

Quote Template Search

Quote template search allows a user to find quotes that have been re-used.

Debtors Module> Configuration> Quote Template Setup

Debtors Module



Configuration

Debtors Setup

Add. Debtor Properties

Quote Template Setup

Debtors Group Matrix Discount

Quote Template Search

Search

View

Delete

Reference:

Description:

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#	Reference	Description
1	2	test leads stats report
2	2020FRB	2020 Ford Ranger Build
3	202111119	202111119
4	202111119	202111119
5	20220919 DS 2	test
6	3	test access dupliacte 3
7	3	test qt save/new
8	31234444	test Job Qty CTC 2 decimals12
9	4	Test inv qty multiple decimals CTC
10	411	Test QT Number 411
11	412	Test sequence
12	4MG27	Kit to Job

Template Description	Search by entering the description of the quote template, if that is left blank, the system will pull out the entire quote template
View button	To view the quote template