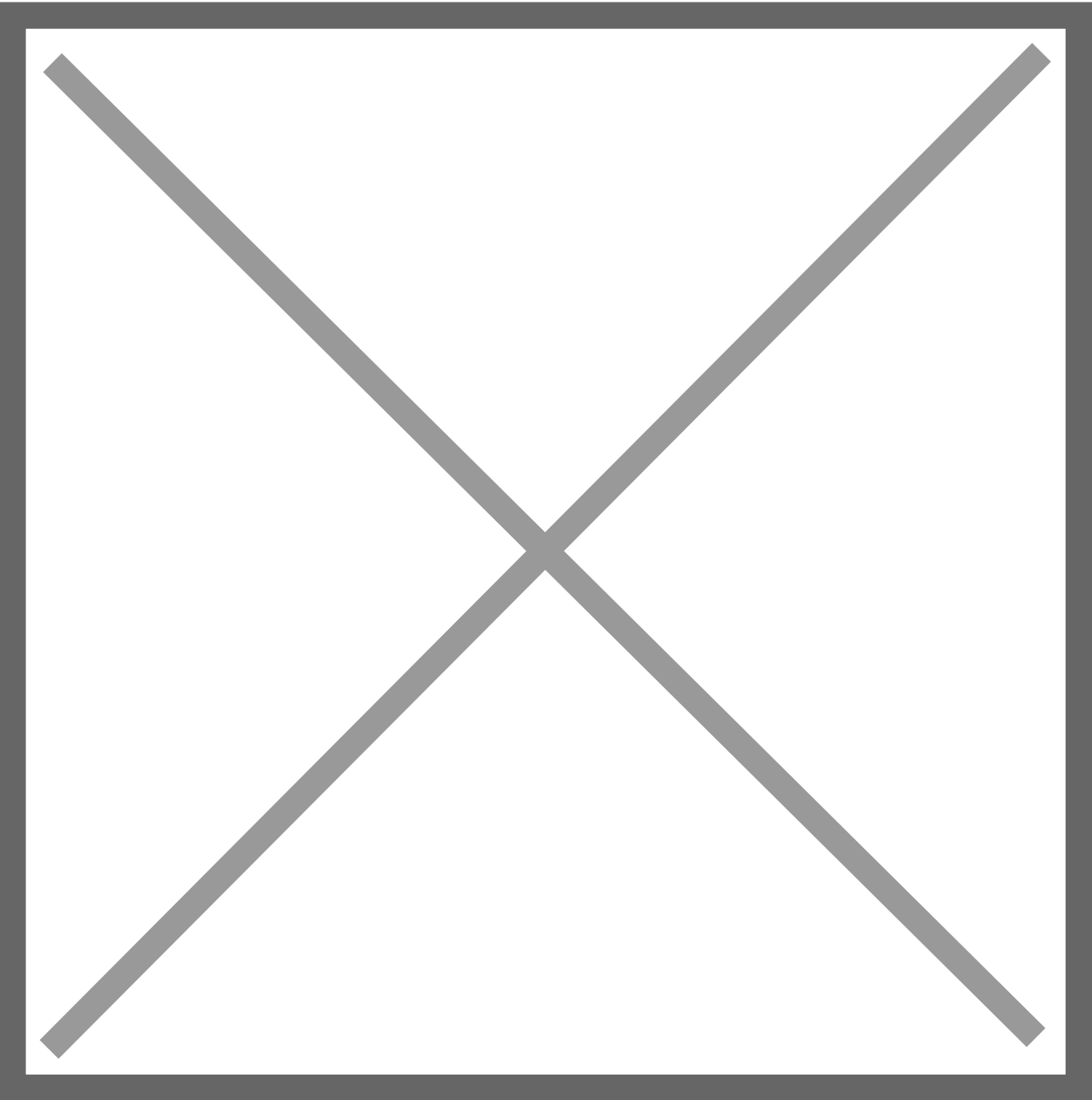
Code	Enter Code for the brand item
Description	Enter description for the brand item
Activity report display	add a tick to enable display
Sequence No.	add the sequence you desire for this entry

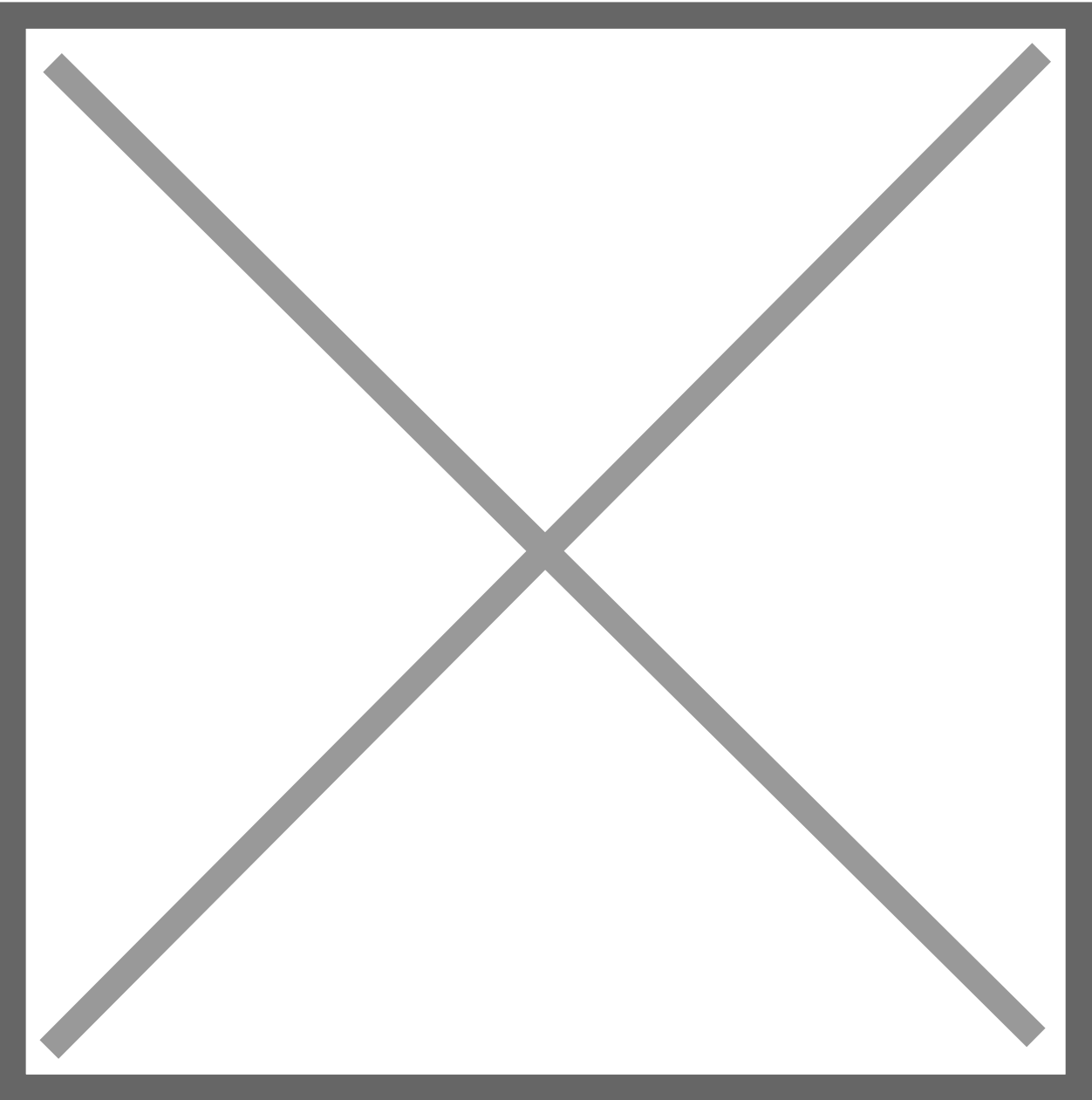
Save and Close

Save and New - to add a new item on this list

Add Make

First highlight the brand previously entered and move to the make tab





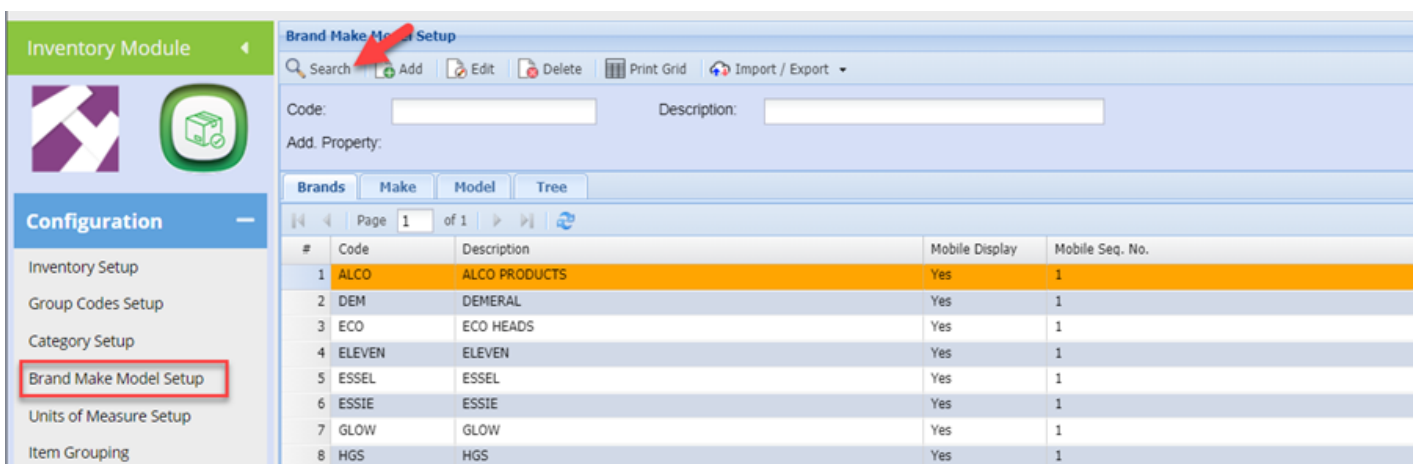
Inventory Brand Targets Setup

The system caters for applying budgets or targets against product brands.

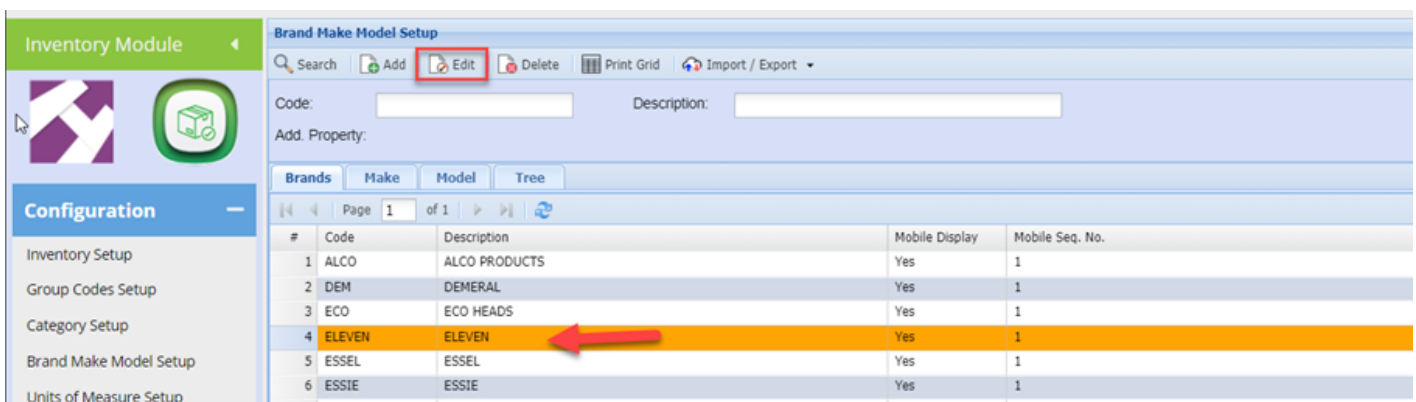
To setup targets per brand go to:

Inventory Module > Configuration > Brand Make Model setup

Click search to return existing Brands



Click once on the required Brand to select and then click the Edit button on the top of the page.



Click the Target Tab

You can now click on each respective period and enter a target for the period.

Edit Brands

Manage Brand Make Model

Basic Target

Search Allocate Calculate Actuals Copy Year Print Close

Financial Year: Year 2 Year Total: 75000

Page 1 of 1 Displaying 1 - 12 of 12

#	Period Name	Start Date	End Date	Amount	Actual Amount	Variance Amount	Last Date Actuals Updated
1	March 2023	2023-03-01	2023-03-31	20000			
2	April 2023	2023-04-01	2023-04-30	25000			
3	May 2023	2023-05-01	2023-05-31	30000			
4	June 2023	2023-06-01	2023-06-30				
5	July 2023	2023-07-01	2023-07-31				
6	August 2023	2023-08-01	2023-08-31				
7	September 2023	2023-09-01	2023-09-30				
8	October 2023	2023-10-01	2023-10-31				
9	November 2023	2023-11-01	2023-11-30				

Click here to enter target

If your Targets are mostly the same for each period, you can save time by entering a yearly target and allocate equally across each period.

Edit Brands

Manage Brand Make Model

Basic Target

Search Allocate Calculate Actuals Copy Year Print Close

Financial Year: Year 2 Year Total: 480000

Page 1 of 1 Displaying 1 - 12 of 12

#	Period Name	Start Date	End Date	Amount	Actual Amount	Variance Amount	Last Date Actuals Updated
1	March 2023	2023-03-01	2023-03-31				
2	April 2023	2023-04-01	2023-04-30				
3	May 2023	2023-05-01	2023-05-31				
4	June 2023	2023-06-01	2023-06-30				
5	July 2023	2023-07-01	2023-07-31				
6	August 2023	2023-08-01	2023-08-31				
7	September 2023	2023-09-01	2023-09-30				
8	October 2023	2023-10-01	2023-10-31				
9	November 2023	2023-11-01	2023-11-30				
10	December 2023	2023-12-01	2023-12-31				
11	January 2024	2024-01-01	2024-01-31				
12	February 2024	2024-02-01	2024-02-29				

Enter yearly target and Allocate equally across periods

You will notice the annual target has been divided equally across all periods.

One can then click on selected periods and override the allocated target in the event that you wish to compensate for seasonal cycles as an example.

